UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

STATE OF ILLINOIS *et al.*, Plaintiffs, v. RUSSELL VOUGHT, *in his official capacity as Director of the Office of Management & Budget*, *et al.,* Defendants.	Case No. 26-cv-1566 Hon. Manish S. Shah

PLAINTIFF STATES' MOTION TO ENFORCE DISCOVERY ORDER

On February 25, 2026, the Court entered an order requiring defendants to produce certain categories of documents. ECF 50 (the "Expedited Discovery Order"). The Court's directions to defendants were clear: defendants were to produce documents containing *and explaining* the decisions at the Office of Management and Budget ("OMB") and Centers for Disease Control and Prevention ("CDC") that gave rise to the instant suit.

Despite that clear direction, defendants have continued to hide the ball. On March 2, defendants produced roughly 200 pages of documents, which largely consist of email communications among staff at OMB and CDC. These communications confirm what Plaintiffs have suspected all along: OMB directed CDC and other federal agencies to cancel grants in the four targeted Plaintiff States (the "Targeting Directive"). And while that question is now answered, the Court's instructions nevertheless remain unfulfilled in several respects. To start, the production is blanketed by substantial redactions, the vast majority asserting deliberative process privilege. Many of these invocations are improper on their face, and none is supported by the requisite

affidavit and certifications. Additionally, the production is missing documents, including email attachments as well as categories of documents the Court specifically ordered defendants to produce.

The Court has already found that Plaintiff States "have good cause to receive" the documents listed in its order, ECF 50 at 2, and they are entitled to all of the non-privileged, relevant documents covered by that order, Fed. R. Civ. P. 26(b)(1). To ensure defendants' full and complete compliance, Plaintiff States request that the Court compel defendants to re-produce the documents without the inappropriate blanket deliberative process privilege redactions, and to produce the key documents specifically identified by the existing order that are clearly missing. Alternatively, Plaintiff States request that the Court conduct an *in camera* review of the claimed privilege and issue a subsequent determination.

BACKGROUND

Following briefing and argument on Plaintiffs' motion for expedited discovery (ECF 28), the Court entered an order directing defendants to produce documents related to the existence and implementation of defendant OMB's Targeting Directive. Specifically, the Court ordered defendants to produce documents "explaining *how plaintiffs were selected* for inclusion" (emphasis added) in a list of States targeted by OMB for grant review, as well as a number of categories seeking production of "guidance, directives or instructions" from OMB to HHS and CDC, or internal to HHS and CDC. *Id.* at 1. The Court also granted Plaintiff States' motion for expedited discovery with regard to several of Plaintiff States' requests seeking documents and communications concerning publicly reported orders by the President, directives or instructions from OMB to CDC and HHS and any "memoranda, guidance, communications, or other documents generated by defendants interpreting or implementing" those directives or instructions.

On March 2, 2026, Defendants produced 30 pages from OMB (OMB-00000001-30) and an additional 172 pages from CDC (CDC_001264-001435), as well as three Excel spreadsheets from CDC. The production is blanketed by substantial redactions, the vast majority asserting deliberative process privilege. In the case of the OMB communications, almost the entire substance of *all* the produced documents is redacted. By way of one example, a February 1st email a senior ranking employee at EOP/OMB was produced with the following redactions:

From: Sullivan, Katharine T. EOP/OMB <[redacted]
Sent: Sunday, February 1, 2026 7:11:21 PM
To: Sullivan, Katharine T. EOP/OMB <[redacted], Buckham, Matthew (HHS/ICS) <Matthew.Buckham@hhs.gov>; Spear, Stefanie (HHS/IOS) <Stefanie.Spear@hhs.gov>
Cc: Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO <[redacted]>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
Subject: RE: Grant Awards - Implementation Call follow up

Thanks to those of you that participated in [redacted] call coordinated by DCOS/P (Dan Wasserman included above). [redacted]

[redacted]

JC I will pass what you sent to the EOP team, I believe [redacted] let me confirm. Thank you! Let me know if you have questions or concerns –

Katie Sullivan

OMB_00000026-27. The document is difficult to decipher given the redactions, but at the very

least, it indicates that a call (i.e., outside of written instruction) was coordinated by the Deputy Chief of Staff for Policy at the White House with various members of HHS to discuss "Grant Awards-Implementation." Some form of follow-up instructions, which may have been delivered in this email itself, ensued. A selection of additional documents exemplifying these problems is attached to this filing for the Court's convenience (as is the entire production, should the Court prefer). (Declaration of Sherief Gaber. Exs. 1 and 2, respectively) This redaction is typical of much of the production.

Plaintiffs, having conducted a preliminary review, promptly sent a deficiency letter to defendants at 9:03 AM on March 3, (Gaber Dec Ex. 3) seeking opportunity to meet and confer over (1) discrete categories of documents missing from the production and lacking a certification as directed by the Court and (2) redactions involving inappropriate assertion of deliberative process privilege and concealing the names of persons involved in communications as supposedly "personally identifiable information." At 6:49 PM that night, defendants responded by email, standing on their production and their existing privilege assertions, and declining to provide any additional information about the basis for withholding and redacting documents until the unspecified future production of their privilege log. (Gaber Dec Ex. 4) Following receipt of defendants' email, plaintiffs' counsel requested a meet and confer, which took place on March 4 at 5 PM (defendants' earliest availability). After these exchanges with counsel, this motion seeks resolution on disputes that are now subject to impasse, even as counsel seek to resolve other outstanding issues without the Court's assistance.

Nevertheless, despite the overwhelming redactions, the production makes clear that Plaintiff States' allegations, as pled in the initial complaint (ECF 1) and further developed in the operative First Amended Complaint (ECF 51) are correct: the decision to target Plaintiff States for

multi-agency funding cuts based on their sovereign policy choices was made at OMB, and CDC and other agencies that have terminated or withheld grants to Plaintiff States were carrying out OMB's directive. The Court has already ordered defendants to explain how that series of events unfolded, and how the Targeting Directive came to be so that the Court can make a reasoned decision on plaintiffs' forthcoming motion for a preliminary injunction, with the understanding that defendants' renewed motion to transfer, staying this matter, may be waiting in the wings. Defendants must comply with that order.

ARGUMENT

I. Defendants' Invocation of Deliberative Process Privilege Is Inappropriate

To invoke the deliberative process privilege, the Seventh Circuit requires the government to make a two-part showing. *Nat'l Immigrant Just. Ctr. v. U.S. Dep't of Just.*, 953 F.3d 503, 508 (7th Cir. 2020). "First, the document must be pre-decisional, meaning that it must be generated before the adoption of an agency policy. Second, the record in question must contain deliberative communications and therefore reflect the give-and-take of the consultative process." *Id*. (cleaned up). These requirements must be substantiated by a formal and particularized affidavit from the head of the relevant department in order to prevent overuse. *See Landry v. FDIC*, 204 F.3d 1125, 1135 (D.C. Cir. 2000); *Evans v. City of Chicago*, 231 F.R.D. 302, 316 (N.D. Ill. 2005). Consistent with the purpose underlying it, "the deliberative process privilege typically does not justify the withholding of purely factual material," nor can it be used to shield documents "reflecting an agency's final policy decisions." *Enviro Tech Int'l Inc. v. EPA*, 371 F.3d 370, 374-75 (7th Cir. 2004). The privilege also does not apply to the agency's discussions on "how to spin its prior decisions" *Stevens v. United States Dep't of Homeland Sec.*, No. 14-Civ-3305, 2020 U.S. Dist. LEXIS 61630, at *18 (N.D. Ill. Apr. 8, 2020).

The government has not, and cannot, satisfy this standard for several reasons. First, the documents appear to be almost universally post-decisional, as is made clear in the unredacted portions of several documents. *E.g.,* (CDC_001338) (internal HHS emails discussing planned grant terminations and underlying basis for those terminations); (CDC_001346-50) (internal HHS emails discussing the grant termination notices to Congress); .

By way of another example, the production includes an almost entirely redacted thread (Gaber Dec., Ex. 1 at 23, CDC_001332) showing OMB's communications director providing talking points to HHS on how to spin the cuts that "we are making." As noted, the Seventh Circuit has determined that such communications, which are necessarily post-decisional, fall outside the scope of the privilege.

Second, much of the production contains documents that cannot, under any applicable standard, be considered deliberative—i.e., part of the give-and-take process of decisionmaking. For instance, many emails provide instructions for agencies to follow in order to *implement* the OMB directive. *E.g.* Ex. OMB -00000021 (instructing CDC to "send a list…" of grants); OMB -00000023 (instructing agencies on what actions will be taken and what they should "be prepared to outline"); CDC_001390 (an email bearing the subject line "Presidential Policy Alignment / Execution"); OMB-00000026 (An email bearing the subject line "implementation call follow up"); CDC_001334 (an email from OMB describing the "requested action on specific CDC grants" and asking for "a status report on the plan to implement the immediate pause for those grants"); CDC_001335 (an email from HHS responding to OMB's "implementation call follow up" saying "Appreciate the list. We will develop an action plan and report back as quickly as possible.").

Third, defendants' final agency decision (the Targeting Directive) and related decision-making and implementation process is central to this case. *See* ECF 51 and 1. This Court has already recognized as such. ECF 50 at 2 ("The discovery ordered above seeks to identify the decision put at issue in the operative complaint."). And as a "number of courts in the Seventh Circuit have recognized," "the deliberative process privilege does not apply in cases . . . where the government's decision-making process is central to the case." *Gudkovich v. City of Chi.*, No. 1:17-cv-8714, 2022 WL 252716, at *9 (N.D. Ill. Jan. 27, 2022) (collecting cases). Similarly, where "[i]mproper motivation on the part of a government agency" is a central issue, courts have repeatedly rejected the assertion of deliberative process privilege. *In re Subpoena Duces Tecum Served on the Office of the Comptroller of the Currency*, 145 F.3d 1422, 1424 (D.C. Cir. 1998) ("If the plaintiff's cause of action is directed at the government's intent . . . it makes no sense to permit the government to use the privilege as a shield.").

Finally, defendants have not supported their assertion of privilege with the required affidavit from a department head, *see Evans*, 231 F.R.D. at 316, and when Plaintiff States raised the need for such an affidavit, defendants did not respond, except to say that they would not re-review their production. (Gaber Dec. Ex. 4.) In this way, too, defendants have failed to meet their burden to support their assertion of the deliberative process privilege.

In short, the Court should order defendants to issue a production that does not include any assertions of the deliberative process privilege.[1] At the very least, *in camera* review is an appropriate way for this Court to make an initial decision as to whether any of the redacted material

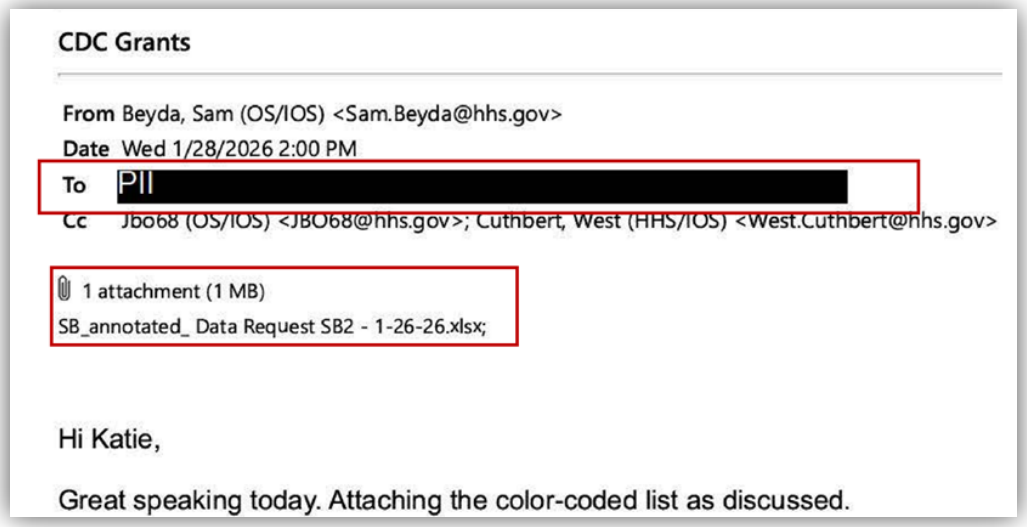
[1] Even if the privilege had been properly invoked and were applicable, this Court has already found that plaintiffs have good cause for these records, and such a showing of particularized need for such documents is enough to overcome it. *Illinois League of Advocs. for the Developmentally, Disabled v. Quinn*, No. 13 C 1300, 2013 WL 4734007, at *5 (N.D. Ill. Sept. 3, 2013)

bears on the jurisdictional issue currently before it or impeaches representations otherwise presented by the defense.

II. Defendants' Production Is Incomplete.

In addition to the improper redactions, defendants' production is incomplete. To start, in numerous instances, defendants have produced email communications which identify attached files, but failed to produce the identified attachments. In some cases, they have done so openly, by producing a slipsheet stating that the document is withheld as privileged—but not identifying *which* privilege. (*e.g.* CDC_001323-24 (excel spreadsheet attached titled "SB_annotated_ Data Request SB2 - 1 -26-26" with the slip sheet stating "document withheld as privileged" without specifying what privilege); CDC_001310-12 (a document titled "CDC Funding" referenced in an email with a slip sheet stating only that the "Document Withheld as Privileged" without specifying what privilege).In others, they have done so *sub silentio*, by simply omitting the file without explanation. (*e.g*. CDC_001264 (email from CDC to HHS sharing a folder stating "The documents for the 66 grants are in this folder." without producing the documents in the folder); CDC__001266-68 (email chain titled "Active Grants - CO, CA, MN, & IL" which references an attachment in each of the three emails without producing any of the three documents referenced as attached)

Take for a simple example this email from the Chief of Staff at HHS, annotated with red boxes to indicate fundamental production problems:



CDC Grants

From Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Date Wed 1/28/2026 2:00 PM
To PII
Cc Jbo68 (OS/IOS) <JBO68@hhs.gov>; Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>

1 attachment (1 MB)
SB_annotated_ Data Request SB2 - 1-26-26.xlsx;

Hi Katie,

Great speaking today. Attaching the color-coded list as discussed.

(CDC_001323.) For one, Defendants have redacted as PII the primary recipient of the message. Additionally, the excel spreadsheet attachment was not included in the production. Instead, it has been replaced with a slipsheet marked "Document Withheld as Privileged." The basis of the purported privilege is not identified. The message's content also is revealing: it indicates that the sender and recipient spoke that day; i.e., a communication that may not have been memorialized in paper. It also indicates the pair "discussed" the annotated color-coded "list" attached (but not produced).

Furthermore, defendants have failed to produce documents ordered by the Court yet have not provided any certification as the Court instructed to attest that no responsive documents exist for any given demand. ECF 50. Most notably, defendants have produced no documents responsive to the Court's first demand for documents "explaining how plaintiffs were selected for inclusion in Attachment B to Budget Data Request 26-09." Additionally, Plaintiff States are unable to identify specific details fleshing out the "guidance, directives or instructions" from OMB to HHS or CDC and internal to HHS that the Court demanded (Demands # (2), (3) and (4)), even though it is clear from the context of the limited communications produced that such further details exist.

While some additional information likely lurks behind the redactions, still more appears likely beyond the limited production.

In order to execute OMB's directive, its personnel had to receive instructions from somewhere. And that piece remains missing entirely.

Conclusion

For the foregoing reasons, Plaintiff States respectfully seek a court order:

1. Directing defendants to produce all remaining documents responsive to the Court's February 25, 2026 order (ECF 50); and
2. Directing defendants to re-produce their March 2, 2026 production without deliberative process privilege redactions; *OR* in the alternative, directing defendants to provide an unredacted copy of defendants' March 2, 2026 production to the Court for *in camera* review.

Dated: March 4, 2026

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Attorney General of California

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***** Pro Hac Vice Forthcoming

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

STATE OF ILLINOIS *et al.*,

Plaintiffs,

v.

RUSSELL VOUGHT, *in his official capacity as Director of the Office of Management & Budget*, *et al.*;

Defendants.

Case No. 26-cv-1566
Hon. Manish S. Shah

DECLARATION OF SHERIEF GABER IN SUPPORT OF PLAINTIFFS' MOTION TO ENFORCE

I, Sherief Gaber, declare as follows:

1. I am a resident of the State of Illinois. I am over the age of 18 and have personal knowledge of all the facts stated herein. If called as a witness, I could and would testify competently to the matters set forth below.

2. I am an Assistant Attorney General in the Office of the Illinois Attorney General, counsel for Plaintiff State of Illinois in this matter.

3. Attached as **Exhibit 1** is a true and correct copy of a chronological selection of exemplar documents from defendants' March 2, 2026, production, selected for the Court's convenience, to demonstrate the problems identified in Plaintiff States' Motion to Enforce Discovery Order.

4. Attached as **Exhibit 2** is a true and correct copy of defendants' March 2, 2026, production, excepting the three native files produced on that date, which were not redacted. The documents bear the Bates numbers OMB-00000001 – OMB-00000030 and CDC_001264 – CDC_001435.

5. At 9:03 AM Central Standard Time on March 3, my office sent counsel for defendants, via email, a letter explaining the deficiencies in their March 2 production, and requesting to meet and confer with them regarding those deficiencies at their earliest convenience. A true and correct copy of that letter is attached as **Exhibit 3**.

6. At 6:49 P.M. Central Standard Time on March 3, Defendants responded to Plaintiffs' deficiency letter via email. A true and correct copy of that correspondence is attached as **Exhibit 4**

7. Defendants' earliest opportunity to meet and confer was 5PM Central Standard Time on Wednesday March 4; Plaintiffs met and conferred telephonically with Defendants at that time and while certain topics continue to be the subject of productive conferral, certain other matters concerning the production remain at an impasse and are the subject of this motion.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 4, 2026, in Chicago, Illinois.

By: /s/ *Sherief Gaber*
Sherief Gaber
Assistant Attorney General
Office of the Illinois Attorney General

EXHIBIT 1

to the Declaration of Sherief Gaber

Grant Awards

From: Sullivan, Katheranine T. EOP/OMB - PII
To: Matthew Buckham <matthew.buckham@hhs.gov>, Stefanie Spear <stefanie.spear@hhs.gov>
Cc: Kenneth Callahan <kenneth.callahan@hhs.gov>, Wasserman, Daniel F. WHO/OMB - PII
Bcc: "Sullivan, Katharine T. EOP/OMB" <PII
Date: Sat, 17 Jan 2026 15:23:54 -0500

Hello All -
Thank you for the productive conversations Friday regarding DPP

DPP

DPP

Please send a list of DPP

DPP

DPP

DPP

DPP

DPP

It would be my assumption DPP
DPP
DPP

Thank you for your attention to this matter. OMB may be DPP
DPP

Thanks for your willingness to be team players and to support the President's priorities! I am always available for further instruction or concerns -

Katie
PII

PMC Deputies Call

From: "Ueland, Eric M. EOP/OMB" <PII>
To: PII
Cc: "Sullivan, Katharine T. EOP/OMB" <PII>, "Paoletta, Mark R. EOP/OMB" <PII>
Date: Thu, 22 Jan 2026 23:02:35 -0500

Good evening—

To follow up on Wednesday afternoon's PMC call, I'm pulling us together tomorrow at 12:30 PM about DPP DPP

The purpose of the call is to DPP DPP DPP This can include actions DPP

During the meeting each agency should be prepared to briefly outline:

DPP

Mark Paoletta and Katie Sullivan will join us again. I look forward to the conversation, and seeing you tomorrow at 12:30 PM.

Thank you.

My best,
eric

Eric Ueland
Deputy Director for Management
Office of Management and Budget
PII cell yes text no)

Outlook

Fw: Presidential Policy Alignment / Execution

From Jbo68 (OS/IOS) <JBO68@hhs.gov>
Date Thu 1/22/2026 7:25 PM
To Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Bhattacharya, Jayanta (NIH/OD) [E] <jayanta.bhattacharya@nih.gov>; Chertman, Willy (HHS/IOS) <Willy.Chertman@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>

1 attachment (134 KB)
BDR_26-09.pdf;

Get Outlook for iOS

From: McKay, Robert D. EOP/OMB <PII on behalf of Ueland, Eric M. EOP/OMB <PII
Sent: Thursday, January 22, 2026 8:16:04 AM
To: PII
PII
PII Jbo68 (OS/IOS) <JBO68@hhs.gov>;
PII
Subject: Presidential Policy Alignment / Execution

Good morning—

Thanks again for DPP Really appreciate it!

Attached is the document I referenced that went to your budget teams. Our budget staff is happy to work with you on this, along with the ask for recommended actions prior to February 1.

DPP [redacted]

look forward to seeing everyone there.

My best,

Eric

Outlook

FW: URGENT: Colorado Grants

From Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Date Thu 1/22/2026 8:45 PM
To Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Beyda, Sam (CDC/IOD) <bh15@cdc.gov>

Colorado funding linked below. Let me know what else is needed.

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Sent: Thursday, January 22, 2026 12:53 PM
To: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Cc: Hoffmann, Lauren (CDC/OD/OCS) <cpf5@cdc.gov>; Pope Alley, Rebeccann (CDC/OD/OCS) <xml4@cdc.gov>
Subject: RE: URGENT: Colorado Grants

Good Afternoon!

As requested, here are all active CDC awards in Colorado: CDC Funding - Colorado.xlsx

Please let me know if you have questions or need additional information.

Thank you!
Shirley

From: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Sent: Thursday, January 22, 2026 11:22 AM
To: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Cc: Hoffmann, Lauren (CDC/OD/OCS) <cpf5@cdc.gov>; Pope Alley, Rebeccann (CDC/OD/OCS) <xml4@cdc.gov>
Subject: URGENT: Colorado Grants

Can you put together a list of all current grants issued to Colorado (including recipient(s) and total $ award)?

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

Outlook

RE: Active Grants - CO, CA, MN & IL

From Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Date Mon 1/26/2026 8:12 PM
To Beyda, Sam (CDC/IOD) <bh15@cdc.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Cc Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Messick, Jon (CDC/OCOO/OFR/OGS) <yfa4@cdc.gov>

Good Afternoon, Sam!

Here is the UPDATED spreadsheet with requested information:
UPDATED Data Request SB2 - 1-26-26.xlsx

If there are any awards where the abstract column says N/A and you need that information – just let me know and I can add it.

Please let me know if you have questions or need further information.

Thanks!
Shirley

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS)
Sent: Friday, January 23, 2026 9:13 AM
To: Beyda, Sam (CDC/IOD) <bh15@cdc.gov>; 'Beyda, Sam (OS/IOS)' <Sam.Beyda@hhs.gov>
Cc: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Messick, Jon (CDC/OCOO/OFR/OGS) <yfa4@cdc.gov>
Subject: RE: Active Grants - CO, CA, MN & IL

Good Morning Sam!

Attached is the updated spreadsheet with the additional information you requested.

- Tabs 1-4 are broken out by state and show total funds that have been obligated to each recipient (Column F) and current PMS balances (Column H)
  - Each state is sorted by amounts obligated from largest to smallest amounts.
  - Filters available to sort by both recipient and recipient type
- Tab 5 is estimated future funding for all recipients in the 4 states.
  - Estimate was calculated on previous award amounts excluding any special funding, such as COVID, MPOX etc
  - This estimate is for the next annual award amount
  - At the top of the tab in row 1, there is a filter so you can view by each state.

Please let me know if you have any questions or if I can provide any clarification on the information provided. These spreadsheets can get busy and cumbersome.

Thank you & Happy Friday!
Shirley

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS)
Sent: Thursday, January 22, 2026 3:35 PM

To: Beyda, Sam (CDC/IOD) <bh15@cdc.gov>; 'Beyda, Sam (OS/IOS)' <Sam.Beyda@hhs.gov>
Cc: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Messick, Jon (CDC/OCOO/OFR/OGS) <yfa4@cdc.gov>
Subject: Active Grants - CO, CA, MN & IL

Good Afternoon –

As requested, attached are the active awards for Colorado, California, Minnesota, and Illinois. Each state is on a separate tab and sorted by entity type (Column E). Please let me know if you have questions or would like additional information.

Thank you,

Shirley

Outlook

Re: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

From Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Date Fri 1/23/2026 4:15 PM
To Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Cc Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Messick, Jon (CDC/OCOO/OFR/OGS) <yfa4@cdc.gov>

Thank you!

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Date: Friday, January 23, 2026 at 11:06 AM
To: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>, Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Cc: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>, Messick, Jon (CDC/OCOO/OFR/OGS) <yfa4@cdc.gov>
Subject: RE: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

Hey Sam!

As requested, here is the data for DPP [redacted]. One thing to note is that the recipient type is designated by the recipient so sometimes it doesn't make sense.

Please let me know if you need anything else, let me know.

Thank you!
Shirley

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Sent: Friday, January 23, 2026 9:44 AM
To: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Subject: Re: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

Great! This is good work.
Can we do DPP [redacted] as well?

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Date: Friday, January 23, 2026 at 9:16 AM
To: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>, Beyda, Sam (CDC/IOD) <bh15@cdc.gov>
Subject: RE: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

Hi Sam!

I just sent it – but her it is again; in case it's lost on the internet highway.

Thanks!
Shirley

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Sent: Friday, January 23, 2026 8:45 AM
To: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>; Beyda, Sam (CDC/IOD) <bh15@cdc.gov>
Subject: Re: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

Shirley,

Let me know when you have this. Thanks!

Sam

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Sent: Thursday, January 22, 2026 10:35:01 PM
To: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>; Beyda, Sam (CDC/IOD) <bh15@cdc.gov>
Subject: Re: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

Thank you! Sam is fine!

I don't think we need the DPP considering the rest of the information there. Unless you mean anticipated DPP. In any case, defer to what you think.

This is great and very helpful.
Sam

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Sent: Thursday, January 22, 2026 9:07 PM
To: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Beyda, Sam (CDC/IOD) <bh15@cdc.gov>
Subject: RE: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

Hi Mr. Beyda –

I have granted access to requested file. I am also working on the additional data you requested for CO, MN, CA and IL. I just want to confirm that you want total obligated, total expended and current unobligated balance (what's available in PMS). Also DPP DPP

Thanks!
Shirley

From: SharePoint Online <no-reply@sharepointonline.com>
Sent: Thursday, January 22, 2026 8:59 PM
To: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Subject: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

I'd like access, please.

Accept or Decline this request

Requested resource: https://cdc-my.sharepoint.com/personal/yuo6_cdc_gov/Documents/Data%20Requests%20-

%20IOD-Chief%20of%20Staff%20Office/CDC%20Funding%20-%20Colorado.xlsx?d=w5060de73eead49bcaed18ab0996745cb&web=1

Requested by: Beyda, Sam (OS/IOS)(Sam.Beyda@hhs.gov)

Privacy Statement

This email is generated through CDC's use of Microsoft 365 and may contain content that is controlled by CDC.

Document Withheld as Privileged

Friday PMC follow up

From: Sullivan, Katharine T. EOP OMB - PII
To: Steven Bradbury <PII>, PII, West Cuthbert <west.cuthbert@hhs.gov>, PII
Cc: Hal P. Duncan EOP OMB <harold.p.duncan@omb.eop.gov>, Mark Paoletta PII
Bcc: "Sullivan, Katharine T. EOP/OMB" <PII>
Date: Sun, 25 Jan 2026 19:14:56 -0500

Good evening all!

I hope you are safe and warm! You all had some very intriguing ideas for DPP DPP We so appreciate your creativity and willingness to dive in to this important action for the President.

DPP DPP

DPP DPP

DPP Thank you again for your assistance and as the day progresses we can talk with other members of your team as appropriate. And please do not hesitate to reach out to me with any questions or concerns!

Best
Katie Sullivan
Chief of Staff
OMB
PII

NOTES;

AG: DPP DPP DPP

Commerce: DPP DPP

Education: DPP

Energy: DPP DPP

CDC: DPP

Interior: [redacted]

Transpo: [redacted]

EPA: [redacted]

Sent from my iPhone

Outlook

CDC Grants

From Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Date Wed 1/28/2026 2:00 PM
To PII
Cc Jbo68 (OS/IOS) <JBO68@hhs.gov>; Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>

1 attachment (1 MB)
SB_annotated_ Data Request SB2 - 1-26-26.xlsx;

Hi Katie,

Great speaking today. Attaching the color-coded list as discussed.

Sam
Confidential, iterative, pre-decisional.

Document Withheld as Privileged

Re: Grant Awards - Implementation Call follow up

From: "Sullivan, Katharine T. EOP/OMB" <PII>
To: Matthew Buckham <matthew.buckham@hhs.gov>
Cc: Stefanie Spear <stefanie.spear@hhs.gov>, Kenneth Callahan <kenneth.callahan@hhs.gov>, "Wasserman, Daniel F. EOP/WHO" <PII>, Miller JC <james.miller@hhs.gov>, Caitrin Shuy <caitrin.shuy@hhs.gov>, Cristina Del Rosso <cristina.delrosso@hhs.gov>, Gustav Chiarello <gustav.chiarello@hhs.gov>, John Walker <john.walker@hhs.gov>
Date: Mon, 02 Feb 2026 13:38:01 -0500

DPP

Thank you!
Katie
Sent from my iPhone

> On Feb 2, 2026, at 11:20 AM, Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov> wrote:
>
> Thanks Katie,
>
> Let me give you a quick call.
>
> DPP
> DPP
>
> Please have any White House colleagues reach out to me directly for any clarification. I'll call you and Dan.
>
> PII
>
> Matt
>
> Get Outlook for iOS
> **From:** Sullivan, Katharine T. EOP/OMB <PII>
> **Sent:** Sunday, February 1, 2026 7:11:21 PM
> **To:** Sullivan, Katharine T. EOP/OMB <PII>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Spear, Stefanie (HHS/IOS) <Stefanie.Spear@hhs.gov>
> **Cc:** Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO <PII>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
> **Subject:** RE: Grant Awards - Implementation Call follow up

Thanks to those of you that participated in DPP call coordinated by DCOS/P (Dan Wasserman included above). DPP

DPP

DPP

DPP

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DPP

DPP speonecific question which may give the team ideas about how to approach this project: DPP

DPP

DPP

JC I will pass what you sent to the EOP team, I believe DPP

DPP let me confirm. Thank you! Let me know if you have questions or concerns –

Katie Sullivan

From: Sullivan, Katharine T. EOP/OMB <PII
Sent: Saturday, January 17, 2026 3:24 PM
To: Matthew Buckham <Matthew.Buckham@hhs.gov>; Stefanie Spear <stefanie.spear@hhs.gov>
Cc: Kenneth Callahan <kenneth.callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO <PII
Subject: Grant Awards

Hello All -
Thank you for the productive conversations Friday regarding DPP

DPP

Please send a list of the DPP

DPP

DPP

DPP

DPP

It would be my assumption DPP
DPP
DPP

Thank you for your attention to this matter. OMB may be DPP
DPP

Thanks for your willingness to be team players and to support the President's priorities! I am always available for further instruction or concerns -

Katie

PII [redacted]

Sent from my iPhone

Outlook

FW: Grants Update

From Miller, JC (HHS/IOS) <James.Miller@hhs.gov>

Date Thu 2/5/2026 3:30 PM

To Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>; Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>

Cc Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Hailstone, Mitchell (HHS/IOS) <Mitchell.Hailstone@hhs.gov>

I would like to convene a call at 10:30 to discuss. I will send this meeting invite now.

Added Buckham only for awareness.

From: Yokanovich, Colin T. EOP/OMB <PII
Sent: Thursday, February 5, 2026 10:24 AM
To: Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Cox, Jordan (HHS/ASFR) <Jordan.Cox@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>
Cc: Dempsey, Donald A. EOP/OMB <PII Sullivan, Katharine T. EOP/OMB <PII ; Paoletta, Mark R. EOP/OMB <PII
Subject: Grants Update

Colleagues—

I am sharing the following message with regard to the requested action on specific CDC grants.

The Director received the list of grants that HHS/CDC indicated could be cancelled from the previous HHS data request. This information was presented to the President on Wednesday morning, and the President directed immediate action that same day. In accordance with that directive, OMB is requesting:

- A status report on the plan to implement the immediate pause for those grants.
- Details on HHS's plans to formally cancel the identified grants.

Please let us know if you have any questions. Thank you everyone.

Colin Yokanovich
Deputy to the Associate Director for Health (Public Health)
Office of Management and Budget
C: PII calls only)

From: Nixon, Andrew (HHS/ASPA)
To: Buckham, Matthew (HHS/IOS); Danker, Richard (HHS/ASPA)
Subject: Fw: CDC CUTS SOON ANNOUCEMENT
Date: Wednesday, February 4, 2026 4:48:41 PM

From: Cauley, Rachel K. EOP/OMB PII
Sent: Wednesday, February 4, 2026 5:47 PM
To: Nixon, Andrew (HHS/ASPA) <Andrew.Nixon@hhs.gov>; Persing, Johanna E. EOP/WHO PII
Cc: McCandless, Allie EOP/OMB PII Danker, Richard (HHS/ASPA) <Richard.Danker@hhs.gov>; Desai, Kush S. EOP/WHO <PII
Subject: Re: CDC CUTS SOON ANNOUCEMENT

DPP

Communications Director
The White House Office of Management and Budget

On Feb 4, 2026, at 1:06 PM, Cauley, Rachel K. EOP/OMB PII wrote:

You're a peach

From: Nixon, Andrew (HHS/ASPA) <Andrew.Nixon@hhs.gov>
Sent: Wednesday, February 4, 2026 1:05 PM
To: Persing, Johanna E. EOP/WHO <PII ; Cauley, Rachel K. EOP/OMB PII
Cc: McCandless, Allie EOP/OMB PII Danker, Richard (HHS/ASPA) <Richard.Danker@hhs.gov>; Desai, Kush S. EOP/WHO <PII
Subject: RE: CDC CUTS SOON ANNOUCEMENT

Thanks for the heads up. We will definitely lean in hard on these examples.

Thank you,

Andrew G. Nixon
Deputy Assistant Secretary for Media Relations
U.S. Department of Health and Human Services
andrew.nixon@hhs.gov | 202-549-8655

From: Persing, Johanna E. EOP/WHO PII
Sent: Wednesday, February 4, 2026 12:53 PM
To: Cauley, Rachel K. EOP/OMB <Rachel.K.Cauley@omb.eop.gov>; Nixon, Andrew (HHS/ASPA) <Andrew.Nixon@hhs.gov>
Cc: McCandless, Allie EOP/OMB PII Danker, Richard (HHS/ASPA) <Richard.Danker@hhs.gov>; Desai, Kush S. EOP/WHO PII
Subject: RE: CDC CUTS SOON ANNOUCEMENT

+ Rich here too.

From: Cauley, Rachel K. EOP/OMB PII
Sent: Wednesday, February 4, 2026 12:47 PM
To: 'Nixon, Andrew (HHS/ASPA)' <Andrew.Nixon@hhs.gov>
Cc: McCandless, Allie EOP/OMB PII Persing, Johanna E. EOP/WHO PII
Subject: CDC CUTS SOON ANNOUCEMENT

Andrew, at 2pm ET today, we have an exclusive going to announce the first cuts we are making in funds that we have been asking agencies to investigation from 14 states and DC. Original story here:
https://www.realclearpolitics.com/articles/2026/01/20/exclusive_trump_launches_full_review_of_federal_funds_sent_to_blue_states_153738.html

CDC is part of these cuts. You may be tracking, but it's fast moving, so we want to make sure you have all the info.

We DPP DPP DPP DPP DPP

Why? We're DPP

Let me know if you have any Qs. We'd like DPP Feel free to plus me in to inquiries DPP PII

Rachel Cauley
Communications Director
White House Office of Management and Budget

Examples of cancelled funds that go to state and local public health funding in the form of grants. DPP DPP

Some examples of cancelled funds include:

DPP

Examples of cancelled grants that go to private nonprofits and universities in the affected states DPP DPP

DPP

Quick Notes

From: "Yokanovich, Colin T. EOP/OMB" <PII
To: "Shuy, Caitrin (HHS/ASFR)" <caitrin.shuy@hhs.gov>, "Beyda, Sam (OS/IOS)" <sam.beyda@hhs.gov>
Cc: "Dempsey, Donald A. EOP/OMB" <PII
Date: Wed, 04 Feb 2026 14:11:24 -0500
Attachments: Data_Request_PH - Copy (2).xlsx (103.82 kB)

Adding the list DPP

Colin Yokanovich
Deputy to the Associate Director for Health (Public Health)
Office of Management and Budget
C: PII calls only)

Draft, Pre-decisional, Confidential

Outlook

Re: Attorney Client

From Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Date Fri 2/6/2026 9:55 PM
To Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Cc White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Le, Quy (ACF) <Quy.Le@acf.hhs.gov>

1 attachment (114 KB)
2.6.26_1.27PM_Part200_DATA_AUDIT.xlsx;

+Quy

Cell: PII
Confidential, iterative, pre-decisional.

From: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Date: Friday, February 6, 2026 at 2:26 PM
To: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>, Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>, Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>, Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Cc: White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>, Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Subject: RE: Attorney Client

Prior drafts for reference

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Sent: Friday, February 6, 2026 2:15 PM
To: Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Cc: White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Subject: Re: Attorney Client

+ Jordan

Cell: PII
Confidential, iterative, pre-decisional.

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Date: Friday, February 6, 2026 at 1:29 PM
To: Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>, Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>, Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Cc: White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>, Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Subject: Attorney Client

Attached is the most recent analysis of grants under our typical process.
It has been verified for part 200 T+Cs

Sam
Cell: PII
Confidential, iterative, pre-decisional.

Document Withheld as Privileged

Outlook

****URGENT** Grant Work Plans/Documents**

From Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>

Date Fri 2/6/2026 9:34 PM

To Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>

Cc Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>

Jamie, I also need ASAP the work plans and other related documents for the following 66 grants. I really appreciate the support in this.

NE11OE000095
NE11OE000002
NE11OE000036
NE11OE000071
NE11OE000044
NU50CD300862
U48DP006806
NH78TU000006
NUE1EH001455
U01PS005248
NH25PS005243
NH25PS005219
U01CE003753
NU38PW000045
NU62PS924771
NU62PS924778
U01PS005259
NUE1EH001458
NE11OE000074
NUE1EH001451
NU38PW000027
NU58DP007634
NU62PS924693
NU62PS924726
NU62PS924751
NU62PS924747
NU62PS924729
NU62PS924690
NU62PS924674
NU62PS924680
NU38PS004654
NU38PW000035
NH25PS005212
NH25PS005210
NU62PS924668
NU62PS924661
NE11OE000089
NE11OE000034
NU62PS924764
U01PS005290
NH25PS005164
NH25PS005254
NU38PW000029
NU58DP007617
NU62PS924704

NE11OE000048
NU17CE010056
NU58DP007607
NE11OE000027
NU58DP007641
NE11OE000090
NE11OE000094
NU58DP007844
NU17CE010045
NH25PS005247
NU62PS924862
NH25PS005255
NU38PW000023
U01PS005270
NU38PW000048
NU38PW000026
NU62PS924789
NU62PS924658
NU38PW000050
NU62PS924657
R01CE003582

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

Outlook

RE: CDC 66 Work Plans - Analysis

From Le, Quy (ACF) <Quy.Le@acf.hhs.gov>
Date Sat 2/7/2026 5:35 PM
To Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Cc Inman, Cody (ACF) <Cody.Inman@acf.hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>

1 attachment (329 KB)
CDC 66 Workplans Analysis 2.7 with Colors.xlsx;

Forgot about the crosswalk ACP [redacted] Completed and sorted sheet here.

Quy Le

Advisor
Immediate Office of the Assistant Secretary
Administration for Children and Families
(202) 374-9263

Help us achieve ***A Home for Every Child.***
Learn more about fostering here.

Pre-decisional, deliberative, draft

From: Le, Quy (ACF)
Sent: Saturday, February 7, 2026 12:02 PM
To: Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Cc: Inman, Cody (ACF) <Cody.Inman@acf.hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Subject: CDC 66 Work Plans - Analysis

JC,

See parsed analysis for the 66 discussed work plans here. Let me know if any questions.

Quy Le

Advisor
Immediate Office of the Assistant Secretary
Administration for Children and Families
(202) 374-9263

Help us achieve ***A Home for Every Child.***
Learn more about fostering here.

Pre-decisional, deliberative, draft

EXHIBIT 2

to the Declaration of Sherief Gaber

Request for HHS Grant Briefings

From: "Faezi-Marian, Farnoosh EOP/OMB" <PII>
To: dale.bell@hhs.gov, "Gelbmann, Jane (HHS/ASFR)" <jane.gelbmann@hhs.gov>, "Clapham, Stephen (OS/ASFR)" <stephen.clapham@hhs.gov>
Cc: "Winker, Stephanie A. EOP/OMB" <PII>, "Mackey, Steven P. EOP/OMB" <PII>, "Humagai, Shristi EOP/OMB" PII "Garufi, Marc A. EOP/OMB" PII "Boyens, Chantel M. EOP/OMB" PII "Griffin, Robin J. EOP/OMB" <PII>, "Faezi-Marian, Farnoosh EOP/OMB" <PII> PII
Date: Mon, 05 Jan 2026 13:33:46 -0500
Attachments: HRSA_CDC_SAMHSA Grants Review.pptx (879.5 kB); HHS-ACF Grants and Program Analysis.pptx (262.39 kB); HHS-NIH Grants and Program Analysis.pptx (248.92 kB)

ASFR colleagues,

I am reaching out on behalf of my colleagues DPP

DPP

DPP

DPP

DPP

DPP

Stephanie Winker, copied, can help with scheduling and any questions on the overall process. If you have program questions, please contact Marc, Chantel, or me.

Thanks,

Farnoosh

HHS-Human Resources & Services Administration

HRSA Health Resources & Services Administration

Grants NOFO and Award Review

[redacted]

HHS-Centers for Disease Control and Prevention

Grants NOFO and Award Review

OMB -00000003

Case: 1:26-cv-01566 Document #: 55-3 Filed: 03/04/26 Page 4 of 203 PageID #:1922

HHS-Substance Abuse and Mental Health Services Administration

SAMHSA
Substance Abuse and Mental Health Services Administration

Grants NOFO and Award Review

[redacted]

HHS-Human Resources & Services Administration

HRSA
Health Resources & Services Administration

Program Deep-Dive

[redacted]

HHS-Centers for Disease Control and Prevention

Program Deep-Dive

DPP

[redacted]

HHS-Substance Abuse and Mental Health Services Administration

SAMHSA
Substance Abuse and Mental Health Services Administration

Program Deep-Dive

[redacted]

HHS-Human Resources & Services Administration

HRSA
Health Resources & Services Administration

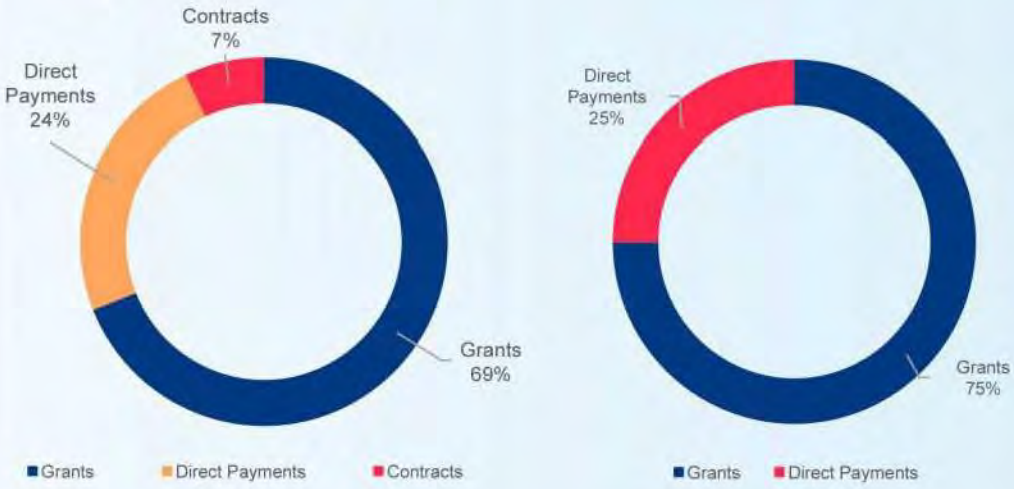
Program Total Federal Financial Funding by Fiscal Year

FY 2020	$114.98 billion
FY 2021	$49.57 billion
FY 2022	$51.19 billion
FY 2023	$14.09 billion
FY 2024	$12.83 billion

Grant Volume

	New Awards	Transactions
FY 2022	30,046	272,544
FY 2023	33,547	262,614
FY 2024	25,955	290,158

Award Types



*The left figure represents awards and amendments for each type of award.

Federal Programs/Assistance Listings

HHS-Human Resources and Services Administration has 75 Assistance Listings.

OMB-00000008

Case: 1:26-cv-01566 Document #: 55-3 Filed: 03/04/26 Page 9 of 203 PageID #:1927

Top Financial Assistance Recipients

California Department of Health	**$1.06 billion**
Department of State Health Services (Texas)	**$819.82 million**
Florida Department of Health	**$810.04 million**
Health Research, Inc. (New York)	**$692.89 million**
City of New York	**$527.42 million**
State of Georgia Department of Public Health	**$514.56 million**
State of North Carolina Department of Health and Human Services	**$404.19 million**
Illinois Department of Health	**$385.06 million**
New Jersey Department of Health	**$357.57 million**
Tennessee Department of Health	**$319.04 million**

Top Financial Assistance Recipients in FY24

Government

California Department of Public Health	$31,322,925	**.24%**
Department of Family and Protective Services (Texas)	$26,402,603	**.21%**
New York State Department of Health	$17,639,886	**.14%**
Pennsylvania Department of Human Services	$16,352,219	**.13%**
New Jersey Department of Health	$15,782,853	**.12%**
Ohio Department of Health	$14,001,426	**.11%**
Louisiana Department of Health	$13,714,728	**.11%**
Arizona Department of Health Services	$13,604,201	**.11%**
Michigan Department of Health and Human Services	$13,269,201	**.10%**
Indiana Department of Health	$13,267,553	**.10%**

Non-Governmental

Florida Association of Healthy Start Coalitions, Inc.	$12,926,731	**.101%**
The Children's Trust Fund of South Carolina	$9,599,992	**.075%**
Prevent Child Abuse North Dakota	$1,294,162	**.010%**
Illuminate Colorado, Inc.	$868,000	**.007%**
Salud Integral En La Montana, Inc.	$600,000	**.005%**
Bedford Stuyvesant Family Health Center, Inc.	$600,000	**.005%**
Cahaba Medical Care Foundation	$600,000	**.005%**
Santa Rosa Community Health Centers	$600,000	**. 005%**
Moses Lake Community Health Center	$600,000	**. 005%**
Erie Family Health Center	$600,000	**. 005%**

OMB-00000009

Case: 1:26-cv-01566 Document #: 55-3 Filed: 03/04/26 Page 10 of 203 PageID #:1928

Five Largest Programs by FY24 Expenditures

Health Center Program (Community Health Centers, Migrant Health Centers, Health Care for the Homeless, and Public Housing Primary Care)	**$5.28 billion**
HIV Care Formula Grants	**$1.41 billion**
HIV Emergency Relief Project Grants	**$653.68 million**
Maternal and Child Health Services Block Grant to the States	**$571.45 million**
Maternal, Infant and Early Childhood Home Visiting Grant	**$451.35 million**

Health Center Program (Community Health Centers, Migrant Health Centers, Health Care for the Homeless, and Public Housing Primary Care **$5.28B**

Community Health Centers of the Central Coast, Inc.	$15,012,5[illegible]
Salud Family Health, Inc.	$13,958,459
Clinica Sierra Vista	$11,375,495
Sun River Health, Inc.	$10,633,887
Nevada Health Centers, Inc.	$10,234,080
Number of Awards	**11,429**
Average Award Amount	**$463,448**

HIV Care Formula Grants **$1.41B**

California Department of Public Health	$139,855,756
Health Research, Inc.	$123,887,483
Department of State Health Services	$80,359,782
Florida Department of Health	$68,853,733
State of Georgia Department of Public Health	$43,063,153
Number of Awards	**570**
Average Award Amount	**$2,284,380**

OMB-0000010

Case: 1:26-cv-01566 Document #: 55-3 Filed: 03/04/26 Page 11 of 203 PageID #:1929

HHS-Human Resources and Services Administration

HIV Emergency Relief Project Grants — $653.68M

City of New York	$65,831,687
County of Los Angeles	$32,697,189
City of New York	$26,248,839
Government of the District of Columbia	$23,192,028
County of Fulton	$23,039,709
Number of Awards	**628**
Average Award Amount	**$1,194,930**

Maternal and Child Health Services Block Grant to the States — $571.45M

California Department of Public Health	$23,146,642
New York State Department of Health	$22,271,467
Department of State Health Services	$21,865,905
Pennsylvania Department of Health	$7,816,790
Ohio Department of Health	$7,299,251
*First three combine several entries the top five.	
Number of Awards	**408**
Average Award Amount	**$1,382,659**

Maternal, Infant and Early Childhood Home Visiting Grant — $451.35M

Department of Family and Protective Services	$26,402,603
California Department of Health	$25,914,235
Pennsylvania Department of Human Services	$16,352,219
New Jersey Department of Health	$14,166,111
Florida Association of Healthy Start Coalitions, Inc.	$12,926,731
Number of Awards	**402**
Average Award Amount	**$1,078,987**

OMB -00000011

Improper Payments in FY24

The HHS-Human Resources and Services Administration (HRSA) is broken into two programs for improper payment reporting:

HRSA Provider Relief Fund General and Targeted	
Unknown Payments	**$3.78M**
Total	**$3.78M**

HRSA Provider Relief Fund Uninsured	
Overpayments	**$92.41M**
Underpayments	**$81.38M**
Unknown Payments	**$2.29M**
Total	**$176.08M**

OMB -0000012

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HHS-Centers for Disease Control and Prevention

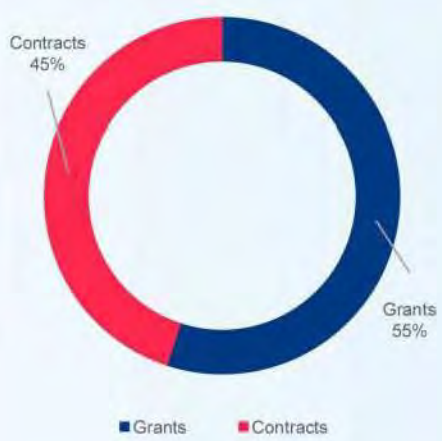
Agency Total Federal Financial Funding by Fiscal Year

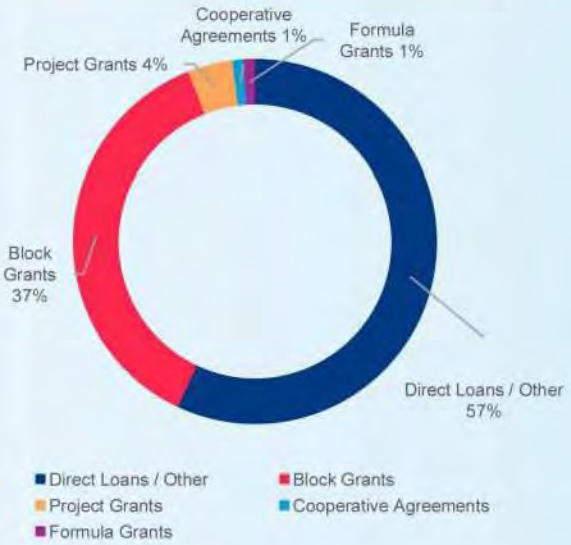
FY 2020	$13.48 billion
FY 2021	$24.71 billion
FY 2022	$14.20 billion
FY 2023	$13.08 billion
FY 2024	$12.69 billion

Grant Volume

	New Awards	Transactions
FY 2022	1,327	30,395
FY 2023	1,510	32,723
FY 2024	1,127	42,507

Award Types





*The left figure represents awards and amendments for each type of award.

Federal Programs/Assistance Listings
The Center for Disease Control and Prevention has 99 Assistance Listings.

OMB -00000013

Case: 1:26-cv-01566 Document #: 55-3 Filed: 03/04/26 Page 14 of 203 PageID #:1932

Top Financial Assistance Recipients

Department of State Health Services (Texas)	**$4.15 billion**
Florida Department of Health	**$3.57 billion**
Public Health Foundation Enterprises (California)	**$3.46 billion**
City of New York	**$2.26 billion**
State of Georgia Department of Public Health	**$2.22 billion**
New Jersey Department of Health	**$2.19 billion**
California Department of Public Health	**$2.18 billion**
Pennsylvania Department of Health	**$2.07 billion**
Health Research, Inc. (New York)	**$2.07 billion**
Michigan Department of Health and Human Services	**$2.02 billion**

Top Financial Assistance Recipients in FY24

Government

Florida Department of Health	$199.04 million	**1.57%**
California Department of Public Health	$191.16 million	**1.51%**
Pennsylvania Department of Health	$92.74 million	**.73%**
Massachusetts Department of Public Health	$92.53 million	**.73%**
New Jersey Department of Health	$92.13 million	**.73%**
City of New York	$89.88 million	**.71%**
County of Los Angeles	$80.49 million	**.63%**
Minnesota Department of Health	$78.05 million	**.62%**
Tennessee Department of Health	$73.18 million	**.58%**
State of Wisconsin Department of Health	$72.10 million	**.57%**

Non-Governmental

The Trustees of Columbia University	$155.32 million	**1.22%**
The Association of State and Territorial Health Officials	$95.30 million	**.75%**
Elizabeth Glaser Pediatric AIDS Foundation	$67.63 million	**.53%**
National Network of Public Health Institutes	$65.51 million	**.52%**
Public Health Accreditation Board (Virginia)	$58.69 million	**.46%**
Management and Development for Health (Tanzania)	$50.74 million	**.40%**
Center for International Health, Education, and Biosecurity (Kenya)	$48.93 million	**.39%**
TB HIV Care (South Africa)	$48.64 million	**.38%**
Emory University	$43.99 million	**.35%**
Trust for Health Systems Planning and Development (South Africa)	$42.75 million	**.34%**

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Five Largest Programs by FY24 Expenditures

Centers for Disease Control and Prevention Collaboration with Academia to Strengthen Public Health	**$699.28 million**
Public Health Emergency Preparedness	**$651.93 million**
Protecting and Improving Health Globally: Building and Strengthening Public Health Impact, Systems, Capacity, and Security	**$202.73 million**
Emerging Infection Program	**$124.88 million**
Cooperative Agreements for Diabetes Control Program	**$89.93 million**

Centers for Disease Control and Prevention Collaboration with Academia to Strengthen Public Health — $699.28M

The Association of State and Territorial Health Officials	$500,000
Association of Asian/Pacific Community Health Organizations	$500,000
National Indian Health Board	$500,000
Association of Maternal and Child Health Programs	$300,000
Association of State and Territorial Public Health Nutrition Directors	$300,000

Number of Awards	**37**
Average Award Amount	**$245,946**

Public Health Emergency Preparedness — $651.93M

No awards reported in FY24.

OMB -00000015

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HHS-Centers for Disease Control and Prevention

Protecting and Improving Health Globally: Building and Strengthening Public Health Impact, Systems, Capacity, and Security — $202.73M

National Health Laboratory Service	$3,000,000
International Centre for Diarrhoeal Disease Research, Bangladesh	$777,000
Universidad del Valle de Guatemala	$750,000
The Association of State and Territorial Health Officials	$500,000
Association of Asian/Pacific Community Health Organizations	$500,000
Number of Awards	**44**
Average Award Amount	**$328,455**

Emerging Infection Program — $124.88M

Vitalant	$2,900,000
State of Georgia Department of Public Health	$2,664,420
Minnesota Department of Health	$2,479,107
Health Research, Inc.	$2,272,674
State of New Mexico	$1,794,332
Number of Awards	**76**
Average Award Amount	**$501,062**

Cooperative Agreements for Diabetes Control Program — $89.93M

Oklahoma State Department of Health	$284,462
Ohio Department of Health	$241,710
Mississippi State Department of Health	$186,451
Wisconsin Department of Public Instruction	$100,000
Department of Public Health, Connecticut	$82,992
Number of Awards	**27**
Average Award Amount	**$80,147**

Improper Payments in FY24

CDC was not a Phase 2 program (was not considered to be at risk of significant improper payments) for FY24 and did not report an improper payment estimate.

OMB -0000016

Case: 1:26-cv-01566 Document #: 55-3 Filed: 03/04/26 Page 17 of 203 PageID #:1935

HHS-Substance Abuse and Mental Health Services Administration

SAMHSA
Substance Abuse and Mental Health Services Administration

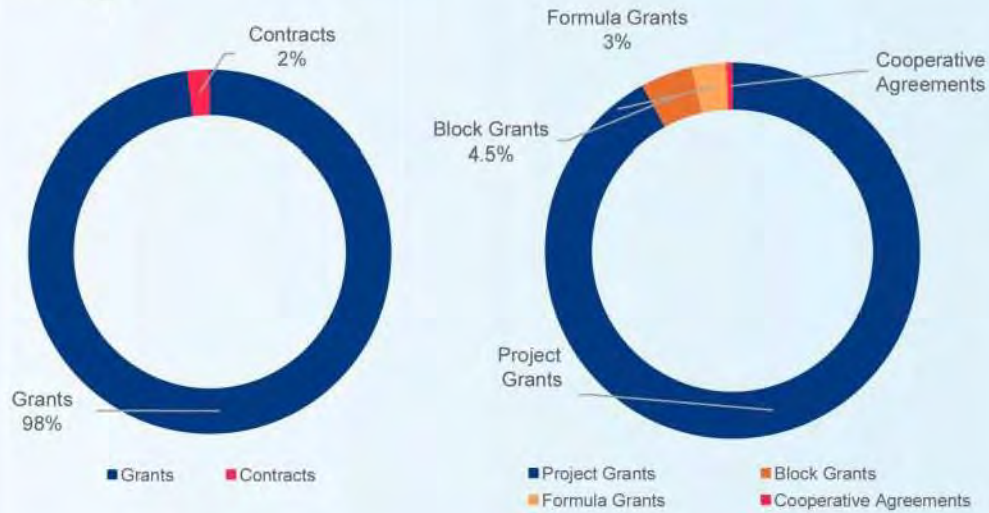
Agency Total Federal Financial Funding by Fiscal Year

FY 2020	$6.55 billion
FY 2021	$12.97 billion
FY 2022	$6.05 billion
FY 2023	$7.76 billion
FY 2024	$6.86 billion

Grant Volume

	New Awards	Transactions
FY 2022	1,846	13,393
FY 2023	2,156	13,683
FY 2024	1,250	15,500

Award Types



*The left figure represents awards and amendments for each type of award.

Federal Programs/Assistance Listings

HHS Substance Abuse and Mental Health Services Administration has 79 Assistance Listings.

OMB -00000017

Case: 1:26-cv-01566 Document #: 55-3 Filed: 03/04/26 Page 18 of 203 PageID #:1936

Top Financial Assistance Recipients

California Department of Health Care Services	**$3.34 billion**
Florida Department of Children and Families	**$1.77 billion**
Texas Department of Health and Human Services	**$1.57 billion**
Ohio Department of Mental Health	**$1.21 billion**
Illinois Department of Human Services	**$906.37 million**
New Jersey Department of Human Services	**$867.84 million**
The Mental Health Assoc. of New York City	**$852.73 million**
Pennsylvania Dept. of Drug and Alcohol Programs	**$805.75 million**
Michigan Department of Health and Human Services	**$795.75 million**
Dept. of Behavioral Health & Developmental Disability (Georgia)	**$775.88 million**

Top Financial Assistance Recipients in FY24

Government

California Department of Health Care Services	$513,732,903	**7.49 %**
Texas Health and Human Services Commission	$307,255,985	**4.48 %**
Florida Department of Children And Families	$296,732,013	**4.33 %**
Ohio Department Mental Health	$202,528,510	**2.95 %**
New Jersey Department of Human Services	$154,844,778	**2.26 %**
Illinois Department of Human Service	$146,177,688	**2.13 %**
Pennsylvania Department of Drug And Alcohol Programs	$143,683,793	**2.09 %**
Michigan Department of Health and Human Services	$132,835,481	**1.94 %**

Non-Governmental

Research Foundation for Mental Hygiene, Inc.	$56,135,494	**.82%**
American Academy of Addiction Psychiatry	$18,500,000	**.27%**
Southwest Key Programs, Inc.	$14,468,682	**.21%**
The Leland Stanford Junior University	$7,467,006	**.11%**
University Of New Mexico	$4,500,000	**.07%**
NBCC Foundation, Inc.	$3,849,242	**.06%**
SMA Healthcare, Inc.	$3,750,000	**.05%**
University Of Wisconsin System	$3,517,379	**.05%**
The University of Mississippi	$3,230,000	**.05%**
Center For Alternative Sentencing & Employment Services, Inc.	$3,120,000	**.05%**

OMB -00000018

Case: 1:26-cv-01566 Document #: 55-3 Filed: 03/04/26 Page 19 of 203 PageID #:1937

Five Largest Programs by FY24 Expenditures

Opioid State Targeted Response (STR)	**$4.66 billion**
Substance Abuse and Mental Health Services Projects of Regional and National Significance	**$2.11 billion**
Certified Community Behavioral Health Clinic Expansion Grants	**$385.60 million**
Comprehensive Community Mental Health Services for Children with Serious Emotional Disturbances (SED)	**$110.32 million**
Projects for Assistance in Transition from Homelessness (PATH)	**$66.38 million**

Opioid STR — $4.66B

California Department of Health Care Services	$105,677,209
Florida Department of Children and Families	$104,294,533
Ohio Department of Mental Health	$100,226,750
Pennsylvania Department of Drug and Alcohol Programs	$83,151,776
New Jersey Department of Human Services	$68,788,243
Number of Awards	**808**
Average Award Amount	**$1,755,330**

Substance Abuse and Mental Health Services Projects of Regional and National Significance — $2.11B

The Mental Health Association Of New York City, Inc.	$266,466,429
California Department of Health Care Services	$20,195,467
Southwest Key Programs, Inc.	$11,500,020
New York State Office of Mental Health	$11,245,568
Health & Human Services Commission Tx	$ 10,885,375
Number of Awards	**9953**
Average Award Amount	**$172,975**

Case: 1:26-cv-01566 Document #: 55-3 Filed: 03/04/26 Page 20 of 203 PageID #:1938

HHS-Substance Abuse and Mental Health Services Administration

Certified Community Behavioral Health Clinic Expansion Grants — $385.60M

Center For Alternative Sentencing & Employment Services, Inc.	$3,000,000
SMA Healthcare, Inc.	$3,000,000
The Bridge of Central Massachusetts, Inc.	$2,999,991
Southeast, Inc.	$2,000,000
Berrien Mental Health Authority	$2,000,000
Number of Awards	**1660**
Average Award Amount	**$213,654**

Comprehensive Community Mental Health Services for Children with Serious Emotional Disturbances (SED) — $110.32M

Utah Department of Health and Human Services	$3,000,000
Colorado Department of Human Services	$3,000,000
Division of Child and Family Services	$3,000,000
West Virginia Department of Health and Human Resources	$3,000,000
State of Alaska Department of Health	$3,000,000
Number of Awards	**267**
Average Award Amount	**$323,965**

Projects for Assistance in Transition from Homelessness (PATH) — $66.38M

California Department of Health Care Services	$9,049,232
Health & Human Services Commission Texas	$5,129,414
Florida Department of Children and Families	$4,450,466
New York State Office of Mental Health	$4,336,282
Illinois Department of Human Service	$2,777,673
Number of Awards	**169**
Average Award Amount	**$341,512**

Improper Payments in FY24

SAMHSA did not report improper payments for FY24.

OMB -00000020

Case: 1:26-cv-01566 Document #: 55-3 Filed: 03/04/26 Page 21 of 203 PageID #:1939

Grant Awards

From: Sullivan, Katheranine T. EOP/OMB - PII
To: Matthew Buckham <matthew.buckham@hhs.gov>, Stefanie Spear <stefanie.spear@hhs.gov>
Cc: Kenneth Callahan <kenneth.callahan@hhs.gov>, Wasserman, Daniel F. WHO/OMB - PII
Bcc: "Sullivan, Katharine T. EOP/OMB" <PII
Date: Sat, 17 Jan 2026 15:23:54 -0500

Hello All -
Thank you for the productive conversations Friday regarding DPP

DPP

DPP

Please send a list of DPP

DPP

DPP

DPP

DPP

It would be my assumption DPP
DPP
DPP

Thank you for your attention to this matter. OMB may be DPP
DPP

Thanks for your willingness to be team players and to support the President's priorities! I am always available for further instruction or concerns -

Katie
PII

Sent from my iPhone

PMC Deputies Call

From: "Ueland, Eric M. EOP/OMB" <PII>
To: PII
Cc: "Sullivan, Katharine T. EOP/OMB" <PII>, "Paoletta, Mark R. EOP/OMB" <PII>
Date: Thu, 22 Jan 2026 23:02:35 -0500

Good evening—

To follow up on Wednesday afternoon's PMC call, I'm pulling us together tomorrow at 12:30 PM about DPP DPP

The purpose of the call is to DPP DPP DPP This can include actions DPP

During the meeting each agency should be prepared to briefly outline:

DPP

Mark Paoletta and Katie Sullivan will join us again. I look forward to the conversation, and seeing you tomorrow at 12:30 PM.

Thank you.

My best,
eric

Eric Ueland
Deputy Director for Management
Office of Management and Budget
PII cell yes text no)

Friday PMC follow up

From: Sullivan, Katharine T. EOP OMB - PII
To: Steven Bradbury <PII>, PII, West Cuthbert <west.cuthbert@hhs.gov>, PII, PII
Cc: Hal P. Duncan EOP OMB <harold.p.duncan@omb.eop.gov>, Mark Paoletta PII
Bcc: "Sullivan, Katharine T. EOP/OMB" <PII>
Date: Sun, 25 Jan 2026 19:14:56 -0500

Good evening all!

I hope you are safe and warm! You all had some very intriguing ideas for DPP DPP We so appreciate your creativity and willingness to dive in to this important action for the President.

DPP DPP

DPP DPP

DPP Thank you again for your assistance and as the day progresses we can talk with other members of your team as appropriate. And please do not hesitate to reach out to me with any questions or concerns!

Best
Katie Sullivan
Chief of Staff
OMB
PII

NOTES;

AG: DPP DPP DPP

Commerce: DPP DPP

Education: DPP

Energy: DPP DPP

CDC: DPP

Interior: [redacted]

Transpo: [redacted]

EPA: [redacted]

Sent from my iPhone

Re: Grant Awards - Implementation Call follow up

From: "Sullivan, Katharine T. EOP/OMB" <PII
To: Matthew Buckham <matthew.buckham@hhs.gov>
Cc: Stefanie Spear <stefanie.spear@hhs.gov>, Kenneth Callahan <kenneth.callahan@hhs.gov>, "Wasserman, Daniel F. EOP/WHO" <PII, Miller JC <james.miller@hhs.gov>, Caitrin Shuy <caitrin.shuy@hhs.gov>, Cristina Del Rosso <cristina.delrosso@hhs.gov>, Gustav Chiarello <gustav.chiarello@hhs.gov>, John Walker <john.walker@hhs.gov>
Date: Mon, 02 Feb 2026 13:38:01 -0500

DPP

Thank you!
Katie
Sent from my iPhone

> On Feb 2, 2026, at 11:20 AM, Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov> wrote:
>
> Thanks Katie,
>
> Let me give you a quick call.
>
> DPP
> DPP
>
> Please have any White House colleagues reach out to me directly for any clarification. I'll call you and Dan.
>
> PII
>
> Matt
>
> Get Outlook for iOS
> **From:** Sullivan, Katharine T. EOP/OMB <PII
> **Sent:** Sunday, February 1, 2026 7:11:21 PM
> **To:** Sullivan, Katharine T. EOP/OMB <PII; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Spear, Stefanie (HHS/IOS) <Stefanie.Spear@hhs.gov>
> **Cc:** Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO <PII; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
> **Subject:** RE: Grant Awards - Implementation Call follow up

Thanks to those of you that participated in DPP call coordinated by DCOS/P (Dan Wasserman included above). DPP

DPP

DPP

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DPP speonecific question which may give the team ideas about how to approach this project: DPP

DPP

DPP

JC I will pass what you sent to the EOP team, I believe DPP

DPP let me confirm. Thank you! Let me know if you have questions or concerns –

Katie Sullivan

From: Sullivan, Katharine T. EOP/OMB <PII
Sent: Saturday, January 17, 2026 3:24 PM
To: Matthew Buckham <Matthew.Buckham@hhs.gov>; Stefanie Spear <stefanie.spear@hhs.gov>
Cc: Kenneth Callahan <kenneth.callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO <PII
Subject: Grant Awards

Hello All -
Thank you for the productive conversations Friday regarding DPP

DPP

Please send a list of the DPP

DPP

DPP

DPP

DPP

It would be my assumption DPP
DPP
DPP

Thank you for your attention to this matter. OMB may be DPP
DPP

Thanks for your willingness to be team players and to support the President's priorities! I am always available for further instruction or concerns -

Katie

Sent from my iPhone

Quick Notes

From: "Yokanovich, Colin T. EOP/OMB" <[redacted]
To: "Shuy, Caitrin (HHS/ASFR)" <caitrin.shuy@hhs.gov>, "Beyda, Sam (OS/IOS)" <sam.beyda@hhs.gov>
Cc: "Dempsey, Donald A. EOP/OMB" <[redacted]
Date: Wed, 04 Feb 2026 14:11:24 -0500
Attachments: Data_Request_PH - Copy (2).xlsx (103.82 kB)

Adding the list [redacted]

Colin Yokanovich
Deputy to the Associate Director for Health (Public Health)
Office of Management and Budget
C: [redacted] calls only)

Draft, Pre-decisional, Confidential

Outlook

66 Work Plans

From Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Date Sat 2/7/2026 1:22 AM
To Le, Quy (ACF) <Quy.Le@acf.hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Cc Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>

Let me know of any issues, etc.

Jordan Faircloth
Deputy Chief of Staff, CDC
(770) 797-8208
ba43@cdc.gov

From: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Sent: Friday, February 6, 2026 8:12 PM
To: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Subject: Legier, Jamie W. (CDC/OCOO/OFR/OGS) shared the folder "Application project" with you

This invite will only work for you and people with existing access.

Open Share

Centers for Disease Control and Prevention

This email is generated through CDC's use of Microsoft 365 and may contain content that is controlled by CDC.

Outlook

RE: Active Grants - CO, CA, MN & IL

From Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Date Mon 1/26/2026 8:12 PM
To Beyda, Sam (CDC/IOD) <bh15@cdc.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Cc Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Messick, Jon (CDC/OCOO/OFR/OGS) <yfa4@cdc.gov>

Good Afternoon, Sam!

Here is the UPDATED spreadsheet with requested information:
UPDATED Data Request SB2 - 1-26-26.xlsx

If there are any awards where the abstract column says N/A and you need that information – just let me know and I can add it.

Please let me know if you have questions or need further information.

Thanks!
Shirley

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS)
Sent: Friday, January 23, 2026 9:13 AM
To: Beyda, Sam (CDC/IOD) <bh15@cdc.gov>; 'Beyda, Sam (OS/IOS)' <Sam.Beyda@hhs.gov>
Cc: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Messick, Jon (CDC/OCOO/OFR/OGS) <yfa4@cdc.gov>
Subject: RE: Active Grants - CO, CA, MN & IL

Good Morning Sam!

Attached is the updated spreadsheet with the additional information you requested.

- Tabs 1-4 are broken out by state and show total funds that have been obligated to each recipient (Column F) and current PMS balances (Column H)
  - Each state is sorted by amounts obligated from largest to smallest amounts.
  - Filters available to sort by both recipient and recipient type
- Tab 5 is estimated future funding for all recipients in the 4 states.
  - Estimate was calculated on previous award amounts excluding any special funding, such as COVID, MPOX etc
  - This estimate is for the next annual award amount
  - At the top of the tab in row 1, there is a filter so you can view by each state.

Please let me know if you have any questions or if I can provide any clarification on the information provided. These spreadsheets can get busy and cumbersome.

Thank you & Happy Friday!
Shirley

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS)
Sent: Thursday, January 22, 2026 3:35 PM

To: Beyda, Sam (CDC/IOD) <bh15@cdc.gov>; 'Beyda, Sam (OS/IOS)' <Sam.Beyda@hhs.gov>
Cc: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Messick, Jon (CDC/OCOO/OFR/OGS) <yfa4@cdc.gov>
Subject: Active Grants - CO, CA, MN & IL

Good Afternoon –

As requested, attached are the active awards for Colorado, California, Minnesota, and Illinois. Each state is on a separate tab and sorted by entity type (Column E). Please let me know if you have questions or would like additional information.

Thank you,

Shirley

Outlook

Agency Priorities Grant Review

From Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Date Fri 2/6/2026 12:36 AM
To Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Cc Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>

https://nypost.com/2026/02/04/us-news/white-house-instructs-dot-cdc-to-cut-1-5b-in-woke-green-grants-for-dem-states/

JC, this article came out yesterday. Can you please ensure you incorporate these into the standard process of grants for alignment to agency priorities?

ACP [redacted]

Get Outlook for iOS

TRENDING NOW IN US NEWS


CEO who grabbed teen's neck, tossed him to floor for splashing...


Super-secretive Bohemian Grove society members…


'Dangerous' Son trucker busted d wrong way on...

POLITICS EXCLUSIVE

White House instructs DOT, CDC to cut $1.5B in grants for Dem states, citing 'waste and mismanagement'

By Josh Christenson

Published Feb. 4, 2026
Updated Feb. 4, 2026, 3:11 p.m. ET

206

WASHINGTON — President Trump's budget office is instructing the Department of Transportation and Centers for Disease Control and Prevention to claw back more than $1.5 billion from blue states on grounds the money was being mishandled, officials told The Post.

The Office of Management and Budget (OMB) told the DOT Wednesday to cancel more than $943 million, while the CDC was ordered to nix at least $602 million meant for California, Colorado, Illinois and Minnesota.

An OMB spokesperson said that the states were being targeted for "waste and mismanagement" of taxpayer funds.

Illinois was slated to receive the largest of the transportation-related grants, with $100 million provided to the state's Environmental Protection Agency to build electric vehicle (EV) charging stations. A DOT spokesman confirmed the cuts were being carried out.

"Time and time again, the Trump Administration has attempted to politicize and punish certain states President Trump does not like," a spokesperson for Illinois Gov. JB Pritzker's office said in a statement. "It's wrong and often illegal, so Illinois will always fight for the resources and services our taxpayers are owed."

The health care money, some of which was passed under former President Joe Biden, funded research on Diversity, Equity and Inclusion (DEI) initiatives or transgender medicine that was "not in line with administration policy," according to White House officials.

EXPLORE MORE

CEO who grabbed teen's neck, tossed him to floor for splashing drink on his wife learns his fate

Super-secretive Bohemian Grove society members allegedly leaked as who's who of celebrity elite

'Dangerous' Somali trucker busted driving wrong way on highway couldn't read road signs, failed English test

From:	Arwady, Allison (CDC/NCIPC/OD) <xdr3@cdc.gov>
Sent on:	Friday, January 23, 2026 9:23:52 PM
To:	Witkofsky, Nina (CDC/IOD) <qlq0@cdc.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
CC:	Thomas III, Fred (CDC/NCIPC/OD) <mqx8@cdc.gov>; Baldwin, Grant (CDC/NCIPC/DOP) <gfb3@cdc.gov>
Subject:	Article on CDC Grant Note and Webinar
ReactionsSummary:	Faircloth Jordan (CDC/IOD), ba43@cdc.gov, like, 1/23/2026 11:39:00 PM
OwnerReactionHistory:	Faircloth, Jordan (CDC/IOD), ba43@cdc.gov, like, 1/23/2026 11:38:50 PM

Hi Nina, cc Jordan,

I doubt this will need any action or followup, but flagging for you an article published today in the Guardian - CDC seeks to block 'never use alone' messaging used by overdose prevention groups | Trump administration | The Guardian

It calls out my team's efforts to ensure the workplans of our Overdose Data to Action (OD2A) recipients remain aligned with Executive Orders and CDC priorities, to the extent permitted by law and any applicable court orders. We did this by sending a grant note (reviewed by IOD as well as OGS and OGC) – posted on Dec 15th --and then reinforcing the content on a recipient webinar on January 8th. The central message was that federal funds may not support harm reduction efforts that a reasonable person might conclude primarily serve to facilitate or promote illegal drug use. Similar grant notes were sent to all our funded programs/partners.

We obviously want to ensure that our resources remain focused on aligned, evidence-based overdose prevention and response activities. Naloxone, for example, is clearly in bounds as it is the medication used to reverse an overdose, and fentanyl test strips remain critical tools to help us understand emerging drug threats. It is the "primarily serve" clause in the underlined sentence above that is key. Specifically, the grant note and our messaging on the webinar reiterated that CDC funds cannot be used for any work related to safe consumption sites or to purchase smoking/injection supplies or other drug paraphernalia (including pipes, syringes/needles, sterile water/saline/ascorbic acid).

We asked recipients to review their workplans and to focus on in-bounds, evidence-based overdose prevention and response (e.g., naloxone, drug checking tools like fentanyl test strips, post-overdose outreach, linkage to care, and the many other activities that would comply). We also asked jurisdictions to engage CDC early when activities are uncertain so we could problem solve together and ensure alignment. The article narrows in on the use of "never use alone" messaging. The team had discussed it in the webinar as an example that we would have to take a critical look at.

Please let me know if you have any questions or if this gets more attention. Both the grant note and webinar are important examples of our efforts to ensure alignment with executive orders and administration priorities while continuing to make public health progress on overdoses. As you know, OD2A and our other programs are filled with life-saving activities that are helping to turn the tide on the overdose crisis.

Have a good weekend,

Allison

DEPARTMENT OF HEALTH & HUMAN SERVICES Office of the Secretary
Washington, D.C. 20201

Office of Grants
Office of the Assistant Secretary for Financial Resources
Room 511D – Hubert Humphrey Building
200 Independence Ave., S.W.
Washington, D.C. 20201
ACTION TRANSMITTAL – INTERNAL

Transmittal No.: OG AT 2025-06

Issuance Date: September 11, 2025

TO: HHS Grants and Cooperative Agreements Awarding Agencies

FROM: Dale Bell
Deputy Assistant Secretary
Office of Grants (OG)
Office of the Assistant Secretary for Financial Resources (ASFR)
U.S. Department of Health and Human Services (HHS)

WILLIAM D. BELL IV -S
Digitally signed by WILLIAM D. BELL IV -S
Date: 2025.09.11 16:40:42 -04'00'

SUBJECT: Term Language for New Awards – Termination Provisions and Compliance with Court Orders

APPLICABILITY: HHS awarding agencies making discretionary and non-discretionary grant or cooperative agreement awards (collectively grants).

EFFECTIVE DATE: Effective immediately.

ACTION:

Termination Provisions Term Language

For all new discretionary awards and award modifications that add funding between the date of issuance of this Action Transmittal and September 30, 2025, HHS awarding agencies must insert the below HHS-approved language in Notices of Award (NoAs):

> ***Applicable Regulatory Provisions.*** *Prior to October 1, 2025, this award is subject to 45 CFR 75 except for eight flexibilities from 2 CFR 200 adopted by HHS on October 1, 2024 in Federal Register Notice 89 FR 80055. After October 1, 2025, this award will be subject to any applicable provisions of 2 CFR 200 and 2 CFR 300.*
>
> ***Termination.*** *Prior to October 1, 2025, this award is subject to the termination provisions at 45 CFR 75.372. Starting on October 1, 2025, this award is subject to the termination provisions at 2 CFR 200.340. Pursuant to 2 CFR 200.340, the recipient*

> *agrees by accepting this award that continued funding for the award is contingent upon the availability of appropriated funds, recipient satisfactory performance, compliance with the Terms and Conditions of the award, and to the extent authorized by law, a decision by the agency that the award continues to effectuate program goals or agency priorities.*

Beginning October 1, 2025, for all new discretionary awards and award modifications that add funding, all HHS awarding agencies must include the following termination term on in Notices of Award (NoAs):

> ***Termination.*** *This award is subject to the termination provisions at 2 CFR 200.340. Pursuant to 2 CFR 200.340, the recipient agrees by accepting this award that continued funding for the award is contingent upon the availability of appropriated funds, recipient satisfactory performance, compliance with the Terms and Conditions of the award, and may also otherwise be terminated, to the extent authorized by law, if the agency determines that the award no longer effectuates program goals or agency priorities.*

Compliance with Court Orders Term Language:

Beginning the date of issuance of this Action Transmittal, HHS awarding agencies must insert the below HHS-approved language in all discretionary and non-discretionary Notices of Award (NoAs):

> *Any term or condition in this NOA, including those incorporated by reference, that HHS is enjoined by court order from imposing or enforcing shall not apply or be enforced as to any recipient or subrecipient to which that court order applies and while that court order is in effect.*

Outlook

Re: Attorney Client

From Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Date Fri 2/6/2026 9:55 PM
To Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Cc White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Le, Quy (ACF) <Quy.Le@acf.hhs.gov>

1 attachment (114 KB)
2.6.26_1.27PM_Part200_DATA_AUDIT.xlsx;

+Quy

Cell: PII
Confidential, iterative, pre-decisional.

From: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Date: Friday, February 6, 2026 at 2:26 PM
To: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>, Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>, Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>, Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Cc: White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>, Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Subject: RE: Attorney Client

Prior drafts for reference

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Sent: Friday, February 6, 2026 2:15 PM
To: Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Cc: White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Subject: Re: Attorney Client

+ Jordan

Cell: PII
Confidential, iterative, pre-decisional.

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Date: Friday, February 6, 2026 at 1:29 PM
To: Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>, Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>, Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Cc: White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>, Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Subject: Attorney Client

Attached is the most recent analysis of grants under our typical process.
It has been verified for part 200 T+Cs

Sam
Cell: PII
Confidential, iterative, pre-decisional.

Document Withheld as Privileged

Outlook

RE: BDR - 26-9 Federal Awards to Entities in Select States

From Garufi, Marc (EOP.GOV) <PII
Date Fri 1/30/2026 7:27 PM
To Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>; McKenna, Katie E. EOP/OMB <PII
Cc Faezi-Marian, Farnoosh PII ; Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>

Understood. Then I think DPP DPP Would HHS agree?

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Friday, January 30, 2026 2:26 PM
To: McKenna, Katie E. EOP/OMB <PII
Cc: Faezi-Marian, Farnoosh EOP/OMB <PII ; Garufi, Marc A. EOP/OMB <PII ; Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

I have heard from staff at the NIH and CDC that they DPP
DPP

From: McKenna, Katie E. EOP/OMB <PII
Sent: Friday, January 30, 2026 2:23 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Faezi-Marian, Farnoosh PII ; Garufi, Marc (EOP.GOV) PII Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Thank you, Dawayne. Should we DPP DPP

Thanks,
Katie

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Friday, January 30, 2026 2:21 PM
To: McKenna, Katie E. EOP/OMB PII
Cc: Faezi-Marian, Farnoosh EOP/OMB PII ; Garufi, Marc A. EOP/OMB PII Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Good Afternoon,

I am attaching DPP

DPP

Dawayne Nutt
ASFR Budget Analyst
202-380-2745

From: McKenna, Katie E. EOP/OMB <PII
Sent: Friday, January 30, 2026 1:00 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Faezi-Marian, Farnoosh (PII; Garufi, Marc (EOP.GOV)
PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne,

I'm reaching out about BDR-26-09 in Farnoosh's absence. DPP

Thank you,
Katie

Katie McKenna
Office of Management and Budget
Health Division
PII

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 29, 2026 4:17 PM
To: Faezi-Marian, Farnoosh EOP/OMB <PII
Cc: Shende, Parag A. EOP/OMB <PII; McKenna, Katie E. EOP/OMB
PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Please see the revised OIG submission.

From: Faezi-Marian, Farnoosh EOP/OMB <PII
Sent: Thursday, January 29, 2026 12:43 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Shende, Parag A. EOP/OMB <PII; McKenna, Katie E. EOP/OMB
PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne - DPP
DPP Thank you.

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 29, 2026 11:37 AM
To: Faezi-Marian, Farnoosh EOP/OMB <[redacted]
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Farnoosh,

I am sending over the submissions for [redacted]

Dawayne Nutt
ASFR Budget Analyst
202-380-2745

From: Nutt, Dawayne (HHS/ASFR)
Sent: Wednesday, January 28, 2026 11:19 AM
To: 'Faezi-Marian, Farnoosh EOP/OMB' <[redacted]
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

I will be sending over a [redacted]

Dawayne Nutt
ASFR Budget Analyst
202-380-2745

From: Faezi-Marian, Farnoosh EOP/OMB <[redacted]
Sent: Wednesday, January 28, 2026 11:13 AM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne – Checking in to ask if HHS is [redacted]

Thanks for your work on this. I know it's a heavy lift and fast turnaround.

Thanks,
Farnoosh

From: Faezi-Marian, Farnoosh EOP/OMB
Sent: Tuesday, January 27, 2026 2:02 PM
To: 'Nutt, Dawayne (HHS/ASFR)' <Dawayne.Nutt@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne – NIH should [redacted]

[redacted]

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Tuesday, January 27, 2026 1:48 PM
To: Faezi-Marian, Farnoosh EOP/OMB [redacted]
Subject: FW: BDR - 26-9 Federal Awards to Entities in Select States

Farnoosh,

Can you see the [redacted]

[redacted]

From: Yih, Tony (NIH/OD) [E] <tony.yih@nih.gov>
Sent: Tuesday, January 27, 2026 1:21 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Pillai, Ajay (NIH/OD) [E] <ajay.pillai@nih.gov>
Subject: FW: BDR - 26-9 Federal Awards to Entities in Select States

HI Dawayne,

NIH has been working on BDR26-09 and requests clarification on the definition of "components, agencies, or instrumentalities of certain States".

As you are aware, recipients of NIH grants and contract are typically universities, medical centers, and research centers rather than states. A significant proportion of grantees also are private colleges and non-profit organizations.

We would appreciate any clarifications you can provide. Thank you.

Tony

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 22, 2026 8:12 AM
To: OS - BUDG OPDIV Contacts <OS-BUDGOPDIVContacts@hhs.gov>; OS - BUDG non-GDM StaffDiv Contacts <OS-BUDGnon-GDMStaffDivContacts@hhs.gov>
Subject: BDR - 26-9 Federal Awards to Entities in Select States

Colleagues,

Attached for your review is BDR 26-9 Federal Awards to Entities in Select States. Please review and submit by COB Monday, January 26th. The purpose is to collect a detailed report on Federal Awards provided to components, agencies, or instrumentalities of certain States.

DUE DATES:	Agency Reponses due to ASFR: COB Monday, January 26th ASFR revised responses due to RMOs: COB Wednesday, January 28, 2026 RMOs Review of Agency Responses: COB Friday, January 30, 2026
CONTACTS:	Agency-Specific Questions: OMB RMO Contact(s) Note: BRD will provide guidance to RMOs on how to handle general questions, and where to submit agency responses.

Background: The purpose of this BDR is to collect a detailed spending report on Federal funds provided to entities in a select list of States. This information will be used to better understand the scope of funding in certain States and localities in order to facilitate efforts to reduce the improper and fraudulent use of those funds through administrative means or legislative proposals to Congress.
Action Required: All Federal Departments and Agencies should complete the attached template (Attachment A) to provide a detailed spending report on all Federal funds, as defined below, that are provided to components, agencies, or instrumentalities of certain States. The list of States is included in Attachment B. Agencies are required to include all programs and projects. This is a data-gathering exercise only. It does not involve withholding funds, and therefore does not violate any court order. If your agency counsel believes otherwise, they should immediately contact OMB OGC.
Agencies should provide as much information as possible by this deadline. If agencies do not have any spending to report, they should notify their OMB RMO representative. Agencies should also reach out to your RMO if there are issues with providing some of this information by the deadline.

Scope of Federal Funds: Agencies should report on Federal funding provided to any components, agencies, or instrumentalities of the States listed in Attachment B. This includes all grants (including grants then provided as subcontracts or subgrants to other entities), cooperative agreements, loans, contracts (including subcontracts), and other monetary awards.

Agency reports should include funding provided to the following entities:

- States and localities;
- Institutions of higher education (IHEs), excluding Federal Student Aid provided on behalf of individual students; and
- Nonprofit organizations located, operating, or performing award activities within those States.

Agencies should report on Federal funding provided directly to the entities above, including Federal funding that is ultimately provided to other entities through subgrants or subawards. Agencies only need to report individual Federal contracts with nonprofit organizations when they support activities on behalf of the State government.

Federal Obligations: Agencies should report on actual obligations in fiscal year (FY) 2025 and estimated obligations in FY 2026 regardless of the year in which the funds were appropriated. In cases where FY 2026 appropriations have not yet been enacted into law, agencies should report the amounts reflected in the pending FY 2026 Conference bills. Agencies should also highlight potential obligations arising in the near future.

Obligations in the States included in Attachment B should be reported regardless of type (discretionary appropriations, mandatory, funding supplemental, fee-funded activities, etc.). In the case of loans, provide the loan level (rather than the subsidy rate) and indicate the amount is a loan level.

Data Fields on Attachment A: Attachment A includes separate worksheets for each State included on Attachment B. In each worksheet, agencies should report the following:

Budget Account.

Program. The program, project, or activity, as defined by the agency.

Type of Federal Funding. Report the type of Federal funding, in one of the following categories:

- Formula Grant
- Competitive Grant
- Subgrant/subaward
- Federal Loan (direct or guaranteed)
- Contract/subcontract
- Other (brief description)

Agency Spending (Actual). Report actual obligations in FY 2025, and obligations to date in FY 2026, regardless of the year in which the funds were appropriated. Obligations should be reported in dollars.

Estimated FY 2026 Spending. Report the total amount of estimated obligations in FY 2026. In cases where FY 2026 appropriations are not enacted into law, please report the amounts reflected in the recently released Conference versions of appropriations bills. If you cannot estimate these amounts for a particular program, please explain in the *Comments* column.

Potential Near-Term Obligations? (Y/N). Flag if agencies are planning to enter into new obligations with implicated States before the end of February. Also note the type of obligations that will be made.

Authorizing Statute. Provide a statutory citation for the reported program.

Source of Funding. Provide a source for the appropriations for the reported program. If funding is provided through the authorizing statute, please include "same as authorizing statute."

Description of Federal Assistance. Use this column to report:

- The purpose of the Federal funding (no more than 1-2 sentences);
- Whether the Federal assistance is provided directly to local governments or nonprofit entities (as well as their components and instrumentalities), or provided through the sub-granting or sub-allocation of Federal funds from another entity (e.g., State government);
- Circumstances where the local jurisdictions function as a "pass through" to other entities; and
- Other information worth highlighting.

Comments. Provide any other notable information about the reported program. As indicated above, if you cannot estimate the FY 2026 amount, please note that here.

NOTE: Agencies should report any Federal funding provided to entities once – not each stage of the award/contract cycle. In other words, if agencies report funding provided to the States, they do not need to separately report the subgrant or subaward provided to entities.

Attachments:

Attachment A—State Funding Template (Excel)
Attachment B— List of States Included (PDF)

Dawayne Nutt
ASFR – Office of Budget
Mobile 202.380.2745

Outlook

RE: BDR - 26-9 Federal Awards to Entities in Select States

From Holloway, Coretta (CDC/OCOO/OFR/OBS) <fhq2@cdc.gov>
Date Mon 1/26/2026 1:20 PM
To Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>

Hi Dawayne,

Great, thanks for clarifying.

Coretta

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 22, 2026 5:28 PM
To: Holloway, Coretta (CDC/OCOO/OFR/OBS) <fhq2@cdc.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Yes, you to reflect the source of the funds and total amount awarded per that source. So, if it's direct loans and amount of those loans. Next you would select the other funding source if applicable and the dollar amount for that item. You are not providing the information per grantee but by the program.

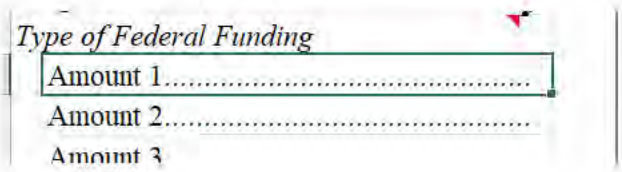
Your submission has to get cleared through general counsel before we can submit it to OMB therefore we don't have a lot of flexibility with the BDR submission.

From: Holloway, Coretta (CDC/OCOO/OFR/OBS) <fhq2@cdc.gov>
Sent: Thursday, January 22, 2026 12:29 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne,

CDC will likely need an extension but will work to provide as quickly as possible.

Can you clarify the level of detail needed on the template for the section titled "Amount 1…" Should this reflect the total amounts by Type of Federal Funding (i.e. grant, loan, contract)? Also do we need to break out awards by grantee name, which will make the data provided much longer and granular.



Thank you,

Coretta

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 22, 2026 8:12 AM
To: OS - BUDG OPDIV Contacts <OS-BUDGOPDIVContacts@hhs.gov>; OS - BUDG non-GDM StaffDiv Contacts <OS-BUDGnon-GDMStaffDivContacts@hhs.gov>
Subject: BDR - 26-9 Federal Awards to Entities in Select States

Colleagues,

Attached for your review is BDR 26-9 Federal Awards to Entities in Select States. Please review and submit by COB Monday, January 26th. The purpose is to collect a detailed report on Federal Awards provided to components, agencies, or instrumentalities of certain States.

DUE DATES:	Agency Reponses due to ASFR: COB Monday, January 26th ASFR revised responses due to RMOs: COB Wednesday, January 28, 2026 RMOs Review of Agency Responses: COB Friday, January 30, 2026
CONTACTS:	Agency-Specific Questions: OMB RMO Contact(s) Note: BRD will provide guidance to RMOs on how to handle general questions, and where to submit agency responses.

Background: The purpose of this BDR is to collect a detailed spending report on Federal funds provided to entities in a select list of States. This information will be used to better understand the scope of funding in certain States and localities in order to facilitate efforts to reduce the improper and fraudulent use of those funds through administrative means or legislative proposals to Congress.
Action Required: All Federal Departments and Agencies should complete the attached template (Attachment A) to provide a detailed spending report on all Federal funds, as defined below, that are provided to components, agencies, or instrumentalities of certain States. The list of States is included in Attachment B. Agencies are required to include all programs and projects. This is a data-gathering exercise only. It does not involve withholding funds, and therefore does not violate any court order. If your agency counsel believes otherwise, they should immediately contact OMB OGC.
Agencies should provide as much information as possible by this deadline. If agencies do not have any spending to report, they should notify their OMB RMO representative. Agencies should also reach out to your RMO if there are issues with providing some of this information by the deadline.

Scope of Federal Funds: Agencies should report on Federal funding provided to any components, agencies, or instrumentalities of the States listed in Attachment B. This includes all grants (including grants then provided as subcontracts or subgrants to other entities), cooperative agreements, loans, contracts (including subcontracts), and other monetary awards.

Agency reports should include funding provided to the following entities:

- States and localities;
- Institutions of higher education (IHEs), excluding Federal Student Aid provided on behalf of individual students; and
- Nonprofit organizations located, operating, or performing award activities within those States.

Agencies should report on Federal funding provided directly to the entities above, including Federal funding that is ultimately provided to other entities through subgrants or subawards. Agencies only need to report individual Federal contracts with nonprofit organizations when they support activities on behalf of the State government.

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Obligations in the States included in Attachment B should be reported regardless of type (discretionary appropriations, mandatory, funding supplemental, fee-funded activities, etc.). In the

case of loans, provide the loan level (rather than the subsidy rate) and indicate the amount is a loan level.

Data Fields on Attachment A: Attachment A includes separate worksheets for each State included on Attachment B. In each worksheet, agencies should report the following:

Budget Account.

Program. The program, project, or activity, as defined by the agency.

Type of Federal Funding. Report the type of Federal funding, in one of the following categories:
- Formula Grant
- Competitive Grant
- Subgrant/subaward
- Federal Loan (direct or guaranteed)
- Contract/subcontract
- Other (brief description)

Agency Spending (Actual). Report actual obligations in FY 2025, and obligations to date in FY 2026, regardless of the year in which the funds were appropriated. Obligations should be reported in dollars.

Estimated FY 2026 Spending. Report the total amount of estimated obligations in FY 2026. In cases where FY 2026 appropriations are not enacted into law, please report the amounts reflected in the recently released Conference versions of appropriations bills. If you cannot estimate these amounts for a particular program, please explain in the *Comments* column.
Potential Near-Term Obligations? (Y/N). Flag if agencies are planning to enter into new obligations with implicated States before the end of February. Also note the type of obligations that will be made.

Authorizing Statute. Provide a statutory citation for the reported program.

Source of Funding. Provide a source for the appropriations for the reported program. If funding is provided through the authorizing statute, please include "same as authorizing statute."

Description of Federal Assistance. Use this column to report:
- The purpose of the Federal funding (no more than 1-2 sentences);
- Whether the Federal assistance is provided directly to local governments or nonprofit entities (as well as their components and instrumentalities), or provided through the sub-granting or sub-allocation of Federal funds from another entity (e.g., State government);
- Circumstances where the local jurisdictions function as a "pass through" to other entities; and
- Other information worth highlighting.

Comments. Provide any other notable information about the reported program. As indicated above, if you cannot estimate the FY 2026 amount, please note that here.

NOTE: Agencies should report any Federal funding provided to entities once – not each stage of the award/contract cycle. In other words, if agencies report funding provided to the States, they do not need to separately report the subgrant or subaward provided to entities.

Attachments:

Attachment A—State Funding Template (Excel)
Attachment B— List of States Included (PDF)

Dawayne Nutt
ASFR – Office of Budget
Mobile 202.380.2745

Outlook

RE: BDR - 26-9 Federal Awards to Entities in Select States

From Garufi, Marc (EOP.GOV) <PII>
Date Fri 1/30/2026 7:38 PM
To Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>; McKenna, Katie E. EOP/OMB <PII>
Cc Faezi-Marian, Farnoosh <PII> Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>

We are going to send into the system what we have today. Thank you.

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Friday, January 30, 2026 2:31 PM
To: Garufi, Marc A. EOP/OMB <PII>; McKenna, Katie E. EOP/OMB <PII>
Cc: Faezi-Marian, Farnoosh EOP/OMB <PII> Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Yes, I would agree. Based upon my conversations with <DPP>
<DPP>

From: Garufi, Marc A. EOP/OMB <PII>
Sent: Friday, January 30, 2026 2:28 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>; McKenna, Katie E. EOP/OMB <PII>
Cc: Faezi-Marian, Farnoosh <PII>; Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Understood. Then I think <DPP> Would HHS agree?

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Friday, January 30, 2026 2:26 PM
To: McKenna, Katie E. EOP/OMB <PII>
Cc: Faezi-Marian, Farnoosh EOP/OMB <PII>; Garufi, Marc A. EOP/OMB <PII> Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

I have heard from staff at the NIH and CDC that they <DPP>
<DPP>

From: McKenna, Katie E. EOP/OMB <PII
Sent: Friday, January 30, 2026 2:23 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Faezi-Marian, Farnoosh PII Garufi, Marc (EOP.GOV) PII >; Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Thank you, Dawayne. Should we DPP DPP

Thanks,
Katie

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Friday, January 30, 2026 2:21 PM
To: McKenna, Katie E. EOP/OMB <PII
Cc: Faezi-Marian, Farnoosh EOP/OMB <PII; Garufi, Marc A. EOP/OMB PII ; Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Good Afternoon,

I am attaching DPP
DPP

Dawayne Nutt
ASFR Budget Analyst
202-380-2745

From: McKenna, Katie E. EOP/OMB PII
Sent: Friday, January 30, 2026 1:00 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Faezi-Marian, Farnoosh PII ; Garufi, Marc (EOP.GOV) PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne,

I'm reaching out about BDR-26-09 in Farnoosh's absence. DPP

Thank you,
Katie

Katie McKenna
Office of Management and Budget
Health Division

PII

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 29, 2026 4:17 PM
To: Faezi-Marian, Farnoosh EOP/OMB PII
Cc: Shende, Parag A. EOP/OMB PII McKenna, Katie E. EOP/OMB PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Please see the revised OIG submission.

From: Faezi-Marian, Farnoosh EOP/OMB PII
Sent: Thursday, January 29, 2026 12:43 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Shende, Parag A. EOP/OMB PII ; McKenna, Katie E. EOP/OMB PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne – DPP DPP Thank you.

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 29, 2026 11:37 AM
To: Faezi-Marian, Farnoosh EOP/OMB < PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Farnoosh,

I am sending over the submissions for DPP DPP

Dawayne Nutt
ASFR Budget Analyst
202-380-2745

From: Nutt, Dawayne (HHS/ASFR)
Sent: Wednesday, January 28, 2026 11:19 AM
To: 'Faezi-Marian, Farnoosh EOP/OMB' PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

I will be sending over a DPP DPP

Dawayne Nutt
ASFR Budget Analyst
202-380-2745

From: Faezi-Marian, Farnoosh EOP/OMB <PII
Sent: Wednesday, January 28, 2026 11:13 AM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne – Checking in to ask if HHS is DPP

Thanks for your work on this. I know it's a heavy lift and fast turnaround.

Thanks,
Farnoosh

From: Faezi-Marian, Farnoosh EOP/OMB
Sent: Tuesday, January 27, 2026 2:02 PM
To: 'Nutt, Dawayne (HHS/ASFR)' <Dawayne.Nutt@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne – NIH should DPP
DPP

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Tuesday, January 27, 2026 1:48 PM
To: Faezi-Marian, Farnoosh EOP/OMB PII
Subject: FW: BDR - 26-9 Federal Awards to Entities in Select States

Farnoosh,

Can you see the DPP
DPP

From: Yih, Tony (NIH/OD) [E] <tony.yih@nih.gov>
Sent: Tuesday, January 27, 2026 1:21 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Pillai, Ajay (NIH/OD) [E] <ajay.pillai@nih.gov>
Subject: FW: BDR - 26-9 Federal Awards to Entities in Select States

HI Dawayne,

NIH has been working on BDR26-09 and requests clarification on the definition of "components, agencies, or instrumentalities of certain States".

As you are aware, recipients of NIH grants and contract are typically universities, medical centers, and research centers rather than states. A significant proportion of grantees also are private colleges and non-profit organizations.

We would appreciate any clarifications you can provide. Thank you.

Tony

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 22, 2026 8:12 AM
To: OS - BUDG OPDIV Contacts <OS-BUDGOPDIVContacts@hhs.gov>; OS - BUDG non-GDM StaffDiv Contacts <OS-BUDGnon-GDMStaffDivContacts@hhs.gov>
Subject: BDR - 26-9 Federal Awards to Entities in Select States

Colleagues,

Attached for your review is BDR 26-9 Federal Awards to Entities in Select States. Please review and submit by COB Monday, January 26th. The purpose is to collect a detailed report on Federal Awards provided to components, agencies, or instrumentalities of certain States.

DUE DATES:	Agency Reponses due to ASFR: COB Monday, January 26th ASFR revised responses due to RMOs: COB Wednesday, January 28, 2026 RMOs Review of Agency Responses: COB Friday, January 30, 2026
CONTACTS:	Agency-Specific Questions: OMB RMO Contact(s) Note: BRD will provide guidance to RMOs on how to handle general questions, and where to submit agency responses.

Background: The purpose of this BDR is to collect a detailed spending report on Federal funds provided to entities in a select list of States. This information will be used to better understand the scope of funding in certain States and localities in order to facilitate efforts to reduce the improper and fraudulent use of those funds through administrative means or legislative proposals to Congress.
Action Required: All Federal Departments and Agencies should complete the attached template (Attachment A) to provide a detailed spending report on all Federal funds, as defined below, that are provided to components, agencies, or instrumentalities of certain States. The list of States is included in Attachment B. Agencies are required to include all programs and projects. This is a data-gathering exercise only. It does not involve withholding funds, and therefore does not violate any court order. If your agency counsel believes otherwise, they should immediately contact OMB OGC.
Agencies should provide as much information as possible by this deadline. If agencies do not have any spending to report, they should notify their OMB RMO representative. Agencies should also reach out to your RMO if there are issues with providing some of this information by the deadline.

Scope of Federal Funds: Agencies should report on Federal funding provided to any components, agencies, or instrumentalities of the States listed in Attachment B. This includes all grants (including grants then provided as subcontracts or subgrants to other entities), cooperative agreements, loans, contracts (including subcontracts), and other monetary awards.

Agency reports should include funding provided to the following entities:

- States and localities;
- Institutions of higher education (IHEs), excluding Federal Student Aid provided on behalf of individual students; and
- Nonprofit organizations located, operating, or performing award activities within those States.

Agencies should report on Federal funding provided directly to the entities above, including Federal funding that is ultimately provided to other entities through subgrants or subawards. Agencies only need to report individual Federal contracts with nonprofit organizations when they support activities on behalf of the State government.

Federal Obligations: Agencies should report on actual obligations in fiscal year (FY) 2025 and estimated obligations in FY 2026 regardless of the year in which the funds were appropriated. In cases where FY 2026 appropriations have not yet been enacted into law, agencies should report the amounts reflected in the pending FY 2026 Conference bills. Agencies should also highlight potential obligations arising in the near future.

Obligations in the States included in Attachment B should be reported regardless of type (discretionary appropriations, mandatory, funding supplemental, fee-funded activities, etc.). In the case of loans, provide the loan level (rather than the subsidy rate) and indicate the amount is a loan level.

Data Fields on Attachment A: Attachment A includes separate worksheets for each State included on Attachment B. In each worksheet, agencies should report the following:

Budget Account.

Program. The program, project, or activity, as defined by the agency.

Type of Federal Funding. Report the type of Federal funding, in one of the following categories:

- Formula Grant
- Competitive Grant
- Subgrant/subaward
- Federal Loan (direct or guaranteed)
- Contract/subcontract
- Other (brief description)

Agency Spending (Actual). Report actual obligations in FY 2025, and obligations to date in FY 2026, regardless of the year in which the funds were appropriated. Obligations should be reported in dollars.

Estimated FY 2026 Spending. Report the total amount of estimated obligations in FY 2026. In cases where FY 2026 appropriations are not enacted into law, please report the amounts reflected in the recently released Conference versions of appropriations bills. If you cannot estimate these amounts for a particular program, please explain in the *Comments* column.
Potential Near-Term Obligations? (Y/N). Flag if agencies are planning to enter into new obligations with implicated States before the end of February. Also note the type of obligations that will be made.

Authorizing Statute. Provide a statutory citation for the reported program.

Source of Funding. Provide a source for the appropriations for the reported program. If funding is provided through the authorizing statute, please include "same as authorizing statute."

Description of Federal Assistance. Use this column to report:

- The purpose of the Federal funding (no more than 1-2 sentences);
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Comments. Provide any other notable information about the reported program. As indicated above, if you cannot estimate the FY 2026 amount, please note that here.

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Attachments:

Attachment A—State Funding Template (Excel)
Attachment B— List of States Included (PDF)

Dawayne Nutt
ASFR – Office of Budget
Mobile 202.380.2745

Outlook

RE: BDR - 26-9 Federal Awards to Entities in Select States

From Falisi, Angela (OS/ASFR) <Angela.Falisi@hhs.gov>
Date Fri 1/30/2026 9:17 PM
To Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc Johnson, Shaina (HHS/ASFR) <Shaina.Johnson@hhs.gov>

1 attachment (274 KB)
CDC FY25 and FY26 Awards.xlsx;

Thank you – appreciate the heads up

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Friday, January 30, 2026 4:15 PM
To: Falisi, Angela (OS/ASFR) <Angela.Falisi@hhs.gov>
Subject: FW: BDR - 26-9 Federal Awards to Entities in Select States

I am sending as an FYI the CDC response to the Federal Awards to Entities in Select States.

From: Holloway, Coretta (CDC/OCOO/OFR/OBS) <fhq2@cdc.gov>
Sent: Friday, January 30, 2026 2:45 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Green, Jamie (CDC/OCOO/OFR/OBS) <usm7@cdc.gov>; Dunn, Evelyn (CDC/OCOO/OFR/OBS) <edm2@cdc.gov>
Subject: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne,

Thank you for the additional time to complete.

Please see attached submission.

Best,

Coretta Holloway

Office of Budget Services
Budget Formulation Branch
Centers for Disease Control and Prevention (CDC)
fhq2@cdc.gov | 770-488-1501 office
OFR Office of Financial Resources

Coretta

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 22, 2026 8:12 AM
To: OS - BUDG OPDIV Contacts <OS-BUDGOPDIVContacts@hhs.gov>; OS - BUDG non-GDM StaffDiv Contacts <OS-BUDGnon-GDMStaffDivContacts@hhs.gov>
Subject: BDR - 26-9 Federal Awards to Entities in Select States

Colleagues,

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ASFR revised responses due to RMOs: COB Wednesday, January 28, 2026
RMOs Review of Agency Responses: COB Friday, January 30, 2026

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- Subgrant/subaward
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Attachments:

Attachment A—State Funding Template (Excel)
Attachment B— List of States Included (PDF)

Dawayne Nutt
ASFR – Office of Budget
Mobile 202.380.2745

Document Produced in Native Form

Outlook

RE: BDR - 26-9 Federal Awards to Entities in Select States

From Faezi-Marian, Farnoosh PII

Date Wed 2/4/2026 6:53 PM

To Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>; Garufi, Marc (PII
McKenna, Katie E. EOP/OMB <PII >

Cc Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>

Hi Dawayne – Thanks for all your work on this BDR. I'm checking in to ask about DPP
DPP

Thanks,
Farnoosh

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Friday, January 30, 2026 4:17 PM
To: Garufi, Marc A. EOP/OMB PII ; McKenna, Katie E. EOP/OMB
PII
Cc: Faezi-Marian, Farnoosh EOP/OMB <PII ; Swartz, Katherine (OS/ASFR)
<Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Please see the CDC response to the Federal Awards to Entities in Select States. I just shared with Grants Management for their review as well. They have had a chance to review the DPP
DPP

Dawayne Nutt
ASFR Budget Analyst
202-380-2745

From: Garufi, Marc A. EOP/OMB PII >
Sent: Friday, January 30, 2026 2:37 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>; McKenna, Katie E. EOP/OMB
PII
Cc: Faezi-Marian, Farnoosh (PII ; Swartz, Katherine (OS/ASFR)
<Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

We are going to send into the system what we have today. Thank you.

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Friday, January 30, 2026 2:31 PM
To: Garufi, Marc A. EOP/OMB <Marc_Garufi@omb.eop.gov>; McKenna, Katie E. EOP/OMB

PII

Cc: Faezi-Marian, Farnoosh EOP/OMB <PII; Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Yes, I would agree. Based upon my conversations with DPP

DPP

From: Garufi, Marc A. EOP/OMB <PII
Sent: Friday, January 30, 2026 2:28 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>; McKenna, Katie E. EOP/OMB <PII
Cc: Faezi-Marian, Farnoosh <PII; Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Understood. Then I think DPP

DPP Would HHS agree?

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Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

I have heard from staff at the NIH and CDC that they DPP

DPP

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Sent: Friday, January 30, 2026 2:23 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Faezi-Marian, Farnoosh <PII; Garufi, Marc (EOP.GOV) <PII; Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Thank you, Dawayne. Should we DPP

DPP

Thanks,
Katie

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Friday, January 30, 2026 2:21 PM
To: McKenna, Katie E. EOP/OMB <PII
Cc: Faezi-Marian, Farnoosh EOP/OMB <PII Garufi, Marc A. EOP/OMB <PII; Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Good Afternoon,

I am attaching DPP

DPP

Dawayne Nutt
ASFR Budget Analyst
202-380-2745

From: McKenna, Katie E. EOP/OMB <PII
Sent: Friday, January 30, 2026 1:00 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Faezi-Marian, Farnoosh PII) <PII ; Garufi, Marc (EOP.GOV)
PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne,

I'm reaching out about BDR-26-09 in Farnoosh's absence. DPP

Thank you,
Katie

Katie McKenna
Office of Management and Budget
Health Division
PII

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 29, 2026 4:17 PM
To: Faezi-Marian, Farnoosh EOP/OMB PII
Cc: Shende, Parag A. EOP/OMB PII ; McKenna, Katie E. EOP/OMB
PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Please see the revised OIG submission.

From: Faezi-Marian, Farnoosh EOP/OMB PII
Sent: Thursday, January 29, 2026 12:43 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Shende, Parag A. EOP/OMB PII ; McKenna, Katie E. EOP/OMB
PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne –DPP
DPP Thank you.

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 29, 2026 11:37 AM
To: Faezi-Marian, Farnoosh EOP/OMB <PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Farnoosh,

I am sending over the submissions for DPP
DPP

Dawayne Nutt
ASFR Budget Analyst
202-380-2745

From: Nutt, Dawayne (HHS/ASFR)
Sent: Wednesday, January 28, 2026 11:19 AM
To: 'Faezi-Marian, Farnoosh EOP/OMB PII
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

I will be sending over a DPP
DPP

Dawayne Nutt
ASFR Budget Analyst
202-380-2745

From: Faezi-Marian, Farnoosh EOP/OMB <PII
Sent: Wednesday, January 28, 2026 11:13 AM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne – Checking in to ask if HHS is DPP

Thanks for your work on this. I know it's a heavy lift and fast turnaround.

Thanks,
Farnoosh

From: Faezi-Marian, Farnoosh EOP/OMB
Sent: Tuesday, January 27, 2026 2:02 PM
To: 'Nutt, Dawayne (HHS/ASFR)' <Dawayne.Nutt@hhs.gov>
Subject: RE: BDR - 26-9 Federal Awards to Entities in Select States

Hi Dawayne – NIH should[redacted]

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Tuesday, January 27, 2026 1:48 PM
To: Faezi-Marian, Farnoosh EOP/OMB [redacted]
Subject: FW: BDR - 26-9 Federal Awards to Entities in Select States

Farnoosh,

Can you see the[redacted]

From: Yih, Tony (NIH/OD) [E] <tony.yih@nih.gov>
Sent: Tuesday, January 27, 2026 1:21 PM
To: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Cc: Pillai, Ajay (NIH/OD) [E] <ajay.pillai@nih.gov>
Subject: FW: BDR - 26-9 Federal Awards to Entities in Select States

HI Dawayne,

NIH has been working on BDR26-09 and requests clarification on the definition of "components, agencies, or instrumentalities of certain States".

As you are aware, recipients of NIH grants and contract are typically universities, medical centers, and research centers rather than states. A significant proportion of grantees also are private colleges and non-profit organizations.

We would appreciate any clarifications you can provide. Thank you.

Tony

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 22, 2026 8:12 AM
To: OS - BUDG OPDIV Contacts <OS-BUDGOPDIVContacts@hhs.gov>; OS - BUDG non-GDM StaffDiv Contacts <OS-BUDGnon-GDMStaffDivContacts@hhs.gov>
Subject: BDR - 26-9 Federal Awards to Entities in Select States

Colleagues,

Attached for your review is BDR 26-9 Federal Awards to Entities in Select States. Please review and submit by COB Monday, January 26th. The purpose is to collect a detailed report on Federal Awards provided to components, agencies, or instrumentalities of certain States.

DUE DATES:
Agency Reponses due to ASFR: COB Monday, January 26th
ASFR revised responses due to RMOs: COB Wednesday, January 28, 2026
RMOs Review of Agency Responses: COB Friday, January 30, 2026

CONTACTS: Agency-Specific Questions: OMB RMO Contact(s)
Note: BRD will provide guidance to RMOs on how to handle general questions, and where to submit agency responses.

Background: The purpose of this BDR is to collect a detailed spending report on Federal funds provided to entities in a select list of States. This information will be used to better understand the scope of funding in certain States and localities in order to facilitate efforts to reduce the improper and fraudulent use of those funds through administrative means or legislative proposals to Congress.
Action Required: All Federal Departments and Agencies should complete the attached template (Attachment A) to provide a detailed spending report on all Federal funds, as defined below, that are provided to components, agencies, or instrumentalities of certain States. The list of States is included in Attachment B. Agencies are required to include all programs and projects. This is a data-gathering exercise only. It does not involve withholding funds, and therefore does not violate any court order. If your agency counsel believes otherwise, they should immediately contact OMB OGC.
Agencies should provide as much information as possible by this deadline. If agencies do not have any spending to report, they should notify their OMB RMO representative. Agencies should also reach out to your RMO if there are issues with providing some of this information by the deadline.

Scope of Federal Funds: Agencies should report on Federal funding provided to any components, agencies, or instrumentalities of the States listed in Attachment B. This includes all grants (including grants then provided as subcontracts or subgrants to other entities), cooperative agreements, loans, contracts (including subcontracts), and other monetary awards.

Agency reports should include funding provided to the following entities:

- States and localities;
- Institutions of higher education (IHEs), excluding Federal Student Aid provided on behalf of individual students; and
- Nonprofit organizations located, operating, or performing award activities within those States.

Agencies should report on Federal funding provided directly to the entities above, including Federal funding that is ultimately provided to other entities through subgrants or subawards. Agencies only need to report individual Federal contracts with nonprofit organizations when they support activities on behalf of the State government.

Federal Obligations: Agencies should report on actual obligations in fiscal year (FY) 2025 and estimated obligations in FY 2026 regardless of the year in which the funds were appropriated. In cases where FY 2026 appropriations have not yet been enacted into law, agencies should report the amounts reflected in the pending FY 2026 Conference bills. Agencies should also highlight potential obligations arising in the near future.

Obligations in the States included in Attachment B should be reported regardless of type (discretionary appropriations, mandatory, funding supplemental, fee-funded activities, etc.). In the case of loans, provide the loan level (rather than the subsidy rate) and indicate the amount is a loan level.

Data Fields on Attachment A: Attachment A includes separate worksheets for each State included on Attachment B. In each worksheet, agencies should report the following:

Budget Account.

Program. The program, project, or activity, as defined by the agency.

Type of Federal Funding. Report the type of Federal funding, in one of the following categories:

- Formula Grant
- Competitive Grant
- Subgrant/subaward
- Federal Loan (direct or guaranteed)
- Contract/subcontract
- Other (brief description)

Agency Spending (Actual). Report actual obligations in FY 2025, and obligations to date in FY 2026, regardless of the year in which the funds were appropriated. Obligations should be reported in dollars.

Estimated FY 2026 Spending. Report the total amount of estimated obligations in FY 2026. In cases where FY 2026 appropriations are not enacted into law, please report the amounts reflected in the recently released Conference versions of appropriations bills. If you cannot estimate these amounts for a particular program, please explain in the *Comments* column.
Potential Near-Term Obligations? (Y/N). Flag if agencies are planning to enter into new obligations with implicated States before the end of February. Also note the type of obligations that will be made.

Authorizing Statute. Provide a statutory citation for the reported program.

Source of Funding. Provide a source for the appropriations for the reported program. If funding is provided through the authorizing statute, please include "same as authorizing statute."

Description of Federal Assistance. Use this column to report:

- The purpose of the Federal funding (no more than 1-2 sentences);
- Whether the Federal assistance is provided directly to local governments or nonprofit entities (as well as their components and instrumentalities), or provided through the sub-granting or sub-allocation of Federal funds from another entity (e.g., State government);
- Circumstances where the local jurisdictions function as a "pass through" to other entities; and
- Other information worth highlighting.

Comments. Provide any other notable information about the reported program. As indicated above, if you cannot estimate the FY 2026 amount, please note that here.

NOTE: Agencies should report any Federal funding provided to entities once – not each stage of the award/contract cycle. In other words, if agencies report funding provided to the States, they do not need to separately report the subgrant or subaward provided to entities.

Attachments:

Attachment A—State Funding Template (Excel)
Attachment B— List of States Included (PDF)

Dawayne Nutt
ASFR – Office of Budget
Mobile 202.380.2745

Outlook

FW: BDR 26-09—Federal Awards to Entities in Select States

From Spiering, Kathryn (OS/ASFR) <Kathryn.Spiering@hhs.gov>
Date Wed 1/21/2026 2:48 PM
To Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>

1 attachment (134 KB)
BDR_26-09.pdf;

FYI on this BDR

From: Cathcart, Sam P. EOP/OMB <Sam.P.Cathcart@omb.eop.gov>
Sent: Wednesday, January 21, 2026 9:31 AM
To: Lowery, Anastasia (ACF) <Anastasia.Lowery@acf.hhs.gov>; Bannister, Vivian (OS/ASFR) <Maria.Bannister@hhs.gov>; Spiering, Kathryn (OS/ASFR) <Kathryn.Spiering@hhs.gov>
Subject: FW: BDR 26-09—Federal Awards to Entities in Select States

Hi all,

Passing along this BDR.

Thank you,

Sam

From: MBX OMB BRD Budget Guidance <MBX.OMB.BRD.BudgetGuidance@omb.eop.gov>
Sent: Tuesday, January 20, 2026 6:22 PM
To: DL OMB EOP OMB <All@OMB.eop.gov>
Subject: BDR 26-09—Federal Awards to Entities in Select States

Please find attached *BDR 26-09—Federal Awards to Entities in Select States.* **This BDR should be shared with agencies.**

Purpose: To collect a detailed report on Federal funds provided to components, agencies, or instrumentalities of certain States.

-

Affected Agencies: All Federal Departments and Agencies except for the Department of War and the Department of Veterans Affairs.

-

Due Dates:

- Agency Responses due to RMOs: COB Wednesday, January 28, 2026
- RMOs Review of Agency Responses: COB Friday, January 30, 2026

As a reminder, all current- and prior-year OMB-issued BDRs and BPMs, along with any associated attachments, can be found on the MAX Community at this link.

Sincerely,

Budget Review Division
Office of Management and Budget
Executive Office of the President

EXECUTIVE OFFICE OF THE PRESIDENT
OFFICE OF MANAGEMENT AND BUDGET
WASHINGTON, D.C. 20503

January 20, 2026

BUDGET DATA REQUEST NO. 26-09

MEMORANDUM FOR:	PROGRAM ASSOCIATE DIRECTORS PROGRAM DEPUTY ASSOCIATE DIRECTORS
FROM:	Office of Management and Budget
SUBJECT:	Federal Awards to Entities in Select States
DISTRIBUTION:	**This BDR should be shared with agencies.**
PURPOSE:	To collect a detailed report on Federal funds provided to components, agencies, or instrumentalities of certain States.
AFFECTED AGENCIES:	All Federal Departments and Agencies except for the Department of War and the Department of Veterans Affairs.
DUE DATES:	Agency Responses due to RMOs: COB Wednesday, January 28, 2026 RMOs Review of Agency Responses: COB Friday, January 30, 2026
CONTACTS:	Agency-Specific Questions: OMB RMO Contact(s) Note: BRD will provide guidance to RMOs on how to handle general questions, and where to submit agency responses.

Background: The purpose of this BDR is to collect a detailed spending report on Federal funds provided to entities in a select list of States. This information will be used to better understand the scope of funding in certain States and localities in order to facilitate efforts to reduce the improper and fraudulent use of those funds through administrative means or legislative proposals to Congress.

Action Required: All Federal Departments and Agencies should complete the attached template (Attachment A) to provide a detailed spending report on all Federal funds, as defined below, that are provided to components, agencies, or instrumentalities of certain States. The list of States is included in Attachment B. Agencies are required to include all programs and projects. This is a data-gathering exercise only. It does not involve withholding funds, and therefore does not violate any court order. If your agency counsel believes otherwise, they should immediately contact OMB OGC.

Agencies should provide as much information as possible by this deadline. If agencies do not have any spending to report, they should notify their OMB RMO representative. Agencies should also reach out to your RMO if there are issues with providing some of this information by the deadline.

Scope of Federal Funds: Agencies should report on Federal funding provided to any components, agencies, or instrumentalities of the States listed in Attachment B. This includes all grants (including grants then provided as subcontracts or subgrants to other entities), cooperative agreements, loans, contracts (including subcontracts), and other monetary awards.

Agency reports should include funding provided to the following entities:
- States and localities;
- Institutions of higher education (IHEs), excluding Federal Student Aid provided on behalf of individual students; and

- Nonprofit organizations located, operating, or performing award activities within those States.

Agencies should report on Federal funding provided directly to the entities above, including Federal funding that is ultimately provided to other entities through subgrants or subawards. Agencies only need to report individual Federal contracts with nonprofit organizations when they support activities on behalf of the State government.

Federal Obligations: Agencies should report on actual obligations in fiscal year (FY) 2025 and estimated obligations in FY 2026 regardless of the year in which the funds were appropriated. In cases where FY 2026 appropriations have not yet been enacted into law, agencies should report the amounts reflected in the pending FY 2026 Conference bills. Agencies should also highlight potential obligations arising in the near future.

Obligations in the States included in Attachment B should be reported regardless of type (discretionary appropriations, mandatory, funding supplemental, fee-funded activities, etc.). In the case of loans, provide the loan level (rather than the subsidy rate) and indicate the amount is a loan level.

Data Fields on Attachment A: Attachment A includes separate worksheets for each State included on Attachment B. In each worksheet, agencies should report the following:

Budget Account.

Program. The program, project, or activity, as defined by the agency.

Type of Federal Funding. Report the type of Federal funding, in one of the following categories:
- Formula Grant
- Competitive Grant
- Subgrant/subaward
- Federal Loan (direct or guaranteed)
- Contract/subcontract
- Other (brief description)

Agency Spending (Actual). Report actual obligations in FY 2025, and obligations to date in FY 2026, regardless of the year in which the funds were appropriated. Obligations should be reported in dollars.

Estimated FY 2026 Spending. Report the total amount of estimated obligations in FY 2026. In cases where FY 2026 appropriations are not enacted into law, please report the amounts reflected in the recently released Conference versions of appropriations bills. If you cannot estimate these amounts for a particular program, please explain in the *Comments* column.

Potential Near-Term Obligations? (Y/N). Flag if agencies are planning to enter into new obligations with implicated States before the end of February. Also note the type of obligations that will be made.

Authorizing Statute. Provide a statutory citation for the reported program.

Source of Funding. Provide a source for the appropriations for the reported program. If funding is provided through the authorizing statute, please include "same as authorizing statute."

Description of Federal Assistance. Use this column to report:
- The purpose of the Federal funding (no more than 1-2 sentences);
- Whether the Federal assistance is provided directly to local governments or nonprofit entities (as well as their components and instrumentalities), or provided through the sub-granting or sub-allocation of Federal funds from another entity (e.g., State government);
- Circumstances where the local jurisdictions function as a "pass through" to other entities; and

- Other information worth highlighting.

Comments. Provide any other notable information about the reported program. As indicated above, if you cannot estimate the FY 2026 amount, please note that here.

NOTE: Agencies should report any Federal funding provided to entities once – not each stage of the award/contract cycle. In other words, if agencies report funding provided to the States, they do not need to separately report the subgrant or subaward provided to entities.

Attachments:

Attachment A—State Funding Template (Excel)
Attachment B— List of States Included (PDF)

Outlook

Re: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

From Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Date Fri 1/23/2026 4:15 PM
To Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Cc Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Messick, Jon (CDC/OCOO/OFR/OGS) <yfa4@cdc.gov>

Thank you!

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Date: Friday, January 23, 2026 at 11:06 AM
To: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>, Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Cc: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>, Messick, Jon (CDC/OCOO/OFR/OGS) <yfa4@cdc.gov>
Subject: RE: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

Hey Sam!

As requested, here is the data for DPP [redacted]. One thing to note is that the recipient type is designated by the recipient so sometimes it doesn't make sense.

Please let me know if you need anything else, let me know.

Thank you!
Shirley

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Sent: Friday, January 23, 2026 9:44 AM
To: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Subject: Re: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

Great! This is good work.
Can we do DPP [redacted] as well?

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Date: Friday, January 23, 2026 at 9:16 AM
To: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>, Beyda, Sam (CDC/IOD) <bh15@cdc.gov>
Subject: RE: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

Hi Sam!

I just sent it – but her it is again; in case it's lost on the internet highway.

Thanks!
Shirley

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Sent: Friday, January 23, 2026 8:45 AM
To: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>; Beyda, Sam (CDC/IOD) <bh15@cdc.gov>
Subject: Re: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

Shirley,

Let me know when you have this. Thanks!

Sam

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Sent: Thursday, January 22, 2026 10:35:01 PM
To: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>; Beyda, Sam (CDC/IOD) <bh15@cdc.gov>
Subject: Re: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

Thank you! Sam is fine!

I don't think we need the DPP considering the rest of the information there. Unless you mean anticipated DPP. In any case, defer to what you think.

This is great and very helpful.
Sam

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Sent: Thursday, January 22, 2026 9:07 PM
To: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Beyda, Sam (CDC/IOD) <bh15@cdc.gov>
Subject: RE: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

Hi Mr. Beyda –

I have granted access to requested file. I am also working on the additional data you requested for CO, MN, CA and IL. I just want to confirm that you want total obligated, total expended and current unobligated balance (what's available in PMS). Also DPP DPP

Thanks!
Shirley

From: SharePoint Online <no-reply@sharepointonline.com>
Sent: Thursday, January 22, 2026 8:59 PM
To: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Subject: Beyda, Sam (OS/IOS) wants to access 'CDC Funding - Colorado'

I'd like access, please.

Accept or Decline this request

Requested resource: https://cdc-my.sharepoint.com/personal/yuo6_cdc_gov/Documents/Data%20Requests%20-

%20IOD-Chief%20of%20Staff%20Office/CDC%20Funding%20-%20Colorado.xlsx?d=w5060de73eead49bcaed18ab0996745cb&web=1

Requested by: Beyda, Sam (OS/IOS)(Sam.Beyda@hhs.gov)

Privacy Statement

This email is generated through CDC's use of Microsoft 365 and may contain content that is controlled by CDC.

Document Withheld as Privileged

Outlook

RE: CDC 66 Work Plans - Analysis

From Le, Quy (ACF) <Quy.Le@acf.hhs.gov>
Date Sat 2/7/2026 5:35 PM
To Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Cc Inman, Cody (ACF) <Cody.Inman@acf.hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>

1 attachment (329 KB)
CDC 66 Workplans Analysis 2.7 with Colors.xlsx;

Forgot about the crosswalk ACP [redacted] Completed and sorted sheet here.

Quy Le

Advisor
Immediate Office of the Assistant Secretary
Administration for Children and Families
(202) 374-9263

Help us achieve ***A Home for Every Child.***
Learn more about fostering here.

Pre-decisional, deliberative, draft

From: Le, Quy (ACF)
Sent: Saturday, February 7, 2026 12:02 PM
To: Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Cc: Inman, Cody (ACF) <Cody.Inman@acf.hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Subject: CDC 66 Work Plans - Analysis

JC,

See parsed analysis for the 66 discussed work plans here. Let me know if any questions.

Quy Le

Advisor
Immediate Office of the Assistant Secretary
Administration for Children and Families
(202) 374-9263

Help us achieve ***A Home for Every Child.***
Learn more about fostering here.

Pre-decisional, deliberative, draft

Outlook

Re: CDC Grants and NOFOs

From Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Date Fri 2/6/2026 3:04 PM
To Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Hough, Babs (ACF) <Babs.Hough@acf.hhs.gov>; Verno, Martha (ACF) <Martha.Verno@acf.hhs.gov>; Inman, Cody (ACF) <Cody.Inman@acf.hhs.gov>; Le, Quy (ACF) <Quy.Le@acf.hhs.gov>; White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>

1 attachment (81 KB)
CDC Priorities Statement (Final).docx;

Cell: PII
Confidential, iterative, pre-decisional.

From: Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Date: Friday, February 6, 2026 at 10:02 AM
To: Hough, Babs (ACF) <Babs.Hough@acf.hhs.gov>, Verno, Martha (ACF) <Martha.Verno@acf.hhs.gov>, Inman, Cody (ACF) <Cody.Inman@acf.hhs.gov>, Le, Quy (ACF) <Quy.Le@acf.hhs.gov>, White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>, Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Subject: CDC Grants and NOFOs

Putting us all on an email.

Sam/Colleen – Please send the list of discretionary grants and CDC priorities statement to Quy.

We need to quickly get this to him so he can work on this over the weekend.

JC Miller
Counselor – Immediate Office of the Secretary (IOS)
U.S. Department of Health and Human Services (HHS)
Mobile: PII

Pre-Decisional, Deliberative, Draft

U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES

Public Health Service

Centers for Disease Control
and Prevention (CDC)
Atlanta GA 30329-4027

CONFIDENTIAL/DELIBERATIVE/PRE-DECISIONAL

CDC PRIORITIES STATEMENT

As the world's premier public health institute, the U.S. Centers for Disease Control and Prevention (CDC) is at the front lines of public health threats to Americans, even when those threats emerge overseas. CDC must aim to protect the lives of all Americans, advancing health through science, technology, and innovation. CDC must lead with integrity to prevent and protect from diseases, detect emerging threats, both domestically and internationally, and drive state-of-the-art solutions—empowering communities and strengthening public health systems for a safer, healthier nation.

CDC serves the American public—individuals, families, and communities—who rely on accurate data, health guidance, and preventive measures. CDC also serves healthcare providers, researchers, policymakers, businesses, state and local health agencies, and global health partners that rely on CDC for data and guidance to scale improved health outcomes for all Americans at home and abroad. To strengthen public confidence and lead a modern public health system, CDC must be anchored in a set of core values that reflect the evolving needs and expectations of Americans.

Public trust in CDC must be restored through transparency and reliance on evidence-based scientific data and analysis. Americans benefit from practical, science-driven steps to protect their health and further expect proactive, fast responses to health risks. America additionally needs a public health system that embraces innovation and a modernized infrastructure.

Understanding the fundamental role CDC plays in the public health sphere, the following Priorities Statement illustrates the overall direction of CDC, in furtherance of the goals of the President and the Department of Health and Human Services (HHS) Secretary. The following is not an exhaustive list of CDC priorities but is, instead, a roadmap highlighting goals and priorities, all through the lens of providing Gold-Standard Science, as envisioned in the Make America Healthy Again Commission Report and the Make Our Children Healthy Again Strategy.

President Trump and HHS Secretary Kennedy are committed to restoring trust, transparency, and credibility to CDC. CDC is committed to those goals and is likewise committed to ensuring that its leadership and all decisions are public facing and more accountable. CDC is committed to strengthening our public health system and restoring it to its core mission of protecting Americans from infectious and communicable diseases and investing in innovation to prevent, detect, and respond to such public health threats. CDC is further committed to ensuring that any outbreaks—including any response to those outbreaks—is addressed transparently and with evidenced-based data.

CDC is specifically prioritizing a commitment to: gold-standard science;[1] global leadership; rebuilding trust, transparency, and credibility; rapid, evidence-based responses to crises; vaccine

[1] Executive Order 14303

safety and efficacy research; advancing our understanding of autism spectrum disorder (ASD), neurodevelopmental disorders (NDDs), and chronic disease; modernizing public health infrastructure while enhancing our approach to health data; and otherwise ensuring compliance with the goals and priorities of the Trump Administration and HHS.

A commitment to gold-standard science and ensuring trust, transparency, and credibility:

Public trust in CDC and public health has declined in recent years due to inconsistent messaging, lack of transparency, and challenges in responding appropriately to emerging health threats. Dwindling public trust has undermined CDC's ability to lead effectively during crises and has weakened public adherence to health recommendations. Strengthening and sustaining this trust is essential to CDC's mission, as it enables rapid decision-making, stronger partnerships, and coordinated national responses in times of crisis. More broadly, sustained trust ensures communities engage with prevention efforts, support science-based guidance, and contribute to a healthier, more resilient nation. Credibility is not just about better communication, it is foundational to CDC's long-term impact, effectiveness, and legitimacy.

CDC will achieve this trust and credibility by making its leadership more public-facing and accountable to Americans; improving data transparency and ensuring all recommendations are backed by clear, publicly accessible evidence; and establishing processes to ensure integrity in scientific decision-making.

As illustrated by the Trump Administration's Executive Order on "Restoring Gold Standard Science," CDC will conduct all science in a manner that is reproducible; transparent; communicative of error and uncertainty; collaborative and interdisciplinary; skeptical of its findings and assumptions; structured for falsifiability of hypotheses; subject to unbiased peer review; accepting of negative results as positive outcomes; and without conflicts of interest. CDC is committed to restoring a gold standard for science to ensure that federally funded research is transparent, rigorous, and impactful, and that all decisions are informed by the most credible, reliable, and impartial scientific evidence available.

CDC is committed to restoring Americans' faith in the scientific enterprise and institutions that create and apply scientific knowledge in service of the public good. Employing gold-standard science methodologies will spur innovation, translate discovery to success, and ensure continued American strength and global leadership in technology.

A commitment to global leadership:

CDC's Global Health Center addresses global challenges such as HIV, tuberculosis, vaccine-preventable diseases, and emergency and refugee health. When a viral hemorrhagic fever is identified, such as Ebola, CDC is first to confirm the diagnosis and provide guidance on how to contain the virus within a country and to prevent it from entering the United States. Strategically located in 63 countries around the globe, CDC also serves another 20 countries from these hubs. As a major partner in implementing the PEPFAR program, CDC receives 40% of the resources and implements 60 percent of the program. Across the globe and often with external organizations, CDC is a trusted partner identifying risks early, sending out teams to combat highly infectious disease, training local clinical and public health staff, providing Personal Protective Equipment, vaccine and medicines, and offering advice to Americans abroad as well as supporting international Governments and Ministries of Health leadership and response. As part of an evolving

system of response, the Biothreat Radar Detection program seeks out samples from wastewater and international travelers to know real-time when a new infection poses a risk to America. In addition, CDC receives infectious samples from around the globe offering rapid testing and surveillance to prepare for flu at home and guide rapid response for highly infectious diseases where they start and can travel around the globe. Through lessons learned from COVID-19, CDC has advanced its capacities to lead the world in keeping us safe here and abroad.

A commitment to ensuring rapid, evidence-based responses to crises:

Public health emergencies need fast, coordinated, transparent, and evidence-based responses. Delays in data collection, fragmented decision-making, inconsistent guidance, and gaps in risk communication undermine the nation's ability to contain threats and protect lives. Ensuring rapid, science-driven responses is critical to minimizing harm, maintaining public trust, and restoring stability. To meet this goal, CDC must continue to strengthen its emergency response systems by streamlining internal processes, improving risk communication strategies, and ensuring that laboratory capacity is fully equipped and tested—capable of rapidly developing and deploying scalable diagnostics during crises. Embedding structures for real-time learning, independent after-action reviews, and the application of lessons learned will ensure that each crisis response is smarter, faster, and more effective than the last.

To meet the challenges of today and anticipate the challenges of tomorrow, CDC must evolve into a high-performing, mission-driven organization that embraces innovation and streamlines operations. Modernizing internal operations will ensure CDC is not only effective in crisis but consistently excellent in execution, delivering faster decisions, smarter resource use, and a greater impact for Americans.

A commitment to vaccine safety and efficacy research:

Gold-Standard Science will be applied to all intramural and extramural CDC vaccine safety and efficacy research. CDC will ensure that CDC vaccine efficacy and safety databases and datasets as well as future contracts, grants, cooperative agreements, and the like, for such datasets and databases are available through the least burdensome public use data agreements to restore trust and improve efficacy and safety through transparency and accountability. CDC will also preserve all internal datasets, protocols, programs and adjustments to databases and datasets for public access and reproducibility.

A commitment to advancing our understanding of the causes of autism spectrum disorder (ASD), neurodevelopmental disorders (NDDs), and chronic disease:

CDC is committed to conducting its own research while also partnering with other federal agencies and outside researchers and institutions to understand the etiology of the ASD and NDD epidemics. CDC will utilize existing and new data resources both within and outside of CDC to better understand factors associated with the increases in ASD, NDD, and chronic diseases that are plaguing our children and adults. CDC data indicates that ASD diagnoses have increased over the past 25 years from 1 in 150 to nearly 1 in 31.

A commitment to modernizing public health infrastructure and enhancing our approach to health data:

Modernizing public health infrastructure is essential to building a faster, smarter, and more cost-effective health system—one that can detect and respond to outbreaks in real time, leverage advanced technologies, and deliver community-driven solutions. By investing in modern tools, integrated data, and state-of-the-art capabilities, CDC can lead a transformation that not only strengthens day-to-day operations but also ensures the nation is prepared for future health emergencies. CDC's traditional data silos are being replaced with robust, integrated data that fosters interdisciplinary research to get faster, more robust results for Americans.

Enhancing CDC's (and HHS's) approach to health data must recognize that the states serve as key partners and must be encouraged to maintain robust and up-do-date health data systems. There must be a shared responsibility across federal and state governments, while emphasizing the subsidiarity principle that public health functions should be performed at the lowest effective level of governance (the concept of subsidiarity), with federal structures offering support where scale or specialized expertise is required and as required by statute. Network governance highlights the importance of collaborative, interdependent nodes (state-based service units, federal expertise, and Health Data Utilities (HDUs)) working through shared standards rather than hierarchical command. Systems resilience frames the need for redundancy, adaptability, and transformability, ensuring that CDC can withstand shocks, respond to emerging public health crises, and evolve as public health challenges change. Collectively, these principles guide a strategy that positions public health as local in action, national in standards, and global in preparedness, while leveraging existing assets such as the Consumer Food Data System (CFDS) and Epidemic Intelligence Service (EIS) officers and modernizing infrastructure through HDUs.

Conflicts of Interest

The public must know that unbiased science—evaluated through a transparent process and insulated from conflicts of interest—guides the recommendations of our health agencies, and CDC-funded programs and activities carried out by Federal partners. CDC will deprioritize funding for programs that present conflicts of interest or otherwise compromise their objectivity or integrity in carrying out CDC-funded programs.

Immigration

Consistent with applicable federal law, Federal funds should not be used to encourage or support illegal immigration.

Protecting life and the family

CDC programs will not use taxpayer funds to fund or promote elective abortions, consistent with the Hyde Amendment. CDC will promote the dignity of human life at all stages of development, improve maternal health care, and strengthen the family.

Ending Disorder on America's Streets

CDC grants will prioritize evidence-based programs and deprioritize programs that fail to achieve adequate outcomes, including so-called "harm reduction" or "safe consumption" efforts that only facilitate illegal drug use and its attendant harm, consistent with SAMHSA guidance issued on July 29, 2025.

CDC will deprioritize support for "housing first" policies that fail to ensure accountability and fail to promote treatment, recovery, and self-sufficiency. CDC will increase competition among grantees through broadening the applicant pool and hold grantees to higher standards of effectiveness in reducing homelessness and increasing public safety. CDC will ensure that its funds reduce rather than promote homelessness by supporting, to the maximum extent permitted by applicable federal law, comprehensive services for individuals with serious mental illness and substance use disorder, including crisis intervention services.

CDC does not support drug injection sites for illegal drugs, or so-called "safe consumption sites," or the use or distribution of illegal drugs and associated paraphernalia.

To the extent allowable by applicable federal law, CDC intends to give priority to grantees in States and municipalities that actively meet the below criteria: (i) enforce prohibitions on open illicit drug use; (ii) enforce prohibitions on urban camping and loitering; (iii) enforce prohibitions on urban squatting; (iv) enforce, and where necessary, adopt, standards that address individuals who are a danger to themselves or others and suffer from serious mental illness or substance use disorder, or who are living on the streets and cannot care for themselves, through assisted outpatient treatment or by moving them into treatment centers or other appropriate facilities via civil commitment or other available means, to the maximum extent permitted by law; or (v) substantially implement and comply with, to the extent required, the registration and notification obligations of the Sex Offender Registry and Notification Act, particularly in the case of registered sex offenders with no fixed address, including by adequately mapping and checking the location of homeless sex offenders.

Gender Ideology and Protecting Children

CDC believes the health and safety of children must be the highest priority. HHS released a comprehensive review of the evidence and best practices for promoting the health of children and adolescents with gender dysphoria. This review, informed by an evidence-based medicine approach, found medical interventions, such as puberty blockers, cross-sex hormones, and surgeries, that attempt to transition minors away from their sex are unsupported by the evidence and have an unfavorable risk/benefit profile. Based on that evidence, it is a CDC priority to protect children from these practices, and, to the extent allowable by applicable federal law and any relevant court orders, CDC programs will deprioritize programs that engage in these practices where permissible. CDC funds will also not support the costs of such practices where not required by the law or court order.

HHS released guidance promulgating sex-based definitions rooted in biological truth. It is a CDC priority to recognize that a person's sex as either male or female is unchangeable and determined by objective biology, and to ensure CDC programs accurately reflect science, including the biological reality of sex.

DEI

To the extent permitted by law, CDC will deprioritize diversity, equity, and inclusion (DEI) initiatives that prioritize group identity over individual merit. CDC believes opportunities should be based on character, effort, and ability, not race or other group identity. CDC is committed to restoring merit-based opportunities and removing unlawful discriminatory practices (including unlawful proxies for racial discrimination).

CDC has previously invested substantially in ideologically-laden concepts like health equity—mainly on identifying and documenting worse health outcomes for minority populations. This has not translated into measurable improved health for minority populations, and in many cases has undermined core American values.

CDC will prioritize efforts that go beyond the use of ideologically laden concepts to focusing on solution-oriented approaches. This includes actively testing, advancing, scaling, and implementing innovative evidence-based interventions and treatments that address poor health outcomes, including the root causes of Americans' chronic disease epidemic.

Parental Rights

CDC believes parents are the primary decision-makers in their children's education and should have full authority over what their children are taught. School policies should include transparency and choice, and curricula should emphasize knowledge, critical thinking, and civic responsibility, without imposing ideas that may conflict with parents' political, religious, or social beliefs. CDC will prioritize funding Federal partners that protect parental rights and provide maximum transparency to parents and the public.

CDC will implement these priorities consistent with applicable laws, regulations, court orders, and any required procedures.

Outlook

CDC Grants

From Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Date Wed 1/28/2026 2:00 PM
To PII
Cc Jbo68 (OS/IOS) <JBO68@hhs.gov>; Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>

1 attachment (1 MB)
SB_annotated_ Data Request SB2 - 1-26-26.xlsx;

Hi Katie,

Great speaking today. Attaching the color-coded list as discussed.

Sam
Confidential, iterative, pre-decisional.

Document Withheld as Privileged

Outlook

RE: CDC Grants/NOFOs

From White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>
Date Fri 2/6/2026 9:58 PM
To Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Cc Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>

Thanks Jordan!

From: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Sent: Friday, February 6, 2026 4:51 PM
To: White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>
Cc: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>
Subject: FW: CDC Grants/NOFOs

Colleen, NOFOs with HHS attached. Will send the remaining bundle of 6 shortly (when ready – just originated).

Please let me know what else may be needed.

Thanks,

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

From: Faircloth, Jordan (CDC/IOD)
Sent: Friday, February 6, 2026 1:01 PM
To: Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Le, Quy (ACF) <Quy.Le@acf.hhs.gov>
Cc: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>
Subject: CDC Grants/NOFOs

Attached:

- Active CDC grants
- NOFOs currently at HHS

Awaiting:

- Grant Applications/Latest Work Plans

It will take approximately 3 business days to get the docs, per OGS

Let me know of any issues/if anything else is needed.

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208

ba43@cdc.gov

Outlook

RE: CDC Regroup

From Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Date Thu 2/5/2026 9:30 PM
To Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Hailstone, Mitchell (HHS/IOS) <Mitchell.Hailstone@hhs.gov>; White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>

Need a Teams link to join

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

-----Original Appointment-----
From: Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Sent: Thursday, February 5, 2026 2:59 PM
To: Miller, JC (HHS/IOS); Beyda, Sam (OS/IOS); Faircloth, Jordan (CDC/IOD); Hailstone, Mitchell (HHS/IOS); White, Colleen (HHS/ASFR); Shuy, Caitrin (HHS/ASFR); Del Rosso, Cristina (HHS/OGC); Robles, Benjamin (HHS/OGC)
Subject: CDC Regroup
When: Thursday, February 5, 2026 4:30 PM-4:50 PM (UTC-05:00) Eastern Time (US & Canada).
Where: JC's Office

Moving this to 4:30. Please be prepared to speak to the items below.

Discuss the following:

1. Comms plan for DPP
2. Path forward regarding OMB request
    a. Legal considerations
    b. Operational Execution
    c. Barriers?

Outlook

FW: URGENT: Colorado Grants

From Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Date Thu 1/22/2026 8:45 PM
To Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Beyda, Sam (CDC/IOD) <bh15@cdc.gov>

Colorado funding linked below. Let me know what else is needed.

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Sent: Thursday, January 22, 2026 12:53 PM
To: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Cc: Hoffmann, Lauren (CDC/OD/OCS) <cpf5@cdc.gov>; Pope Alley, Rebeccann (CDC/OD/OCS) <xml4@cdc.gov>
Subject: RE: URGENT: Colorado Grants

Good Afternoon!

As requested, here are all active CDC awards in Colorado: CDC Funding - Colorado.xlsx

Please let me know if you have questions or need additional information.

Thank you!
Shirley

From: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Sent: Thursday, January 22, 2026 11:22 AM
To: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Cc: Hoffmann, Lauren (CDC/OD/OCS) <cpf5@cdc.gov>; Pope Alley, Rebeccann (CDC/OD/OCS) <xml4@cdc.gov>
Subject: URGENT: Colorado Grants

Can you put together a list of all current grants issued to Colorado (including recipient(s) and total $ award)?

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

Outlook

RE: DepSec / OMB Grant Review

From Riley, Rachel (OS/ASA) <Rachel.Riley@hhs.gov>
Date Tue 8/26/2025 2:15 PM
To Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Terrell, Zachary (OS/IOS) <Zachary.Terrell@hhs.gov>

@Buckham, Matthew (HHS/IOS), I'm happy to chat directly with the best POC – just let me know!

From: Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>
Sent: Monday, August 25, 2025 4:39 PM
To: Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Riley, Rachel (OS/ASA) <Rachel.Riley@hhs.gov>; Terrell, Zachary (OS/IOS) <Zachary.Terrell@hhs.gov>
Subject: DepSec / OMB Grant Review

Matt, let's figure out who from OMB to connect with Rachel and Zach. They are eager to work together on grants per S1's comment this afternoon

West

West Cuthbert
Associate Deputy Secretary | Chief of Staff
Office of the Deputy Secretary
U.S. Department of Health and Human Services (HHS)
—
Confidential, iterative, pre-decisional.

From: Nixon, Andrew (HHS/ASPA)
To: Buckham, Matthew (HHS/IOS); Danker, Richard (HHS/ASPA)
Subject: Fw: CDC CUTS SOON ANNOUCEMENT
Date: Wednesday, February 4, 2026 4:48:41 PM

From: Cauley, Rachel K. EOP/OMB PII
Sent: Wednesday, February 4, 2026 5:47 PM
To: Nixon, Andrew (HHS/ASPA) <Andrew.Nixon@hhs.gov>; Persing, Johanna E. EOP/WHO PII
Cc: McCandless, Allie EOP/OMB PII Danker, Richard (HHS/ASPA) <Richard.Danker@hhs.gov>; Desai, Kush S. EOP/WHO <PII
Subject: Re: CDC CUTS SOON ANNOUCEMENT

DPP

Communications Director
The White House Office of Management and Budget

On Feb 4, 2026, at 1:06 PM, Cauley, Rachel K. EOP/OMB PII wrote:

You're a peach

From: Nixon, Andrew (HHS/ASPA) <Andrew.Nixon@hhs.gov>
Sent: Wednesday, February 4, 2026 1:05 PM
To: Persing, Johanna E. EOP/WHO <PII ; Cauley, Rachel K. EOP/OMB PII
Cc: McCandless, Allie EOP/OMB PII Danker, Richard (HHS/ASPA) <Richard.Danker@hhs.gov>; Desai, Kush S. EOP/WHO <PII
Subject: RE: CDC CUTS SOON ANNOUCEMENT

Thanks for the heads up. We will definitely lean in hard on these examples.

Thank you,

Andrew G. Nixon
Deputy Assistant Secretary for Media Relations
U.S. Department of Health and Human Services
andrew.nixon@hhs.gov | 202-549-8655

From: Persing, Johanna E. EOP/WHO PII
Sent: Wednesday, February 4, 2026 12:53 PM
To: Cauley, Rachel K. EOP/OMB <Rachel.K.Cauley@omb.eop.gov>; Nixon, Andrew (HHS/ASPA) <Andrew.Nixon@hhs.gov>
Cc: McCandless, Allie EOP/OMB PII Danker, Richard (HHS/ASPA) <Richard.Danker@hhs.gov>; Desai, Kush S. EOP/WHO PII
Subject: RE: CDC CUTS SOON ANNOUCEMENT

+ Rich here too.

From: Cauley, Rachel K. EOP/OMB PII
Sent: Wednesday, February 4, 2026 12:47 PM
To: 'Nixon, Andrew (HHS/ASPA)' <Andrew.Nixon@hhs.gov>
Cc: McCandless, Allie EOP/OMB PII Persing, Johanna E. EOP/WHO PII
Subject: CDC CUTS SOON ANNOUCEMENT

Andrew, at 2pm ET today, we have an exclusive going to announce the first cuts we are making in funds that we have been asking agencies to investigation from 14 states and DC. Original story here:
https://www.realclearpolitics.com/articles/2026/01/20/exclusive_trump_launches_full_review_of_federal_funds_sent_to_blue_states_153738.html

CDC is part of these cuts. You may be tracking, but it's fast moving, so we want to make sure you have all the info.

We DPP DPP DPP DPP DPP

Why? We're DPP

Let me know if you have any Qs. We'd like DPP Feel free to plus me in to inquiries DPP PII

Rachel Cauley
Communications Director
White House Office of Management and Budget

Examples of cancelled funds that go to state and local public health funding in the form of grants. DPP DPP

Some examples of cancelled funds include:

DPP

Examples of cancelled grants that go to private nonprofits and universities in the affected states DPP DPP

DPP

From:	Miller, JC (HHS/IOS)
To:	Beyda, Sam (OS/IOS); Robles, Benjamin (HHS/OGC); Cuthbert, West (HHS/IOS)
Cc:	Buckham, Matthew (HHS/IOS); Del Rosso, Cristina (HHS/OGC); Faircloth, Jordan (CDC/IOD); Chiarello, Gustav (ASFR); Shuy, Caitrin (HHS/ASFR); White, Colleen (HHS/ASFR); Hailstone, Mitchell (HHS/IOS)
Subject:	FW: Grants Update
Date:	Thursday, February 5, 2026 9:30:27 AM

I would like to convene a call at 10:30 to discuss. I will send this meeting invite now.

Added Buckham only for awareness.

From: Yokanovich, Colin T. EOP/OMB [redacted]
Sent: Thursday, February 5, 2026 10:24 AM
To: Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Cox, Jordan (HHS/ASFR) <Jordan.Cox@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>
Cc: Dempsey, Donald A. EOP/OMB [redacted] Sullivan, Katharine T. EOP/OMB <[redacted]; Paoletta, Mark R. EOP/OMB [redacted]
Subject: Grants Update

Colleagues—

I am sharing the following message with regard to the requested action on specific CDC grants.

The Director received the list of grants that HHS/CDC indicated could be cancelled from the previous HHS data request. This information was presented to the President on Wednesday morning, and the President directed immediate action that same day. In accordance with that directive, OMB is requesting:

- A status report on the plan to implement the immediate pause for those grants.
- Details on HHS's plans to formally cancel the identified grants.

Please let us know if you have any questions. Thank you everyone.

Colin Yokanovich
Deputy to the Associate Director for Health (Public Health)
Office of Management and Budget
C: [redacted] calls only)

Outlook

RE: Grant Awards - Implementation Call follow up

From Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Date Mon 2/2/2026 2:22 PM
To Sullivan, Katharine T. EOP/OMB <PII; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Spear, Stefanie (HHS/IOS) <Stefanie.Spear@hhs.gov>
Cc Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO <PII; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>

Good morning, again.

On the second tab of the spreadsheets, the legal business name is listed for the specific contract/grant.

Let us know if you need anything else.

JC

From: Miller, JC (HHS/IOS)
Sent: Monday, February 2, 2026 9:18 AM
To: 'Sullivan, Katharine T. EOP/OMB' <PII; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Spear, Stefanie (HHS/IOS) <Stefanie.Spear@hhs.gov>
Cc: Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO <PII; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
Subject: RE: Grant Awards - Implementation Call follow up

Katie – Received. I will have the team add the names in the spreadsheets and get this back over to you.

Appreciate the list. We will develop the action plan and report back as quickly as possible.

JC

From: Sullivan, Katharine T. EOP/OMB <PII
Sent: Sunday, February 1, 2026 7:11 PM
To: Sullivan, Katharine T. EOP/OMB <PII Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Spear, Stefanie (HHS/IOS) <Stefanie.Spear@hhs.gov>
Cc: Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO <PII; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
Subject: RE: Grant Awards - Implementation Call follow up

Thanks to those of you that participated in the DPP call coordinated by DCOS/P (Dan Wasserman included above). DPP

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While we
how to approach this project: DPP

DPP

JC I will pass what you sent to the EOP team, I believe DPP

DPP DPP et me confirm. Thank you! Let me know if you have questions or concerns –

Katie Sullivan

From: Sullivan, Katharine T. EOP/OMB <
Sent: Saturday, January 17, 2026 3:24 PM
To: Matthew Buckham <Matthew.Buckham@hhs.gov>; Stefanie Spear <stefanie.spear@hhs.gov>
Cc: Kenneth Callahan <kenneth.callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO

PII

Subject: Grant Awards

Hello All -

Thank you for the productive conversations Friday regarding DPP

DPP

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Please send a list of DPP

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Thank you for your attention to this matter. OMB may be DPP

DPP

Thanks for your willingness to be team players and to support the President's priorities! I am always available for further instruction or concerns -

Katie

PII

Sent from my iPhone

Outlook

Re: Grant Awards - Implementation Call follow up

From Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Date Mon 2/2/2026 4:09 PM
To Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>
Cc Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>

Thanks I'm going to follow up on email and phone to OMB.

Get Outlook for iOS

From: Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Sent: Monday, February 2, 2026 10:42:30 AM
To: Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>
Cc: Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>
Subject: RE: Grant Awards - Implementation Call follow up

Agreed. Our direction will not change.

From: Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Sent: Monday, February 2, 2026 10:31 AM
To: Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>
Cc: Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>
Subject: Fw: Grant Awards - Implementation Call follow up

Hey guys,

We can't review and cancel grants/funding based on this criteria from OMB. Please follow previous guidance Cristina sent out from OGC regarding review of funding off the agency priorities instead.

Matt

Get Outlook for iOS

From: Sullivan, Katharine T. EOP/OMB <PII [redacted]
Sent: Sunday, February 1, 2026 7:11 PM
To: Sullivan, Katharine T. EOP/OMB <PII [redacted] Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Spear, Stefanie (HHS/IOS) <Stefanie.Spear@hhs.gov>
Cc: Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO PII [redacted]; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
Subject: RE: Grant Awards - Implementation Call follow up

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JC I will pass what you sent to the EOP team. I believe DPP

DPP DPP let me confirm. Thank you! Let me know if you have questions or concerns –

Katie Sullivan

From: Sullivan, Katharine T. EOP/OMB <PII
Sent: Saturday, January 17, 2026 3:24 PM
To: Matthew Buckham <Matthew.Buckham@hhs.gov>; Stefanie Spear <stefanie.spear@hhs.gov>
Cc: Kenneth Callahan <kenneth.callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO
PII
Subject: Grant Awards

Hello All -
Thank you for the productive conversations Friday regarding DPP

DPP

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Please send a list of DPP

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It would be my assumption DPP
DPP

Thank you for your attention to this matter. OMB may be DPP
DPP

Thanks for your willingness to be team players and to support the President's priorities! I am always available for further instruction or concerns -

Katie
PII

Sent from my iPhone

Outlook

Re: Grant Awards - Implementation Call follow up

From Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Date Mon 2/2/2026 8:46 PM
To Sullivan, Katharine T. EOP/OMB <PII
Cc Spear, Stefanie (HHS/IOS) <Stefanie.Spear@hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO <PII; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Walker, John (HHS/ASPE) <John.Walker@hhs.gov>

Working on that now!

Get Outlook for iOS

From: Sullivan, Katharine T. EOP/OMB <PII
Sent: Monday, February 2, 2026 1:38:01 PM
To: Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Cc: Spear, Stefanie (HHS/IOS) <Stefanie.Spear@hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO <PII; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Walker, John (HHS/ASPE) <John.Walker@hhs.gov>
Subject: Re: Grant Awards - Implementation Call follow up

DPP

Thank you!
Katie
Sent from my iPhone

> On Feb 2, 2026, at 11:20 AM, Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov> wrote:
>
> Thanks Katie,
>
> Let me give you a quick call.

DPP

Please have any White House colleagues reach out to me directly for any clarification. I'll call you and Dan.

PII

Matt

Get Outlook for iOS

From: Sullivan, Katharine T. EOP/OMB <PII
Sent: Sunday, February 1, 2026 7:11:21 PM
To: Sullivan, Katharine T. EOP/OMB <PII ; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Spear, Stefanie (HHS/IOS) <Stefanie.Spear@hhs.gov>
Cc: Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO <PII ; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
Subject: RE: Grant Awards - Implementation Call follow up

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JC I will pass what you sent to the EOP team. I believe [redacted] let me confirm. Thank you! Let me know if you have questions or concerns –

Katie Sullivan

From: Sullivan, Katharine T. EOP/OMB <[redacted]
Sent: Saturday, January 17, 2026 3:24 PM
To: Matthew Buckham <Matthew.Buckham@hhs.gov>; Stefanie Spear <stefanie.spear@hhs.gov>
Cc: Kenneth Callahan <kenneth.callahan@hhs.gov>; Wasserman, Daniel F. EOP/WHO
[redacted]

[redacted]

Please send a list of [redacted]

[redacted]

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It would be my assumption DPP

DPP

Thank you for your attention to this matter. OMB may be DPP

DPP

Thanks for your willingness to be team players and to support the President's priorities! I am always available for further instruction or concerns -

Katie

PII

Sent from my iPhone

Outlook

Grant Cancellation Update 2.11.2026

From Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Date Wed 2/11/2026 1:29 PM
To Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Cc Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>

Good morning, Matt,

As you are aware, there has been significant progress over the last several months on the grant review effort that started in June and subsequently picked up in September.
In addition to the first group on Monday, today we are sending 42 additional CDC grants for termination.
HHS will be sending the following cancellations over the next two weeks for misalignment with agency priorities by OpDiv.

[redacted]DPP

[redacted]ACP

JC Miller
Counselor – Immediate Office of the Secretary (IOS)
U.S. Department of Health and Human Services (HHS)
Mobile: [redacted]PII

Pre-Decisional, Deliberative, Draft

Outlook

RE: Grant Funding - Alignment with Agency Priorities

From Johnston, Darcie (OS/IEA) <Darcie.Johnston@hhs.gov>
Date Mon 2/9/2026 4:46 PM
To Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Andres, Gary (HHS/ASL) <Gary.Andres@hhs.gov>; Danker, Richard (HHS/ASPA) <Richard.Danker@hhs.gov>; Hailstone, Mitchell (HHS/IOS) <Mitchell.Hailstone@hhs.gov>; Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
Cc Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>

Is it possible to know what grants are being aligned with Agency Priorities please?

Darcie L. Johnston
Director, Intergovernmental & External Affairs
U.S. Department of Health and Human Services
PII [redacted]cell

From: Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Sent: Monday, February 9, 2026 11:33 AM
To: Andres, Gary (HHS/ASL) <Gary.Andres@hhs.gov>; Johnston, Darcie (OS/IEA) <Darcie.Johnston@hhs.gov>; Danker, Richard (HHS/ASPA) <Richard.Danker@hhs.gov>; Hailstone, Mitchell (HHS/IOS) <Mitchell.Hailstone@hhs.gov>; Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
Cc: Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Subject: RE: Grant Funding - Alignment with Agency Priorities

+ ASFR

From: Miller, JC (HHS/IOS)
Sent: Monday, February 9, 2026 11:23 AM
To: Andres, Gary (HHS/ASL) <Gary.Andres@hhs.gov>; Johnston, Darcie (OS/IEA) <Darcie.Johnston@hhs.gov>; Danker, Richard (HHS/ASPA) <Richard.Danker@hhs.gov>; Hailstone, Mitchell (HHS/IOS) <Mitchell.Hailstone@hhs.gov>
Cc: Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>
Subject: Grant Funding - Alignment with Agency Priorities

ASL/IEA/ASPA Teams,

To ensure transparency and alignment, it is important to know that the first group of grant cancellation notifications were sent to the Hill this morning. (66 grants) The grants are slated for termination after the three-day statutory timeline is up. (Wednesday COB) As incoming communications are received and questions are asked, it is essential that our messaging

remains tightly aligned. Bottom line, we are terminating grants that do not align with the priories and broader Department-wide objectives set for CDC.

Consistency and prevision on how we communicate these actions are critical. The intent, rationale and language used should clearly reflect established CDC priorities. Any deviation or informal characterization risks creating confusion around the overall intent and work done thus far.

Assuming heightened visibility through this process will ensure we are successful as other OpDivs begin this same disciplined process.

If there are specific concerns or questions, please route these questions to myself, Colleen or Cristina to ensure these issues are addressed through the appropriate channels and with full context.

JC Miller
Counselor – Immediate Office of the Secretary (IOS)
U.S. Department of Health and Human Services (HHS)
Mobile: PII

Pre-Decisional, Deliberative, Draft

Outlook

Re: Grant terminations

From Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
Date Sun 2/8/2026 10:08 PM
To Andres, Gary (HHS/ASL) <Gary.Andres@hhs.gov>; Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Murphy, Braden (HHS/ASL) <Braden.Murphy@hhs.gov>; Decker, Paige (HHS/ASL) <Paige.Decker@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Cc Cox, Jordan (HHS/ASFR) <Jordan.Cox@hhs.gov>

Matt / JC - we are hoping to send these early tomorrow before business hours. Do you know if DPP [redacted] ?

Caitrin McCarron Shuy
Principal Deputy Assistant Secretary for Financial Resources
US Department of Health & Human Services

From: Andres, Gary (HHS/ASL) <Gary.Andres@hhs.gov>
Sent: Sunday, February 8, 2026 9:37 AM
To: Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Murphy, Braden (HHS/ASL) <Braden.Murphy@hhs.gov>; Decker, Paige (HHS/ASL) <Paige.Decker@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Cc: Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Cox, Jordan (HHS/ASFR) <Jordan.Cox@hhs.gov>
Subject: Re: Grant terminations

Thanks Gus. My last discussion DPP [redacted] DPP [redacted] So if that changed it would be good to know.

Gary Andres
Assistant Secretary Legislation

Get Outlook for iOS

From: Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>
Sent: Saturday, February 7, 2026 7:36:23 PM
To: Andres, Gary (HHS/ASL) <Gary.Andres@hhs.gov>; White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Murphy, Braden (HHS/ASL) <Braden.Murphy@hhs.gov>; Decker, Paige (HHS/ASL) <Paige.Decker@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Cc: Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Cox, Jordan (HHS/ASFR) <Jordan.Cox@hhs.gov>
Subject: RE: Grant terminations

+JC and Matt

Gary: It is my understanding that the situation has changed. JC and Matt, please see Gary's email below, and please confirm DPP

Thanks.

Gus

From: Andres, Gary (HHS/ASL) <Gary.Andres@hhs.gov>
Sent: Saturday, February 7, 2026 7:27 PM
To: White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Murphy, Braden (HHS/ASL) <Braden.Murphy@hhs.gov>; Decker, Paige (HHS/ASL) <Paige.Decker@hhs.gov>
Cc: Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Cox, Jordan (HHS/ASFR) <Jordan.Cox@hhs.gov>
Subject: Re: Grant terminations

I thought DPP
DPP
DPP And to my knowledge they have not. Please advise if there has been a change

Gary Andres
Assistant Secretary Legislation

Get Outlook for iOS

From: White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>
Sent: Saturday, February 7, 2026 3:19:54 PM
To: Andres, Gary (HHS/ASL) <Gary.Andres@hhs.gov>; Murphy, Braden (HHS/ASL) <Braden.Murphy@hhs.gov>; Decker, Paige (HHS/ASL) <Paige.Decker@hhs.gov>
Cc: Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Cox, Jordan (HHS/ASFR) <Jordan.Cox@hhs.gov>
Subject: Grant terminations

Hi all – Sending a note to flag for ASL that ASFR will be sending a grant termination notice to Senate/House Approps on Monday morning.

Colleen Malloy White
Associate Deputy Assistant Secretary for Financial Resources
U.S. Department of Health and Human Services
200 Independence Ave, SW
Washington, DC 20201

Outlook

FW: Grants Update

From Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Date Thu 2/5/2026 3:30 PM
To Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>; Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>
Cc Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; White, Colleen (HHS/ASFR) <Colleen.White@hhs.gov>; Hailstone, Mitchell (HHS/IOS) <Mitchell.Hailstone@hhs.gov>

I would like to convene a call at 10:30 to discuss. I will send this meeting invite now.

Added Buckham only for awareness.

From: Yokanovich, Colin T. EOP/OMB <PII
Sent: Thursday, February 5, 2026 10:24 AM
To: Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Cox, Jordan (HHS/ASFR) <Jordan.Cox@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>
Cc: Dempsey, Donald A. EOP/OMB PII Sullivan, Katharine T. EOP/OMB PII ; Paoletta, Mark R. EOP/OMB <PII
Subject: Grants Update

Colleagues—

I am sharing the following message with regard to the requested action on specific CDC grants.

The Director received the list of grants that HHS/CDC indicated could be cancelled from the previous HHS data request. This information was presented to the President on Wednesday morning, and the President directed immediate action that same day. In accordance with that directive, OMB is requesting:

- A status report on the plan to implement the immediate pause for those grants.
- Details on HHS's plans to formally cancel the identified grants.

Please let us know if you have any questions. Thank you everyone.

Colin Yokanovich
Deputy to the Associate Director for Health (Public Health)
Office of Management and Budget
C: PII calls only)

Outlook

RE: Grants Update

From Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>
Date Thu 2/5/2026 7:40 PM
To Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Jbo68 (OS/IOS) <JBO68@hhs.gov>

Tracking. Thanks.

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Sent: Thursday, February 5, 2026 11:34 AM
To: Jbo68 (OS/IOS) <JBO68@hhs.gov>; Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>
Subject: FW: Grants Update

Confidential, iterative, pre-decisional.

From: Yokanovich, Colin T. EOP/OMB <PII
Date: Thursday, February 5, 2026 at 10:25 AM
To: Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>, Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>, Cox, Jordan (HHS/ASFR) <Jordan.Cox@hhs.gov>, Miller, JC (HHS/IOS) <James.Miller@hhs.gov>, Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>, Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>, Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>
Cc: Dempsey, Donald A. EOP/OMB <PII
Sullivan, Katharine T. EOP/OMB <PII
Paoletta, Mark R. EOP/OMB <PII
Subject: Grants Update

Colleagues—

I am sharing the following message with regard to the requested action on specific CDC grants.

The Director received the list of grants that HHS/CDC indicated could be cancelled from the previous HHS data request. This information was presented to the President on Wednesday morning, and the President directed immediate action that same day. In accordance with that directive, OMB is requesting:

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- Details on HHS's plans to formally cancel the identified grants.

Please let us know if you have any questions. Thank you everyone.

Colin Yokanovich
Deputy to the Associate Director for Health (Public Health)
Office of Management and Budget
C:PII calls only)

Document Withheld as Privileged

Outlook

Re: Grants

From Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Date Fri 2/6/2026 4:39 PM
To Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>
Cc Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>

1 attachment (113 KB)
2.6.26_Part200_DATA_AUDIT 2.xlsx;

[redacted]
ACP

Cell: [redacted] PII
Confidential, iterative, pre-decisional.

From: Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>
Date: Friday, February 6, 2026 at 11:30 AM
To: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Cc: Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>
Subject: Grants

Privileged Attorney-Client Communication

Sam,

[redacted]
ACP

Warm Regards,
Ben

Benjamin A. Robles
Senior Associate General Counsel
Department of Health & Human Services
771-241-7910

Outlook

RE: HHS Grants Briefings with OMB

From Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Date Thu 1/22/2026 3:57 PM
To Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>

Faircloth, Jordan (CDC/IOD) reacted to your message:

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Sent: Thursday, January 22, 2026 2:22:57 AM
To: Buzzelli, Matthew J (Matt) (CDC/IOD) <ay28@cdc.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Subject: Re: HHS Grants Briefings with OMB

Jordan,

Seems like this is you.

From: Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
Date: Wednesday, January 21, 2026 at 3:30 PM
To: Adams, Alex (ACF) <Alex.Adams@acf.hhs.gov>, Goldhaber, Ben (ACF) <Ben.Goldhaber@acf.hhs.gov>, Engels, Thomas (HRSA) <TEngels@hrsa.gov>, Bush, Margaret (HRSA) <MBush@HRSA.Gov>, Wall, Holly (HRSA) <HWall@hrsa.gov>, DeVoss, Elizabeth (HRSA) <EDeVoss@hrsa.gov>, Baugh, Cynthia (HRSA) <CBaugh@hrsa.gov>, Memoli, Matthew (NIH/OD) [E] <matthew.memoli@nih.gov>, Johnson, Alfred (NIH/OD) [E] <johnsoa1@mail.nih.gov>, Lorsch, Jon (NIH/OD) [E] <jon.lorsch@nih.gov>, Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>, Buzzelli, Matthew J (Matt) (CDC/IOD) <ay28@cdc.gov>, Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>, Redford, Dana Y. (CDC/OCOO/OFR) <djr0@cdc.gov>, Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>, Carroll, Christopher D. (SAMHSA/OAS) <christopher.carroll@samhsa.hhs.gov>, Lonnerdal, Daniel (SAMHSA/OMTO) <Daniel.Lonnerdal@samhsa.hhs.gov>, Graves, Thomas (SAMHSA/OFR) <Thomas.Graves@samhsa.hhs.gov>
Cc: Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>, Cochran, Norris (HHS/ASFR) <norris.cochran@hhs.gov>, Bell, Dale (HHS/ASFR) <Dale.Bell@hhs.gov>, Blaylock, Rees (OS/ASFR) <Rees.Blaylock@hhs.gov>
Subject: HHS Grants Briefings with OMB

Good afternoon:

The Office of Federal Financial Management (OFFM) at OMB has requested briefings on grant processes for key programs across government to better understand how they advance Administration priorities. They want to learn about our competitive grant awards, performance measurement, processes in place to prevent fraud, waste, and abuse, and ongoing compliance with EOs and other directives.

We understand OMB would like to hear from political staff in the agency and is most focused on whether the agency uses performance information to make funding decisions and hold grantees

accountable. A successful presentation will convey how the agency is directing grant funds with direct policy official involvement to ensure awards reflect Administration priorities and is actively monitoring the performance of recipients. An unsuccessful presentation would leave OMB with the impression the agency awards funds without rigor and allows those funds to flow on autopilot without continued and meaningful oversight. I am writing to request your direct engagement or the engagement of your designated policy official to provide this briefing.

HHS has been asked for three meetings - one with NIH, one with ACF, and one with HRSA, SAMHSA, and CDC. The audience will be OMB's Deputy Director for Management, OFFM's Senior Advisor, and senior RMO leadership. The meeting structure is up to 90 minutes to discuss grants oversight and 3 to 5 program deep-dives. The briefings should cover the material outlined in the attached slides. ASFR will prepare an overview of the HHS processes for NOA and NOFO review to set the stage for describing specific HHS Division activities. OMB has requested that agencies strive to keep participant numbers small to encourage better dialogue.

In addition to this overview, OMB is asking for a deep dive into 3 programs of your choice to better understand how you competitively award and manage the performance of your grants. We encourage you to select programs where:

- You articulate goals and performance expectations in the NOFO and you have clear criteria for making awards through a competitive process
- You can demonstrate how you use data to proactively manage grantee performance throughout the lifecycle of a grant
- There is a clear relationship between the goals of the program and Administration priorities

Please provide the following information as we begin the scheduling process; OMB has asked that HHS provide specific weeks in mid-February:

Provide participants and availability	HHS Divisions	January 23rd
Provide selected programs for presentation	HHS Divisions	January 30th
Develop HHS process overview	ASFR	January 30th
Provide draft presentations to ASFR	HHS Divisions	February 6th
Briefing	Presenters	Week of February 13th

Please provide the information above to Rees Blaylock, rees.blaylock@hhs.gov, who will coordinate this effort from ASFR.

Caitrin

Caitrin Shuy
Principal Deputy Assistant Secretary for Financial Resources
U.S. Department of Health and Human Services
(202) 431-3364

From: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Sent on: Monday, February 9, 2026 3:53:57 PM
To: Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
CC: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Subject: RE: HHS Grants Briefings with OMB

Good morning Caitrin,

CDC is working to get the draft slides submitted to Rees.

Jamie

From: Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
Sent: Wednesday, January 21, 2026 3:30 PM
To: Adams, Alex (HHS/IOS) <Alex.Adams@acf.hhs.gov>; Goldhaber, Ben (ACF) <Ben.Goldhaber@acf.hhs.gov>; Engels, Thomas (HRSA) <TEngels@HRSA.Gov>; Bush, Margaret (HRSA) <MBush@HRSA.Gov>; Wall, Holly (HRSA) <HWall@HRSA.Gov>; DeVoss, Elizabeth (HRSA) <EDeVoss@HRSA.Gov>; Baugh, Cynthia (HRSA) <CBaugh@HRSA.Gov>; Memoli, Matthew (NIH/OD) [E] <matthew.memoli@nih.gov>; Johnson, Alfred (NIH/OD) [E] <johnsoa1@mail.nih.gov>; Lorsch, Jon (NIH/OD) [E] <jon.lorsch@nih.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Buzzelli, Matthew J (Matt) (CDC/IOD) <ay28@cdc.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Redford, Dana Y. (CDC/OCOO/OFR) <djr0@cdc.gov>; Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Carroll, Christopher D. (SAMHSA/OAS) <christopher.carroll@samhsa.hhs.gov>; Lonnerdal, Daniel (SAMHSA/OMTO) <Daniel.Lonnerdal@samhsa.hhs.gov>; Graves, Thomas (SAMHSA/OFR) <Thomas.Graves@samhsa.hhs.gov>
Cc: Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Cochran, Norris (HHS/ASFR) <norris.cochran@hhs.gov>; Bell, Dale (HHS/ASFR) <Dale.Bell@hhs.gov>; Blaylock, Rees (OS/ASFR) <Rees.Blaylock@hhs.gov>
Subject: HHS Grants Briefings with OMB

Good afternoon:

The Office of Federal Financial Management (OFFM) at OMB has requested briefings on grant processes for key programs across government to better understand how they advance Administration priorities. They want to learn about our competitive grant awards, performance measurement, processes in place to prevent fraud, waste, and abuse, and ongoing compliance with EOs and other directives.

We understand OMB would like to hear from political staff in the agency and is most focused on whether the agency uses performance information to make funding decisions and hold grantees accountable. A successful presentation will convey how the agency is directing grant funds with direct policy official involvement to ensure awards reflect Administration priorities and is actively monitoring the performance of recipients. An unsuccessful presentation would leave OMB with the impression the agency awards funds without rigor and allows those funds to flow on autopilot without continued and meaningful oversight. I am writing to request your direct engagement or the engagement of your designated policy official to provide this briefing.

HHS has been asked for three meetings - one with NIH, one with ACF, and one with HRSA, SAMHSA, and CDC. The audience will be OMB's Deputy Director for Management, OFFM's Senior Advisor, and senior RMO leadership. The meeting structure is up to 90 minutes to discuss grants oversight and 3 to 5 program deep-dives. The briefings should cover the material outlined in the attached slides. ASFR will prepare an overview of the HHS processes for NOA and NOFO review to set the stage for describing specific HHS Division activities. OMB has requested that agencies strive to keep participant numbers small to encourage better dialogue.

In addition to this overview, OMB is asking for a deep dive into 3 programs of your choice to better understand how you competitively award and manage the performance of your grants. We encourage you to select programs where:

- You articulate goals and performance expectations in the NOFO and you have clear criteria for making awards through a competitive process
- You can demonstrate how you use data to proactively manage grantee performance throughout the lifecycle of a grant
- There is a clear relationship between the goals of the program and Administration priorities

Please provide the following information as we begin the scheduling process; OMB has asked that HHS provide specific weeks in mid-February:

Provide participants and availability	HHS Divisions	January 23rd
Provide selected programs for presentation	HHS Divisions	January 30th
Develop HHS process overview	ASFR	January 30th
Provide draft presentations to ASFR	HHS Divisions	February 6th
Briefing	Presenters	Week of February 13th

Please provide the information above to Rees Blaylock, rees.blaylock@hhs.gov, who will coordinate this effort from ASFR.

Caitrin

Caitrin Shuy
Principal Deputy Assistant Secretary for Financial Resources
U.S. Department of Health and Human Services
(202) 431-3364

From: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Sent on: Friday, February 6, 2026 3:15:52 PM
To: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
CC: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Subject: Implementation of the 2 CFR 200 Terms and Conditions

Good morning Jordan,

HHS required Agencies to include the 2 CFR 200 term and condition in all grant actions obligation dollars as of 1 July 2025. Early adoption oof the termination was also posted on the CDC website for recipients.

October 1, 2025: HHS Officially adopted 2 CFR 200, which included the termination term and condition. The terms and conditions were updated on the CDC website and is application to all recipients.

Between 10-13 November 2025, we issued administrative actions adding the termination term and condition to all grants that received funding actions prior to 1 July 2025.

The CDC Priorities were communicated to all recipients via grant note in GrantSolutions on 23 September 2025

The CDC Priorities were incorporated in the General Terms and Conditions posted on the CDC Website for recipients.

The CDC Priorities are also included in the NOFO Template for all NOFOS.

Jamie W. Legier
Director, Office of Grants Services
Centers for Disease Control and Prevention
Department of Health and Human Services
Phone: Desk: 770-488-2613; Cell: 404-583-9505

Outlook

New OMB Data Request on Grants to States

From Gelbmann, Jane (HHS/ASFR) <Jane.Gelbmann@hhs.gov>
Date Thu 1/22/2026 3:05 PM
To Chiarello, Gustav (ASFR) <Gustav.Chiarello@hhs.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>
Cc Cochran, Norris (HHS/ASFR) <norris.cochran@hhs.gov>; Cabezas, Miriam (HHS/ASFR) <Miriam.Cabezas@hhs.gov>; Swartz, Katherine (OS/ASFR) <Katherine.Swartz@hhs.gov>; Bell, Dale (HHS/ASFR) <Dale.Bell@hhs.gov>; Cooper, Renee (HHS/ASFR) <Renee.Cooper@hhs.gov>

3 attachments (284 KB)
BDR_26-09.pdf; BDR_26-09_Att_B.pdf; BDR_26-09_Att_A (1).xlsx;

Gus and Caitrin,

OMB has put out a new Budget Data Request (BDR) to collect information about grant funding for a selection of states (Attachment B). Office of Budget staff have launched the data collection exercise under our usual processes.

We will work to verify the OpDiv responses with the Office of Grants before transmitting the information back to OMB and will plan to share information with you both for your awareness and reference. OMB has requested the data from HHS by Wednesday, January 28.

Please let us know if you would like any adjustments to the process above, or if you have questions.

Thanks,
Jane

Jane Gelbmann
Director of Budget Planning, Execution, and Review
ASFR - Office of Budget
m: 202-841-9092

EXECUTIVE OFFICE OF THE PRESIDENT
OFFICE OF MANAGEMENT AND BUDGET
WASHINGTON, D.C. 20503

January 20, 2026

BUDGET DATA REQUEST NO. 26-09

MEMORANDUM FOR:	PROGRAM ASSOCIATE DIRECTORS PROGRAM DEPUTY ASSOCIATE DIRECTORS
FROM:	Office of Management and Budget
SUBJECT:	Federal Awards to Entities in Select States
DISTRIBUTION:	**This BDR should be shared with agencies.**
PURPOSE:	To collect a detailed report on Federal funds provided to components, agencies, or instrumentalities of certain States.
AFFECTED AGENCIES:	All Federal Departments and Agencies except for the Department of War and the Department of Veterans Affairs.
DUE DATES:	Agency Responses due to RMOs: COB Wednesday, January 28, 2026 RMOs Review of Agency Responses: COB Friday, January 30, 2026
CONTACTS:	Agency-Specific Questions: OMB RMO Contact(s) Note: BRD will provide guidance to RMOs on how to handle general questions, and where to submit agency responses.

Background: The purpose of this BDR is to collect a detailed spending report on Federal funds provided to entities in a select list of States. This information will be used to better understand the scope of funding in certain States and localities in order to facilitate efforts to reduce the improper and fraudulent use of those funds through administrative means or legislative proposals to Congress.

Action Required: All Federal Departments and Agencies should complete the attached template (Attachment A) to provide a detailed spending report on all Federal funds, as defined below, that are provided to components, agencies, or instrumentalities of certain States. The list of States is included in Attachment B. Agencies are required to include all programs and projects. This is a data-gathering exercise only. It does not involve withholding funds, and therefore does not violate any court order. If your agency counsel believes otherwise, they should immediately contact OMB OGC.

Agencies should provide as much information as possible by this deadline. If agencies do not have any spending to report, they should notify their OMB RMO representative. Agencies should also reach out to your RMO if there are issues with providing some of this information by the deadline.

Scope of Federal Funds: Agencies should report on Federal funding provided to any components, agencies, or instrumentalities of the States listed in Attachment B. This includes all grants (including grants then provided as subcontracts or subgrants to other entities), cooperative agreements, loans, contracts (including subcontracts), and other monetary awards.

Agency reports should include funding provided to the following entities:
- States and localities;
- Institutions of higher education (IHEs), excluding Federal Student Aid provided on behalf of individual students; and

- Nonprofit organizations located, operating, or performing award activities within those States.

Agencies should report on Federal funding provided directly to the entities above, including Federal funding that is ultimately provided to other entities through subgrants or subawards. Agencies only need to report individual Federal contracts with nonprofit organizations when they support activities on behalf of the State government.

Federal Obligations: Agencies should report on actual obligations in fiscal year (FY) 2025 and estimated obligations in FY 2026 regardless of the year in which the funds were appropriated. In cases where FY 2026 appropriations have not yet been enacted into law, agencies should report the amounts reflected in the pending FY 2026 Conference bills. Agencies should also highlight potential obligations arising in the near future.

Obligations in the States included in Attachment B should be reported regardless of type (discretionary appropriations, mandatory, funding supplemental, fee-funded activities, etc.). In the case of loans, provide the loan level (rather than the subsidy rate) and indicate the amount is a loan level.

Data Fields on Attachment A: Attachment A includes separate worksheets for each State included on Attachment B. In each worksheet, agencies should report the following:

Budget Account.

Program. The program, project, or activity, as defined by the agency.

Type of Federal Funding. Report the type of Federal funding, in one of the following categories:
- Formula Grant
- Competitive Grant
- Subgrant/subaward
- Federal Loan (direct or guaranteed)
- Contract/subcontract
- Other (brief description)

Agency Spending (Actual). Report actual obligations in FY 2025, and obligations to date in FY 2026, regardless of the year in which the funds were appropriated. Obligations should be reported in dollars.

Estimated FY 2026 Spending. Report the total amount of estimated obligations in FY 2026. In cases where FY 2026 appropriations are not enacted into law, please report the amounts reflected in the recently released Conference versions of appropriations bills. If you cannot estimate these amounts for a particular program, please explain in the *Comments* column.

Potential Near-Term Obligations? (Y/N). Flag if agencies are planning to enter into new obligations with implicated States before the end of February. Also note the type of obligations that will be made.

Authorizing Statute. Provide a statutory citation for the reported program.

Source of Funding. Provide a source for the appropriations for the reported program. If funding is provided through the authorizing statute, please include "same as authorizing statute."

Description of Federal Assistance. Use this column to report:
- The purpose of the Federal funding (no more than 1-2 sentences);
- Whether the Federal assistance is provided directly to local governments or nonprofit entities (as well as their components and instrumentalities), or provided through the sub-granting or sub-allocation of Federal funds from another entity (e.g., State government);
- Circumstances where the local jurisdictions function as a "pass through" to other entities; and

- Other information worth highlighting.

Comments. Provide any other notable information about the reported program. As indicated above, if you cannot estimate the FY 2026 amount, please note that here.

NOTE: Agencies should report any Federal funding provided to entities once – not each stage of the award/contract cycle. In other words, if agencies report funding provided to the States, they do not need to separately report the subgrant or subaward provided to entities.

Attachments:

Attachment A—State Funding Template (Excel)
Attachment B— List of States Included (PDF)

Attachment B

Detailed Federal Spending Reports: Selected States

- California
- Colorado
- Connecticut
- Delaware
- District of Columbia
- Illinois
- Massachusetts
- Minnesota
- New Jersey
- New York
- Oregon
- Rhode Island
- Vermont
- Virginia
- Washington

Document Produced in Native Form

Outlook

RE: OGC advice on grant terminations from late Sept.

From Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>
Date Fri 11/7/2025 6:48 PM
To Clifford, Chad (HHS/ASFR) <Chad.Clifford@hhs.gov>
Cc Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Yueh, Lena (HHS/OGC) <Lena.Yueh@hhs.gov>

6 attachments (1 MB)

ACP [redacted]

Hi Chad,

OGC met with several Division heads and members of the IOS to discuss HHS's new grant termination authority on September 29. Caitrin attended the meeting and received a hard copy of the materials we distributed.

These materials included previously distributed GC memos ACP [redacted] ACP [redacted]. I've attached electronic copies of these items for your convenience. Please do not further distribute these items.

Let me know if you have any questions.

Thanks,
Cristina

Cristina Del Rosso
Senior Counsel
Office of the General Counsel
U.S. Department of Health and Human Services
Cell: PII [redacted]

Confidentiality Notice: This message (including any attachments) from the HHS Office of the General Counsel normally contains information that is PRIVILEGED and CONFIDENTIAL, and is for the sole use of the intended recipient(s). Use or distribution by an unintended recipient is prohibited. If you believe you received this message (and any attachments) in error, please do not read, copy, print, forward, or otherwise use or share the information; please permanently delete all copies of the email and attachments and notify the sender immediately. Your receipt of this message is not intended to waive any applicable privilege. This document may be exempt from disclosure under the Freedom of Information Act.

From: Clifford, Chad (HHS/ASFR) <Chad.Clifford@hhs.gov>
Sent: Thursday, November 6, 2025 10:05 AM
To: Yueh, Lena (HHS/OGC) <Lena.Yueh@hhs.gov>; Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>
Subject: RE: OGC advice on grant terminations from late Sept.

Thanks, Lena.

Hi Christina – can you assist? Please see below, as we're looking for OGC advice on terminations from late Sept. that the ASFR inquired about.

Thanks,
Chad

Chad T. Clifford
Executive Director, DPOET – Office of Grants
Office of the Secretary - ASFR
U.S. Dept. of Health & Human Services
Phone: 202-360-7318

From: Yueh, Lena (HHS/OGC) <Lena.Yueh@hhs.gov>
Sent: Wednesday, November 5, 2025 5:23 PM
To: Clifford, Chad (HHS/ASFR) <Chad.Clifford@hhs.gov>
Cc: Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>
Subject: Re: OGC advice on grant terminations from late Sept.

Hi Chad,

I'm connecting you with Cristina in OGC's Immediate Office. She's been leading the effort on OGC advice on grant terminations.

Thanks,
Lena

Get Outlook for iOS

From: Clifford, Chad (HHS/ASFR) <Chad.Clifford@hhs.gov>
Sent: Wednesday, November 5, 2025 3:25 PM
To: Yueh, Lena (HHS/OGC) <Lena.Yueh@hhs.gov>
Subject: OGC advice on grant terminations from late Sept.

Hi Lena,

We've heard that OGC rendered advice (ACP [redacted]) on grant terminations in later September. Are you familiar with this and can you share? This has come up in discussions with OS counselors and our ASFR, and our ASFR wants to understand what the OG advice has been here.

Thanks,
Chad

Chad T. Clifford
Executive Director, DPOET – Office of Grants
Office of the Secretary - ASFR
U.S. Dept. of Health & Human Services
Phone: 202-360-7318

DEPARTMENT OF HEALTH & HUMAN SERVICES

Office of the Secretary

The General Counsel
Washington, DC 20201

NOTE TO: HEATHER FLICK MELANSON
CHIEF OF STAFF

DATE: June 20, 2025

SUBJECT: Terms for inclusion in Notices of Awards

ACP

[redacted]

[redacted]

Sean R. Keveney
Acting General Counsel

DEPARTMENT OF HEALTH & HUMAN SERVICES
Office of the Secretary
Office of the General Counsel
Washington, D.C. 20201

PRIVILEGED & CONFIDENTIAL
ATTORNEY WORK PRODUCT

June 25, 2025

TO: Heather Flick, Chief of Staff

FROM: Sean Keveney, Acting General Counsel

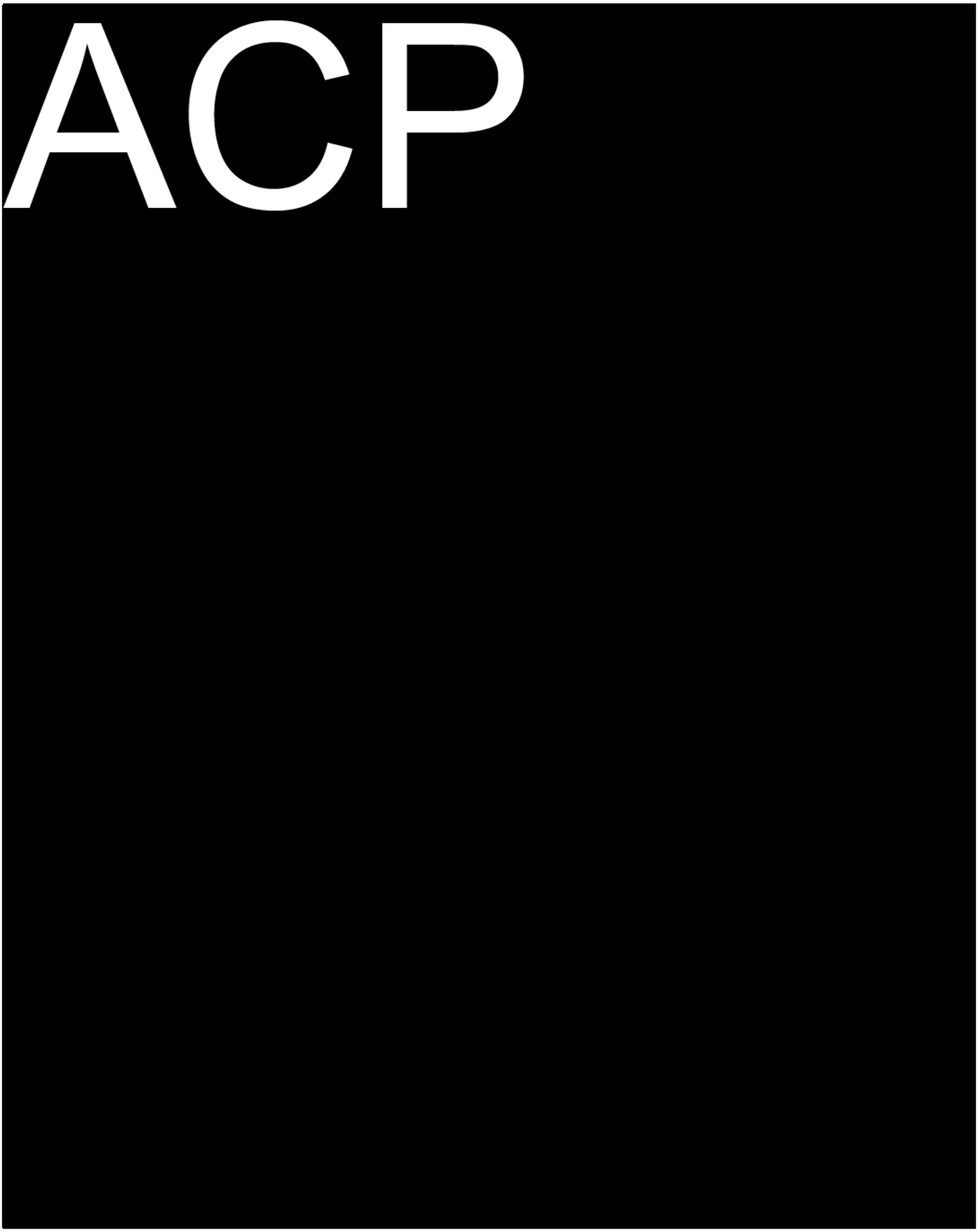
RE: Legal Guidance on Award Termination Options

ACP

[redacted]

ACP

[redacted]


ACP

[redacted]
ACP

ACP

[redacted]

ACP

[redacted]

[redacted]

Sean Keveney
Acting General Counsel


ACP

DEPARTMENT OF HEALTH & HUMAN SERVICES
Office of the Secretary

The General Counsel
Washington, DC 20201

Privileged and Confidential Attorney-Client Communication and Work Product

MEMORANDUM

TO: Assistant Secretary for Financial Resources (ASFR)

FROM: Robert F. Foster, Acting General Counsel

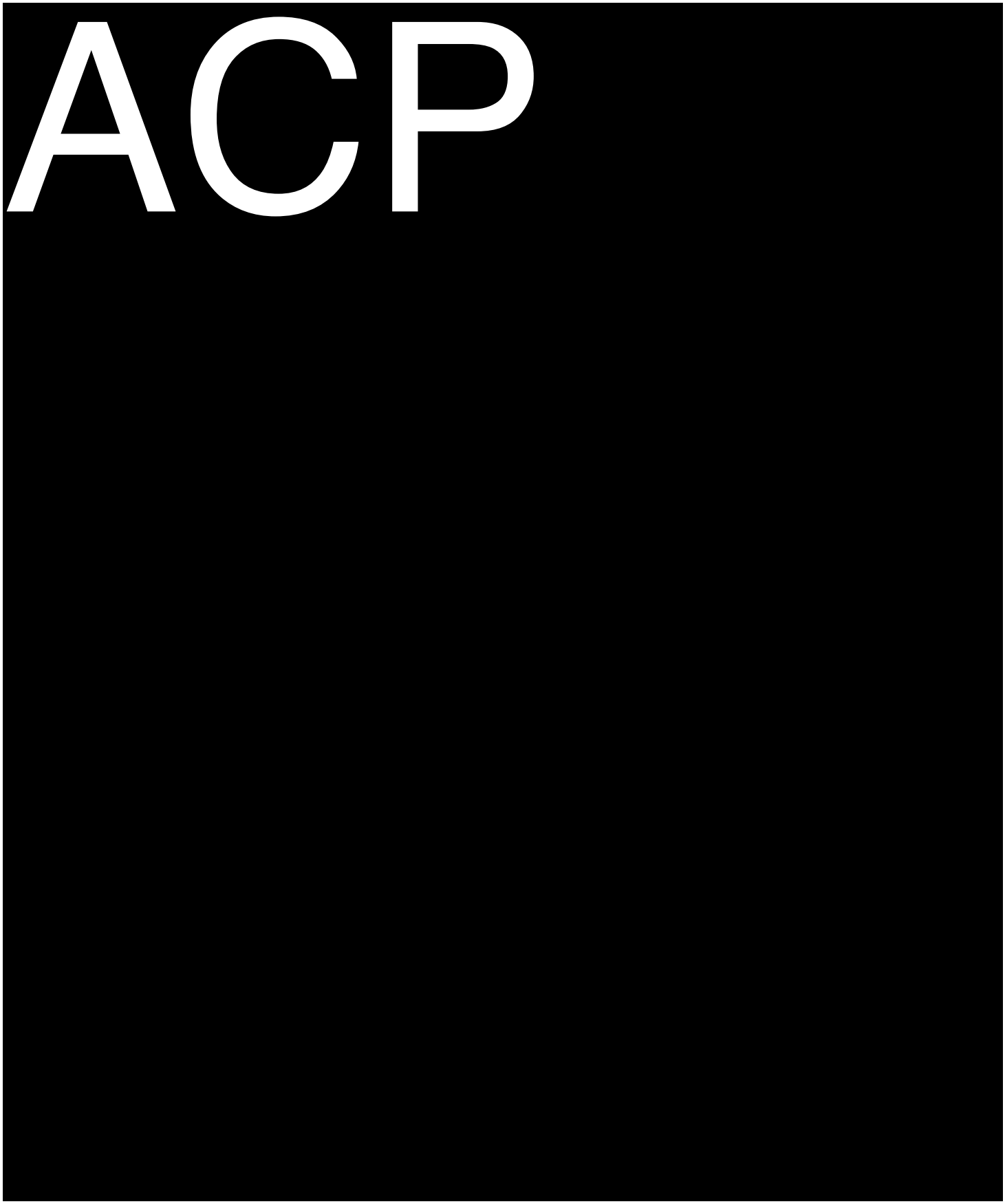
DATE: September 22, 2025

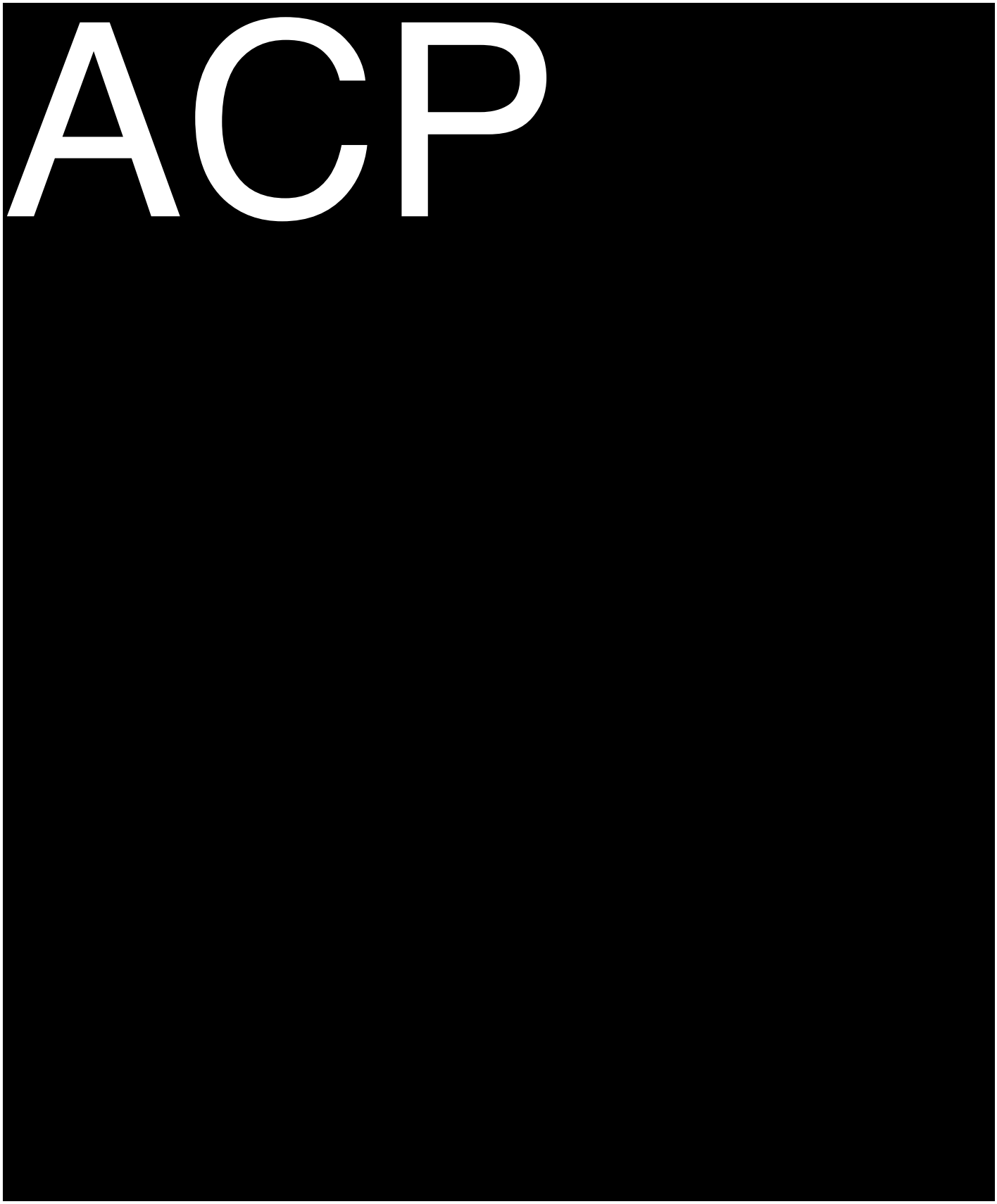
SUBJECT: Termination of Federal Awards for Non-Alignment with Program Goals or Agency Priorities: Legal Guidance Regarding Preparation of Decision Memoranda

---

INTRODUCTION

[redacted]

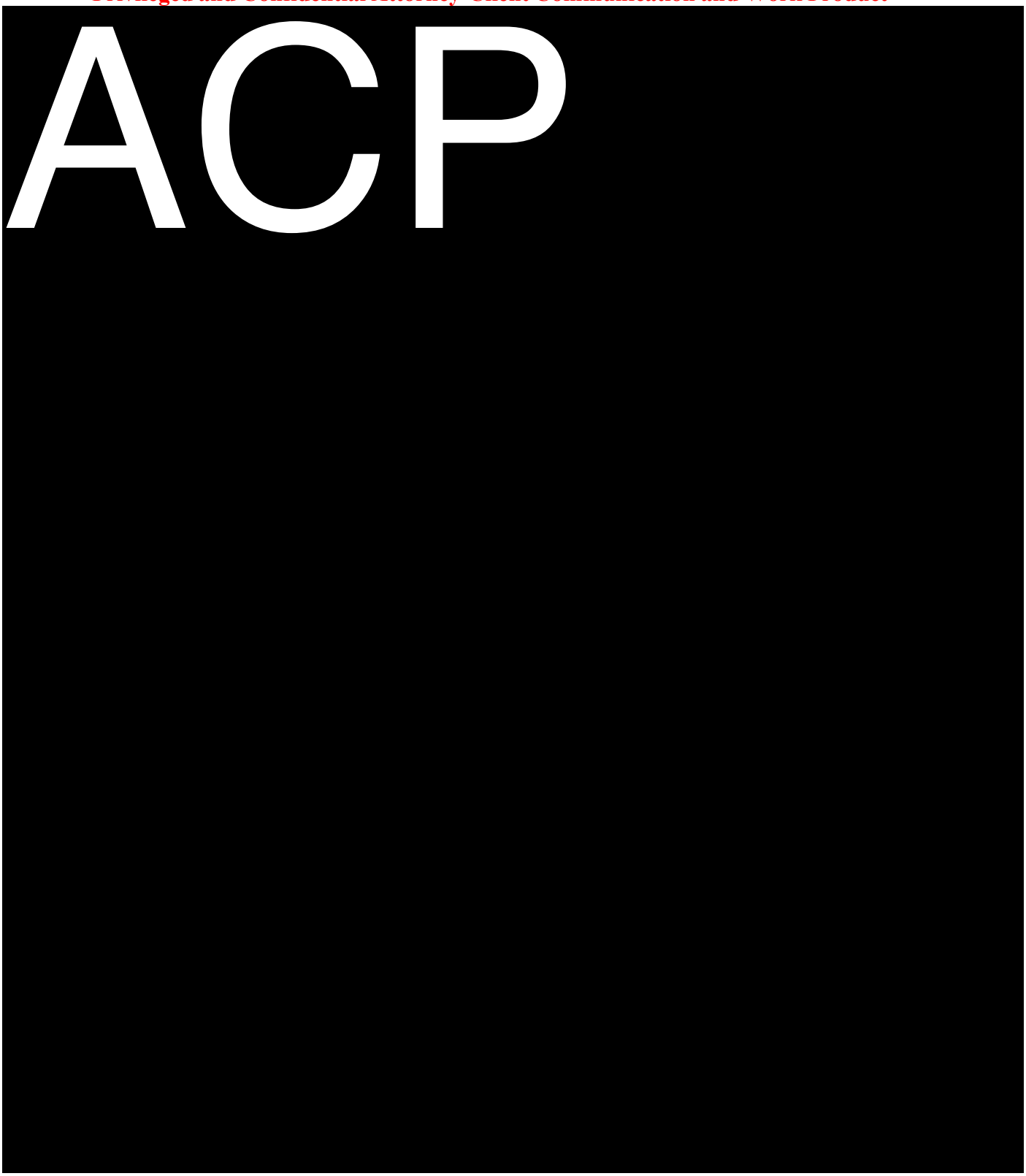

ACP


ACP

DEPARTMENT OF HEALTH & HUMAN SERVICES Office of the Secretary

The General Counsel
Washington, DC 20201

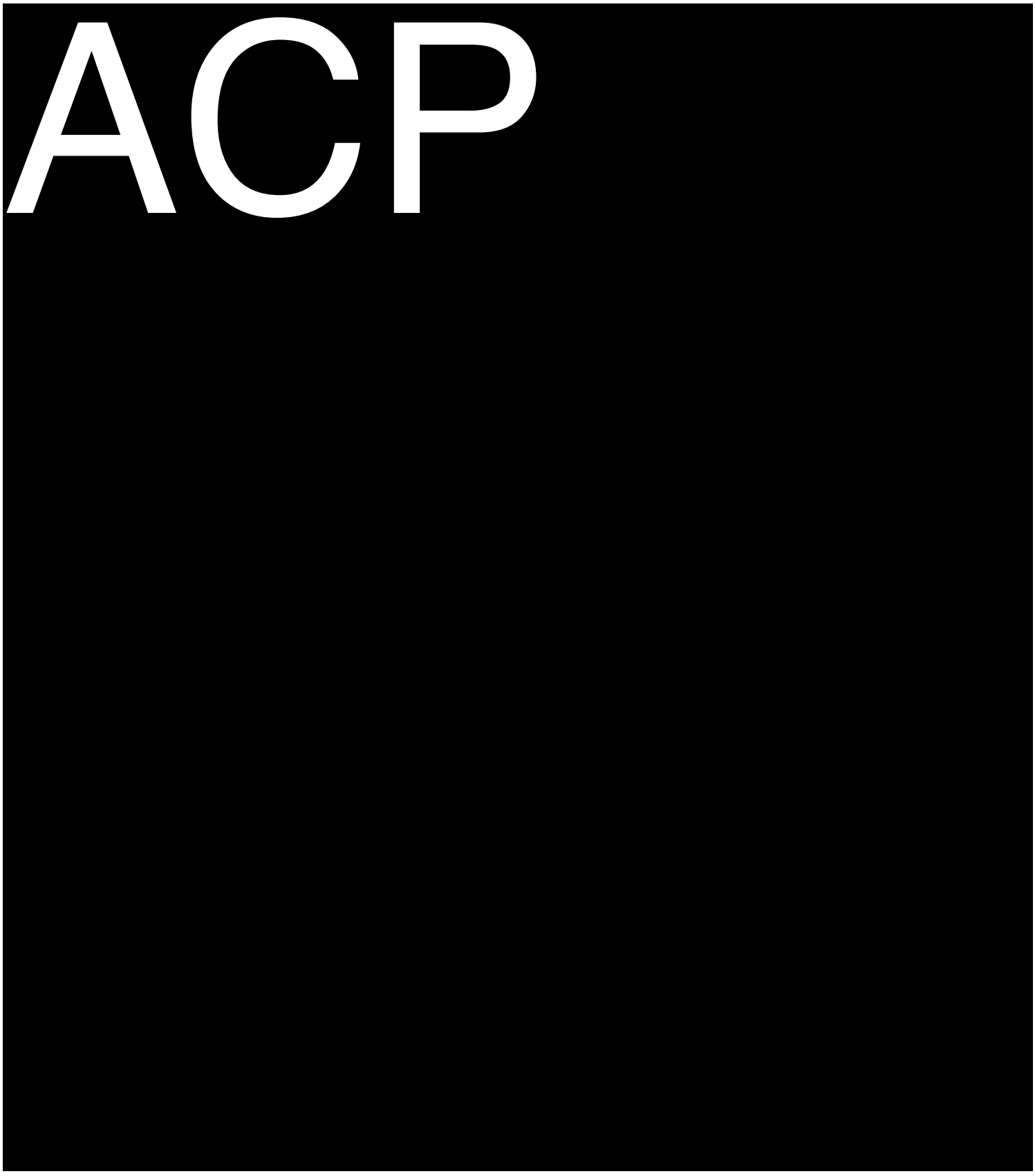
Privileged and Confidential Attorney-Client Communication and Work Product



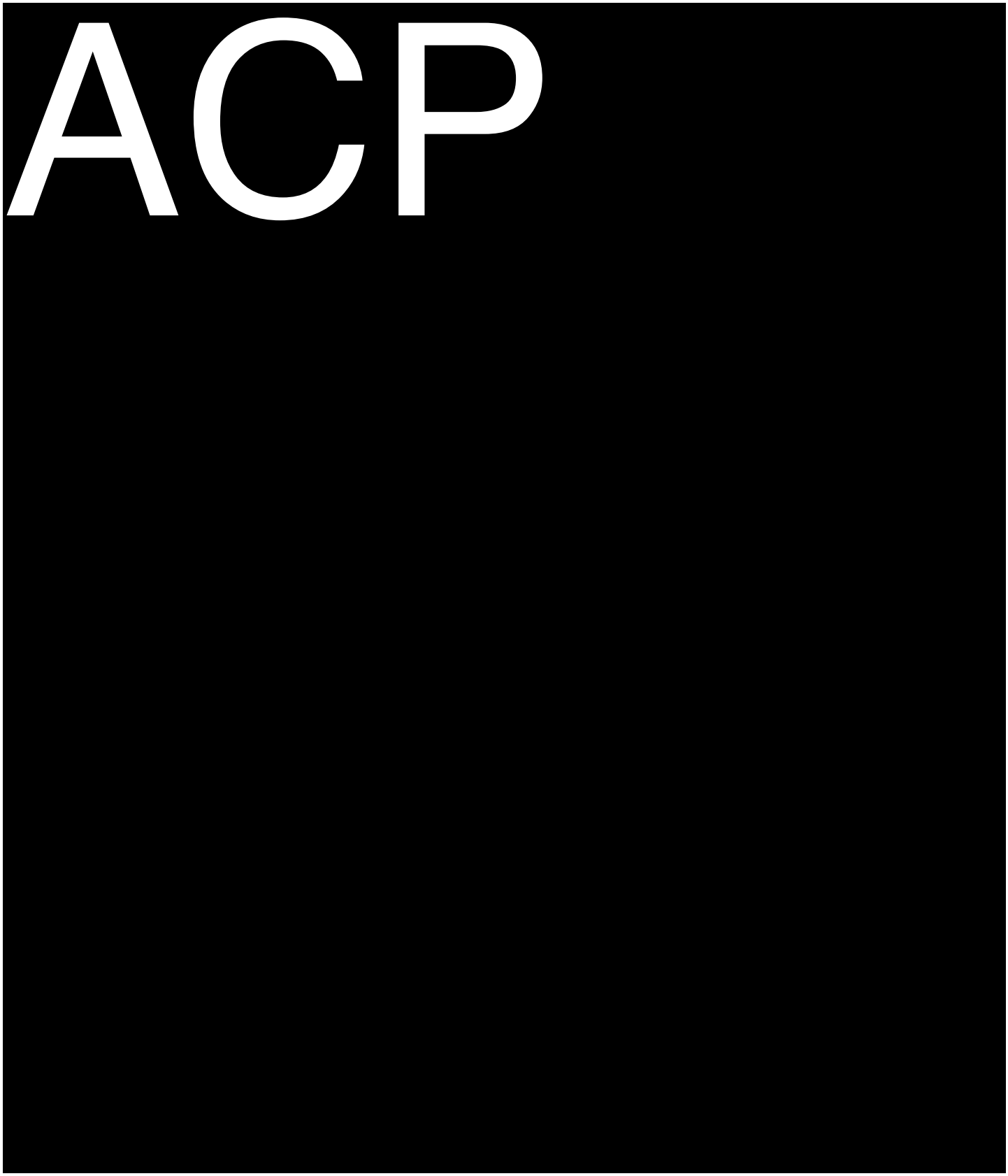
ACP


ACP

Privileged and Confidential Attorney-Client Communication and Work Product



ACP


ACP

Outlook

Fw: Presidential Policy Alignment / Execution

From Jbo68 (OS/IOS) <JBO68@hhs.gov>
Date Thu 1/22/2026 7:25 PM
To Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Bhattacharya, Jayanta (NIH/OD) [E] <jayanta.bhattacharya@nih.gov>; Chertman, Willy (HHS/IOS) <Willy.Chertman@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>

1 attachment (134 KB)
BDR_26-09.pdf;

Get Outlook for iOS

From: McKay, Robert D. EOP/OMB <PII on behalf of Ueland, Eric M. EOP/OMB <PII
Sent: Thursday, January 22, 2026 8:16:04 AM
To: PII
PII
PII Jbo68 (OS/IOS) <JBO68@hhs.gov>;
PII

Subject: Presidential Policy Alignment / Execution

Good morning—

Thanks again for DPP Really appreciate it!

Attached is the document I referenced that went to your budget teams. Our budget staff is happy to work with you on this, along with the ask for recommended actions prior to February 1.

DPP [redacted]

look forward to seeing everyone there.

My best,

Eric

EXECUTIVE OFFICE OF THE PRESIDENT
OFFICE OF MANAGEMENT AND BUDGET
WASHINGTON, D.C. 20503

January 20, 2026

BUDGET DATA REQUEST NO. 26-09

MEMORANDUM FOR:	PROGRAM ASSOCIATE DIRECTORS PROGRAM DEPUTY ASSOCIATE DIRECTORS
FROM:	Office of Management and Budget
SUBJECT:	Federal Awards to Entities in Select States
DISTRIBUTION:	**This BDR should be shared with agencies.**
PURPOSE:	To collect a detailed report on Federal funds provided to components, agencies, or instrumentalities of certain States.
AFFECTED AGENCIES:	All Federal Departments and Agencies except for the Department of War and the Department of Veterans Affairs.
DUE DATES:	Agency Responses due to RMOs: COB Wednesday, January 28, 2026 RMOs Review of Agency Responses: COB Friday, January 30, 2026
CONTACTS:	Agency-Specific Questions: OMB RMO Contact(s) Note: BRD will provide guidance to RMOs on how to handle general questions, and where to submit agency responses.

Background: The purpose of this BDR is to collect a detailed spending report on Federal funds provided to entities in a select list of States. This information will be used to better understand the scope of funding in certain States and localities in order to facilitate efforts to reduce the improper and fraudulent use of those funds through administrative means or legislative proposals to Congress.

Action Required: All Federal Departments and Agencies should complete the attached template (Attachment A) to provide a detailed spending report on all Federal funds, as defined below, that are provided to components, agencies, or instrumentalities of certain States. The list of States is included in Attachment B. Agencies are required to include all programs and projects. This is a data-gathering exercise only. It does not involve withholding funds, and therefore does not violate any court order. If your agency counsel believes otherwise, they should immediately contact OMB OGC.

Agencies should provide as much information as possible by this deadline. If agencies do not have any spending to report, they should notify their OMB RMO representative. Agencies should also reach out to your RMO if there are issues with providing some of this information by the deadline.

Scope of Federal Funds: Agencies should report on Federal funding provided to any components, agencies, or instrumentalities of the States listed in Attachment B. This includes all grants (including grants then provided as subcontracts or subgrants to other entities), cooperative agreements, loans, contracts (including subcontracts), and other monetary awards.

Agency reports should include funding provided to the following entities:
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- Nonprofit organizations located, operating, or performing award activities within those States.

Agencies should report on Federal funding provided directly to the entities above, including Federal funding that is ultimately provided to other entities through subgrants or subawards. Agencies only need to report individual Federal contracts with nonprofit organizations when they support activities on behalf of the State government.

Federal Obligations: Agencies should report on actual obligations in fiscal year (FY) 2025 and estimated obligations in FY 2026 regardless of the year in which the funds were appropriated. In cases where FY 2026 appropriations have not yet been enacted into law, agencies should report the amounts reflected in the pending FY 2026 Conference bills. Agencies should also highlight potential obligations arising in the near future.

Obligations in the States included in Attachment B should be reported regardless of type (discretionary appropriations, mandatory, funding supplemental, fee-funded activities, etc.). In the case of loans, provide the loan level (rather than the subsidy rate) and indicate the amount is a loan level.

Data Fields on Attachment A: Attachment A includes separate worksheets for each State included on Attachment B. In each worksheet, agencies should report the following:

Budget Account.

Program. The program, project, or activity, as defined by the agency.

Type of Federal Funding. Report the type of Federal funding, in one of the following categories:
- Formula Grant
- Competitive Grant
- Subgrant/subaward
- Federal Loan (direct or guaranteed)
- Contract/subcontract
- Other (brief description)

Agency Spending (Actual). Report actual obligations in FY 2025, and obligations to date in FY 2026, regardless of the year in which the funds were appropriated. Obligations should be reported in dollars.

Estimated FY 2026 Spending. Report the total amount of estimated obligations in FY 2026. In cases where FY 2026 appropriations are not enacted into law, please report the amounts reflected in the recently released Conference versions of appropriations bills. If you cannot estimate these amounts for a particular program, please explain in the *Comments* column.

Potential Near-Term Obligations? (Y/N). Flag if agencies are planning to enter into new obligations with implicated States before the end of February. Also note the type of obligations that will be made.

Authorizing Statute. Provide a statutory citation for the reported program.

Source of Funding. Provide a source for the appropriations for the reported program. If funding is provided through the authorizing statute, please include "same as authorizing statute."

Description of Federal Assistance. Use this column to report:
- The purpose of the Federal funding (no more than 1-2 sentences);
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- Circumstances where the local jurisdictions function as a "pass through" to other entities; and

- Other information worth highlighting.

Comments. Provide any other notable information about the reported program. As indicated above, if you cannot estimate the FY 2026 amount, please note that here.

NOTE: Agencies should report any Federal funding provided to entities once – not each stage of the award/contract cycle. In other words, if agencies report funding provided to the States, they do not need to separately report the subgrant or subaward provided to entities.

Attachments:

Attachment A—State Funding Template (Excel)
Attachment B— List of States Included (PDF)

Outlook

RE: PRIVILEGED - WH DCOS-P Grants Call Follow-Up Call

From Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Date Tue 9/30/2025 11:35 PM
To Osterhues, Eric (HHS/OGC) <Eric.Osterhues@hhs.gov>; Buzzelli, Matthew J (Matt) (CDC/IOD) <ay28@cdc.gov>
Cc Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>

Received and agree to comply as noted.

Jordan Faircloth
Deputy Chief Of Staff
Center for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

From: Osterhues, Eric (HHS/OGC) <Eric.Osterhues@hhs.gov>
Sent: Tuesday, September 30, 2025 5:22 PM
To: Buzzelli, Matthew J (Matt) (CDC/IOD) <ay28@cdc.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Cc: Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Subject: PRIVILEGED - WH DCOS-P Grants Call Follow-Up Call

Thank you,
Eric

From: Riley, Rachel (OS/ASA) <Rachel.Riley@hhs.gov>
Sent: Monday, September 29, 2025 6:54 PM
To: Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>; Guernsey, Andrew (HHS/IOS) <Andrew.Guernsey@hhs.gov>; Memoli, Matthew (NIH/OD) [E] <matthew.memoli@nih.gov>; Buzzelli, Matthew J (Matt) (CDC/IOD) <ay28@cdc.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Engels, Thomas (HRSA) <TEngels@hrsa.gov>; Kleinschmidt, Arthur (SAMHSA/OAS) <Arthur.Kleinschmidt@samhsa.hhs.gov>; Gradison, Andrew (ACF) <Andrew.Gradison@acf.hhs.gov>; Devoy, Bridget (HHS/OASH) <Bridget.Devoy@hhs.gov>; Klein, Roger (AHRQ/OD) <Roger.Klein@ahrq.hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Mimnaugh, Emily (HHS/OGC) <Emily.Mimnaugh@hhs.gov>; Bush, Margaret (HRSA) <MBush@HRSA.Gov>; McLean, Christopher L (CDC/IOD) <bc29@cdc.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Redwood, Lyn (HHS/OASH) <Lyn.Redwood@hhs.gov>; Carroll, Christopher D. (SAMHSA/OAS) <christopher.carroll@samhsa.hhs.gov>
Cc: Mimnaugh, Emily (HHS/OGC) <Emily.Mimnaugh@hhs.gov>; Osterhues, Eric (HHS/OGC) <Eric.Osterhues@hhs.gov>; Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Suva, Jerry (HHS/OGC) <Jerry.Suva@hhs.gov>
Subject: RE: WH DCOS-P Grants Call Follow-Up Call

Predecisional and Confidential Draft

Team –

Thanks so much for all the great discussion today! Per our conversation, please plan to have at least one draft decision package in to OGC by COB WED, DPP [redacted] DPP [redacted]

A few things here for your reference as you work on that:

1. A high-level template for notification letters (obviously adjust as necessary for your individual decisions and context)
2. The simple tracker (which many of you already have/are already using) that should merge into this template and others
3. One thought – upon further reflection from our conversation – each of you and your teams put so much time and effort into your priorities documents DPP [redacted] DPP [redacted] DPP [redacted] You've already done the work, so in my opinion, you might as well put your best foot forward.

As always, don't hesitate to reach out to me or @Guernsey, Andrew (HHS/IOS) with any questions.

Thanks,
Rachel

From: Riley, Rachel (OS/ASA)
Sent: Monday, September 15, 2025 4:52 PM
To: Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>; Guernsey, Andrew (HHS/IOS) <Andrew.Guernsey@hhs.gov>; Memoli, Matthew (NIH/OD) [E] <matthew.memoli@nih.gov>; Buzzelli, Matthew J (Matt) (CDC/IOD) <ay28@cdc.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Engels, Thomas (HRSA) <TEngels@hrsa.gov>; Kleinschmidt, Arthur (SAMHSA/OAS) <Arthur.Kleinschmidt@samhsa.hhs.gov>; Gradison,

Andrew (ACF) <Andrew.Gradison@acf.hhs.gov>; Devoy, Bridget (HHS/OASH) <Bridget.Devoy@hhs.gov>; Klein, Roger (AHRQ/OD) <Roger.Klein@ahrq.hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Mimnaugh, Emily (HHS/OGC) <Emily.Mimnaugh@hhs.gov>; Bush, Margaret (HRSA) <MBush@HRSA.Gov>; McLean, Christopher L (CDC/IOD) <bc29@cdc.gov>; Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>; Redwood, Lyn (HHS/OASH) <Lyn.Redwood@hhs.gov>
Subject: RE: WH DCOS-P Grants Call Follow-Up Call

Hi, team –

Thanks for the conversation today, and for all the good work that you and your team are doing on this important topic. I've sent it before, but I'm re-attaching the template here that you can use to compile justifications for the grants that you've found to be out of line with your agency priorities. Your OGC teams will be in touch ACP [redacted] ACP [redacted]

As always, feel free to give me a ring if it's helpful to discuss anything further.

Best,
Rachel

-----Original Appointment-----
From: Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>
Sent: Wednesday, September 10, 2025 11:58 AM
To: Cuthbert, West (HHS/IOS); Guernsey, Andrew (HHS/IOS); Riley, Rachel (OS/ASA); Memoli, Matthew (NIH/OD) [E]; Buzzelli, Matthew J (Matt) (CDC/IOD); Faircloth, Jordan (CDC/IOD); Engels, Thomas (HRSA); Kleinschmidt, Arthur (SAMHSA/OAS); Gradison, Andrew (ACF); Devoy, Bridget (HHS/OASH); Klein, Roger (AHRQ/OD); Callahan, Kenneth (HHS/IOS); Mimnaugh, Emily (HHS/OGC); Bush, Margaret (HRSA); McLean, Christopher L (CDC/IOD); Shuy, Caitrin (HHS/ASFR); Redwood, Lyn (HHS/OASH)
Subject: WH DCOS-P Grants Call Follow-Up Call
When: Monday, September 15, 2025 3:30 PM-4:00 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Microsoft Teams Meeting

Microsoft Teams Need help?

Join the meeting now

Meeting ID: 276 825 107 744 3

Passcode: mV7UN7Sc

Dial in by phone

+1 206-420-5032,,868555177# United States, Seattle

Find a local number

Phone conference ID: 868 555 177#

For organizers: Meeting options | Reset dial-in PIN

Document Withheld as Privileged

Outlook

FW: Quick Notes

From Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Date Thu 2/5/2026 10:55 PM
To Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Miller, JC (HHS/IOS) <James.Miller@hhs.gov>

1 attachment (102 KB)
Data_Request_PH - Copy (2).xlsx;

Cristina — This was sent over from OMB. JC, would you add this list to your ongoing agency grant review to evaluate if these funding mechanisms are consistent with our agency priorities?

Thanks,
Sam

Cell: DPP [redacted]
Confidential, iterative, pre-decisional.

From: Yokanovich, Colin T. EOP/OMB <PII [redacted]
Date: Wednesday, February 4, 2026 at 2:13 PM
To: Shuy, Caitrin (HHS/ASFR) <Caitrin.Shuy@hhs.gov>, Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Cc: Dempsey, Donald A. EOP/OMB <PII [redacted]
Subject: Quick Notes

Adding the list DPP [redacted]

Colin Yokanovich
Deputy to the Associate Director for Health (Public Health)
Office of Management and Budget
C: DPP [redacted] (calls only)

Draft, Pre-decisional, Confidential

Outlook

RE: Response Requested: Federal Awards to Entities in Select States

From Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Date Tue 1/27/2026 8:52 PM
To Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Cc Green, Jamie (CDC/OCOO/OFR/OBS) <usm7@cdc.gov>; Redford, Dana Y. (CDC/OCOO/OFR) <djr0@cdc.gov>; Perry, Terrance W. (CDC/OCOO/OFR) <eax4@cdc.gov>; Chapman, Lynda W (CDC/OCOO/OD) <bf05@cdc.gov>

Thanks, Jamie. I don't need to see the final report before submission. I trust it will be accurate.

Thanks again,

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

From: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Sent: Tuesday, January 27, 2026 12:14 PM
To: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Cc: Green, Jamie (CDC/OCOO/OFR/OBS) <usm7@cdc.gov>; Redford, Dana Y. (CDC/OCOO/OFR) <djr0@cdc.gov>; Perry, Terrance W. (CDC/OCOO/OFR) <eax4@cdc.gov>; Chapman, Lynda W (CDC/OCOO/OD) <bf05@cdc.gov>
Subject: FW: Response Requested: Federal Awards to Entities in Select States
Importance: High

Good afternoon,

Today, my staff received the subject data call for funding provided to entities in select states, with a response due by COB today.

The request was originally sent from HHS through Budget Office channels to Agencies last Thursday (Jan 22nd).

My Team are working on the response top this request.

This data call is very similar to the information we provided to you (Jordan and Sam) last week.

I wanted to make sure you are aware of this request from HHS.

Also, would you want to see the final report before we respond.

Or…..if you have any questions/concerns regarding the subject request.

Jamie W. Legier
Director, Office of Grants Services
Centers for Disease Control and Prevention
Department of Health and Human Services
Phone: Desk: 770-488-2613; Cell: 404-583-9505

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Sent: Tuesday, January 27, 2026 11:04 AM
To: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Subject: FW: Response Requested: Federal Awards to Entities in Select States
Importance: High

Just received this – have you seen it? It was due yesterday.

From: Holloway, Coretta (CDC/OCOO/OFR/OBS) <fhq2@cdc.gov>
Sent: Tuesday, January 27, 2026 10:36 AM
To: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>; Moore, Tracey (CDC/OCOO/OFR/OGS) <apf4@cdc.gov>; Robinson, Ralph (CDC/OCOO/OFR/OGS) <inp2@cdc.gov>
Subject: Response Requested: Federal Awards to Entities in Select States
Importance: High

Hi Shirley, Tracey and Ralph,

Hope you all are doing well!

We received the below datacall from HHS on Federal Awards in select States. Could you point me in the right direction of who could help validate the attached data, which I pulled from our GMM report feed. I don't think a line-by-line review is needed, but just wanted OGS to clear/confirm that the FY25 & FY26 totals are pretty accurate.

Also, as noted below, HHS is also requesting funding provided to the below entities. Are we able to tease these out?

- States and localities;
- Institutions of higher education (IHEs), excluding Federal Student Aid provided on behalf of individual students; and
- Nonprofit organizations located, operating, or performing award activities within those States.

To meet HHS deadline, could you respond if possible COB today?

Thank you and happy to set up time to discuss if needed.

Coretta Holloway

Office of Budget Services
Budget Formulation Branch
Centers for Disease Control and Prevention (CDC)
fhq2@cdc.gov | 770-488-1501 office
OFR Office of Financial Resources

From: Nutt, Dawayne (HHS/ASFR) <Dawayne.Nutt@hhs.gov>
Sent: Thursday, January 22, 2026 8:12 AM
To: OS - BUDG OPDIV Contacts <OS-BUDGOPDIVContacts@hhs.gov>; OS - BUDG non-GDM StaffDiv Contacts <OS-BUDGnon-GDMStaffDivContacts@hhs.gov>
Subject: BDR - 26-9 Federal Awards to Entities in Select States

Colleagues,

Attached for your review is BDR 26-9 Federal Awards to Entities in Select States. Please review and submit by COB Monday, January 26th. The purpose is to collect a detailed report on Federal Awards provided to components, agencies, or instrumentalities of certain States.

DUE DATES:	Agency Reponses due to ASFR: COB Monday, January 26th ASFR revised responses due to RMOs: COB Wednesday, January 28, 2026 RMOs Review of Agency Responses: COB Friday, January 30, 2026
CONTACTS:	Agency-Specific Questions: OMB RMO Contact(s) Note: BRD will provide guidance to RMOs on how to handle general questions, and where to submit agency responses.

Background: The purpose of this BDR is to collect a detailed spending report on Federal funds provided to entities in a select list of States. This information will be used to better understand the scope of funding in certain States and localities in order to facilitate efforts to reduce the improper and fraudulent use of those funds through administrative means or legislative proposals to Congress.

Action Required: All Federal Departments and Agencies should complete the attached template (Attachment A) to provide a detailed spending report on all Federal funds, as defined below, that are provided to components, agencies, or instrumentalities of certain States. The list of States is included in Attachment B. Agencies are required to include all programs and projects. This is a data-gathering exercise only. It does not involve withholding funds, and therefore does not violate any court order. If your agency counsel believes otherwise, they should immediately contact OMB OGC.

Agencies should provide as much information as possible by this deadline. If agencies do not have any spending to report, they should notify their OMB RMO representative. Agencies should also reach out to your RMO if there are issues with providing some of this information by the deadline.

Scope of Federal Funds: Agencies should report on Federal funding provided to any components, agencies, or instrumentalities of the States listed in Attachment B. This includes all grants (including grants then provided as subcontracts or subgrants to other entities), cooperative agreements, loans, contracts (including subcontracts), and other monetary awards.

Agency reports should include funding provided to the following entities:

- States and localities;
- Institutions of higher education (IHEs), excluding Federal Student Aid provided on behalf of individual students; and
- Nonprofit organizations located, operating, or performing award activities within those States.

Agencies should report on Federal funding provided directly to the entities above, including Federal funding that is ultimately provided to other entities through subgrants or subawards. Agencies only need to report individual Federal contracts with nonprofit organizations when they support activities on behalf of the State government.

Federal Obligations: Agencies should report on actual obligations in fiscal year (FY) 2025 and estimated obligations in FY 2026 regardless of the year in which the funds were appropriated. In cases where FY 2026 appropriations have not yet been enacted into law, agencies should report the amounts reflected in the pending FY 2026 Conference bills. Agencies should also highlight potential obligations arising in the near future.

Obligations in the States included in Attachment B should be reported regardless of type (discretionary appropriations, mandatory, funding supplemental, fee-funded activities, etc.). In the case of loans, provide the loan level (rather than the subsidy rate) and indicate the amount is a loan level.

Data Fields on Attachment A: Attachment A includes separate worksheets for each State included on Attachment B. In each worksheet, agencies should report the following:

Budget Account.

Program. The program, project, or activity, as defined by the agency.

Type of Federal Funding. Report the type of Federal funding, in one of the following categories:

- Formula Grant
- Competitive Grant
- Subgrant/subaward
- Federal Loan (direct or guaranteed)
- Contract/subcontract
- Other (brief description)

Agency Spending (Actual). Report actual obligations in FY 2025, and obligations to date in FY 2026, regardless of the year in which the funds were appropriated. Obligations should be reported in dollars.

Estimated FY 2026 Spending. Report the total amount of estimated obligations in FY 2026. In cases where FY 2026 appropriations are not enacted into law, please report the amounts reflected in the recently released Conference versions of appropriations bills. If you cannot estimate these amounts for a particular program, please explain in the *Comments* column.

Potential Near-Term Obligations? (Y/N). Flag if agencies are planning to enter into new obligations with implicated States before the end of February. Also note the type of obligations that will be made.

Authorizing Statute. Provide a statutory citation for the reported program.

Source of Funding. Provide a source for the appropriations for the reported program. If funding is provided through the authorizing statute, please include "same as authorizing statute."

Description of Federal Assistance. Use this column to report:

- The purpose of the Federal funding (no more than 1-2 sentences);
- Whether the Federal assistance is provided directly to local governments or nonprofit entities (as well as their components and instrumentalities), or provided through the sub-granting or sub-allocation of Federal funds from another entity (e.g., State government);
- Circumstances where the local jurisdictions function as a "pass through" to other entities; and
- Other information worth highlighting.

Comments. Provide any other notable information about the reported program. As indicated above, if you cannot estimate the FY 2026 amount, please note that here.

NOTE: Agencies should report any Federal funding provided to entities once – not each stage of the award/contract cycle. In other words, if agencies report funding provided to the States, they do not need to separately report the subgrant or subaward provided to entities.

Attachments:

Attachment A—State Funding Template (Excel) Attachment B— List of States Included (PDF)

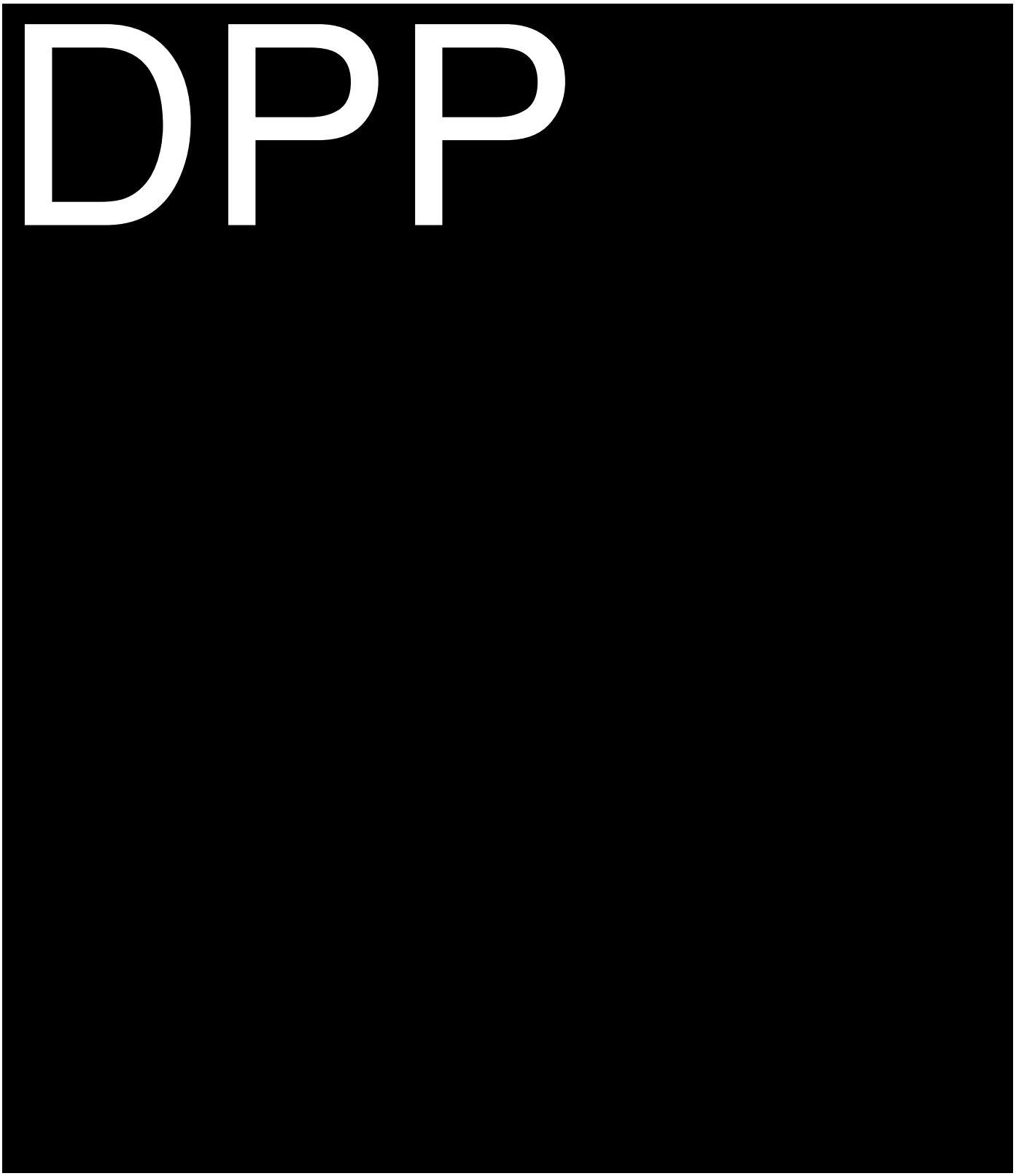
Dawayne Nutt
ASFR – Office of Budget
Mobile 202.380.2745

TICK TOCK

Dear Recipient:

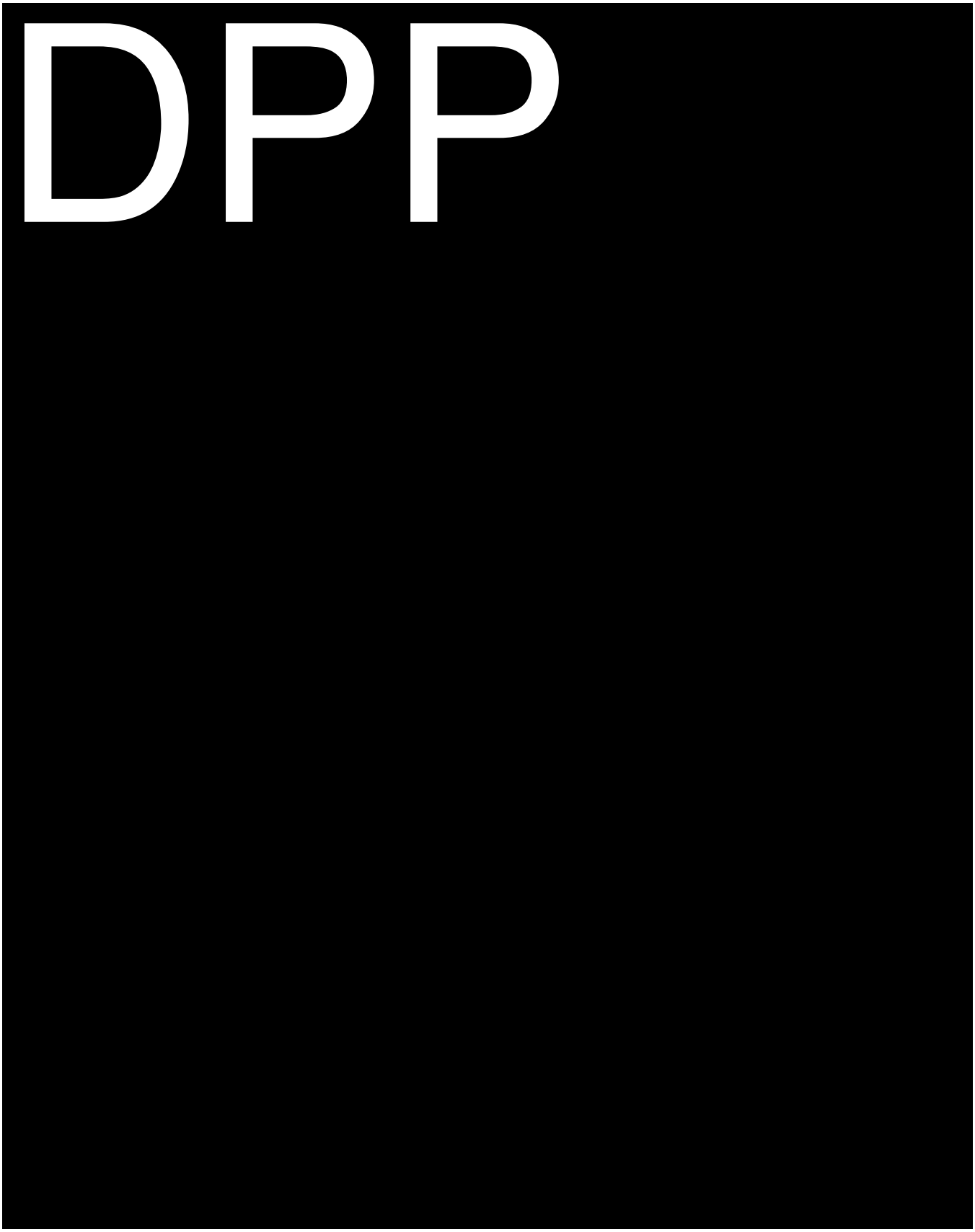
Thank you for cooperation in this effort. CDC looks forward to coordinating in this review. If you have questions, please contact the CDC Office of Grants Services.

On background:




DPP

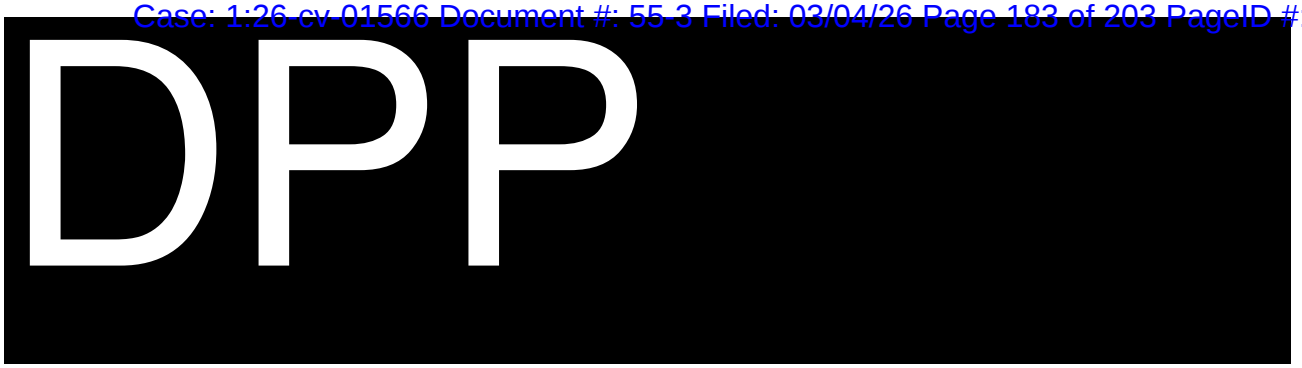
Dear [Congressional staff],




DPP

DPP

DPP


DPP

From: Sullivan, Katharine T. EOP/OMB
To: Decker, Paige (HHS/ASL)
Cc: Miller, JC (HHS/IOS); Wasserman, Daniel F. EOP/WHO; Yokanovich, Colin T. EOP/OMB; Milner, Clark EOP/WHO; Fields, Jay EOP/WHO; Braid, James C. EOP/WHO; Buckham, Matthew (HHS/IOS); Beyda, Sam (OS/IOS); Callahan, Kenneth (HHS/IOS); Faircloth, Jordan (CDC/IOD); Paoletta, Mark R. EOP/OMB; Shapiro, Daniel J. EOP/OMB
Subject: Re: DPP
Date: Friday, February 6, 2026 12:01:01 PM
Attachments: CDC Grants Rollout.docx
DPP Updated Work Plan Request (CDC).docx
Press Background.docx
Hill Notification.docx
CDC DPP Grant.docx

Adding Mark Paoletta and Dan Shapiro

Thank you Page. Quick thoughts here
1. Where are we on the DPP
2. Flagging these are DPP

Thanks
Katie
Sent from my iPhone

> On Feb 6, 2026, at 12:15 PM, Decker, Paige (HHS/ASL) <Paige.Decker@hhs.gov> wrote:
>
> Good morning all,
>
> Looping in WH OLA to ensure all equities are on the same page.
>
> To provide a quick level set for recent additions to the chain, here is our current state of play:
>
> - CDC reviewed the DPP grants January 13 – 20, 2026 to assess alignment with CDC priorities, which were posted publicly on CDC's website on September 17, 2025. After the review, the DPP were flagged for nonalignment with those priorities.
> - To ensure the grant programs are aligned with CDC priorities, HHS and CDC crafted the following action plan:
>   - DPP

[redacted]

The team is hoping [redacted]

Thank you in advance for your consideration,

Paige Decker
HHS/ASL

From: Miller, JC (HHS/IOS) <James.Miller@hhs.gov>
Sent: Thursday, February 5, 2026 8:45 PM
To: Wasserman, Daniel F. EOP/WHO [redacted] Yokanovich, Colin T. EOP/OMB [redacted] Milner, Clark EOP/WHO <[redacted]
Cc: Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Decker, Paige (HHS/ASL) <Paige.Decker@hhs.gov>
Subject: [redacted]

Good evening,

Attached are the draft communications plan deliverables [redacted].

I am copying OMB contacts as well to ensure open communications.

We are ready to execute once direction, and approval is given regarding the [redacted].

JC

From: Wasserman, Daniel F. EOP/WHO
To: Sullivan, Katharine T. EOP/OMB
Cc: Miller, JC (HHS/IOS); Yokanovich, Colin T. EOP/OMB; Dempsey, Donald A. EOP/OMB; Milner, Clark EOP/WHO; Paoletta, Mark R. EOP/OMB; Shapiro, Daniel J. EOP/OMB; Buckham, Matthew (HHS/IOS); Callahan, Kenneth (HHS/IOS); Beyda, Sam (OS/IOS); Faircloth, Jordan (CDC/IOD)
Subject: Re: DPP
Date: Thursday, February 5, 2026 9:09:15 PM

Thanks, Katie. No, the DPP had nothing to do with us — we were informed two nights ago when you were. We never had a call on the subject.

Daniel Wasserman
PII

> On Feb 5, 2026, at 9:51 PM, Sullivan, Katharine T. EOP/OMB <Katharine.T.Sullivan@omb.eop.gov> wrote:
>
> Agree with you Dan 100%z Please focus on the immediate issue at hand. And to be clear - DPP Matt suggested this 1 DPP DPP ?
>
> Look forward to resolving the waste identified earlier this week DPP DPP
> Sent from my iPhone
>
> > On Feb 5, 2026, at 9:40 PM, Wasserman, Daniel F. EOP/WHO <PII> wrote:
> >
> > Also JC—
> >
> > You guys need to deal DPP before you do any more work on the DPP DPP DPP .
> >
> > Daniel Wasserman
> > PII
> >
> > > On Feb 5, 2026, at 8:52 PM, Sullivan, Katharine T. EOP/OMB <PII> wrote:
> > >
> > > Adding Mark Paoletta and Daniel Shapiro to help inform their ongoing discussion with HHS OGC.

Thank you
Katie
Sent from my iPhone

Begin forwarded message:

From: "Miller, JC (HHS/IOS)" <James.Miller@hhs.gov>
Date: February 5, 2026 at 8:44:54 PM EST
To: "Wasserman, Daniel F. EOP/WHO" PII
"Sullivan, Katharine T. EOP/OMB" PII
"Yokanovich, Colin T. EOP/OMB" PII
"Milner, Clark EOP/WHO" PII
Cc: "Buckham, Matthew (HHS/IOS)" <Matthew.Buckham@hhs.gov>, "Beyda, Sam (OS/IOS)" <Sam.Beyda@hhs.gov>, "Callahan, Kenneth (HHS/IOS)" <Kenneth.Callahan@hhs.gov>, "Faircloth, Jordan (CDC/IOD)" <ba43@cdc.gov>, "Decker, Paige (HHS/ASL)" <Paige.Decker@hhs.gov>
Subject: DPP

Good evening,

Attached are the draft communications plan deliverables DPP DPP

I am copying OMB contacts as well to ensure open communications.

We are ready to execute once direction, and approval is given regarding the DPP DPP

JC

<CDC DPP .docx>
<Hill Notification.docx>
<Press Background.docx>

DPPUpdated Work Plan Request (CDC).docx>
<CDC Grants Rollout.docx>

Outlook

Terminations

From Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Date Wed 2/11/2026 6:08 PM
To Moore, Tracey (CDC/OCOO/OFR/OGS) <apf4@cdc.gov>; Messick, Jon (CDC/OCOO/OFR/OGS) <yfa4@cdc.gov>
Cc Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>

1 attachment (16 KB)
Terminations 2-11-26.xlsx;

These must be completed today –

Jon your letters start at 46 to the end – will call and explain 😊

Here are the letters: Termination Letters

Document Produced in Native Form

Outlook

Re: Update

From Sullivan, Katharine T. EOP/OMB <Katharine.T.Sullivan@omb.eop.gov>
Date Sat 2/7/2026 6:29 PM
To Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>
Cc Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Dempsey, Donald A. EOP/OMB PII Yokanovich, Colin T. EOP/OMB PII Bruno, Grace A. EOP/OMB PII Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>; Del Rosso, Cristina (HHS/OGC) <Cristina.Delrosso@hhs.gov>; Robles, Benjamin (HHS/OGC) <Benjamin.Robles@hhs.gov>

And yes! Thank you Matt - on me I missed JC presence on the last call with Colin yesterday. Appreciate you guys remaining consistent with that.

Colin will follow up if he has questions about details. Thank you. JC Enjoyed our conversation Friday - please call if you need anything.

Thanks
Katie
Sent from my iPhone

> On Feb 7, 2026, at 12:45 PM, Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov> wrote:
>
> Thanks Katie,
>
> DPP
>
> I'll let JC schedule another phone call with you all to answer any questions you may have on specifics.
>
> +Cristina and Ben from OGC ACP
>
> Matt
>
> Get Outlook for iOS
>
> **From:** Sullivan, Katharine T. EOP/OMB PII
> **Sent:** Saturday, February 7, 2026 7:31 AM
> **To:** Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>

Dempsey, Donald A. EOP/OMB <PII> Yokanovich, Colin T. EOP/OMB <PII>; Bruno, Grace A. EOP/OMB PII Cuthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>

Subject: Update

Good morning!

Per Matt's direction want to be DPP

DPP

I spoke to JC DPP

DPP

DPP

Thanks all!
Katie
Sent from my iPhone

From: Sullivan, Katharine T. EOP/OMB
To: Buckham, Matthew (HHS/IOS)
Cc: Miller, JC (HHS/IOS); Callahan, Kenneth (HHS/IOS); Dempsey, Donald A. EOP/OMB; Yokanovich, Colin T. EOP/OMB; Bruno, Grace A. EOP/OMB; Cuthbert, West (HHS/IOS); Del Rosso, Cristina (HHS/OGC); Robles, Benjamin (HHS/OGC); Paoletta, Mark R. EOP/OMB; Shapiro, Daniel J. EOP/OMB
Subject: Re: Update
Date: Saturday, February 7, 2026 11:58:38 AM

Good we checked in - DPP [redacted]
DPP [redacted]

Adding Mark Paoletta and Dan Shapiro from OMB OGC
Sent from my iPhone

On Feb 7, 2026, at 12:45 PM, Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov> wrote:

Thanks Katie,

DPP [redacted]

I'll let JC schedule another phone call with you all to answer any questions you may have on specifics.

+Cristina and Ben from DPP [redacted]
DPP [redacted]

Matt

Get Outlook for iOS

From: Sullivan, Katharine T. EOP/OMB PII [redacted]
Sent: Saturday, February 7, 2026 7:31 AM
To: Miller, JC (HHS/IOS) <James.Miller@hhs.gov>; Buckham, Matthew (HHS/IOS) <Matthew.Buckham@hhs.gov>; Callahan, Kenneth (HHS/IOS) <Kenneth.Callahan@hhs.gov>; Dempsey, Donald A. EOP/OMB
PII [redacted] Yokanovich, Colin T. EOP/OMB
PII [redacted] Bruno, Grace A. EOP/OMB
PII [redacted] uthbert, West (HHS/IOS) <West.Cuthbert@hhs.gov>

Subject: Update

Good morning!

Per Matt's direction want to be sure DPP

DPP

I spoke to JC DPP

DPP

JC Sorry I missed your call early evening - oval time. I don't bring my phone.

Thanks all!
Katie
Sent from my iPhone

Outlook

****URGENT** Grant Work Plans/Documents**

From Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Date Fri 2/6/2026 9:34 PM
To Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Cc Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>

Jamie, I also need ASAP the work plans and other related documents for the following 66 grants. I really appreciate the support in this.

NE11OE000095
NE11OE000002
NE11OE000036
NE11OE000071
NE11OE000044
NU50CD300862
U48DP006806
NH78TU000006
NUE1EH001455
U01PS005248
NH25PS005243
NH25PS005219
U01CE003753
NU38PW000045
NU62PS924771
NU62PS924778
U01PS005259
NUE1EH001458
NE11OE000074
NUE1EH001451
NU38PW000027
NU58DP007634
NU62PS924693
NU62PS924726
NU62PS924751
NU62PS924747
NU62PS924729
NU62PS924690
NU62PS924674
NU62PS924680
NU38PS004654
NU38PW000035
NH25PS005212
NH25PS005210
NU62PS924668
NU62PS924661
NE11OE000089
NE11OE000034
NU62PS924764
U01PS005290
NH25PS005164
NH25PS005254
NU38PW000029
NU58DP007617
NU62PS924704

NE11OE000048
NU17CE010056
NU58DP007607
NE11OE000027
NU58DP007641
NE11OE000090
NE11OE000094
NU58DP007844
NU17CE010045
NH25PS005247
NU62PS924862
NH25PS005255
NU38PW000023
U01PS005270
NU38PW000048
NU38PW000026
NU62PS924789
NU62PS924658
NU38PW000050
NU62PS924657
R01CE003582

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

Outlook

RE: URGENT: Grants Info Request

From Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Date Fri 1/23/2026 5:42 PM
To Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>; Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Cc Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>

No problem to add. Here is the updated version: Updated Unobligated Balances - 1-13-26.xlsx

Thanks!
Shirley

From: Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Sent: Friday, January 23, 2026 12:22 PM
To: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>; Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Cc: Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>
Subject: Re: URGENT: Grants Info Request

Thanks. This is excellent. Is there a state or city tab that I don't see? Good chance I am missing something. If not, is that difficult to add.

From: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Date: Friday, January 23, 2026 at 12:07 PM
To: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>, Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Cc: Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>, Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Subject: RE: URGENT: Grants Info Request

Thanks!

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

From: Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Sent: Friday, January 23, 2026 12:07 PM
To: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Cc: Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Subject: RE: URGENT: Grants Info Request

Hey Jordan – Here you go: Unobligated Balances - 1-13-26.xlsx

Thanks!
Shirley

From: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Sent: Friday, January 23, 2026 11:57 AM
To: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Cc: Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>; Beyda, Sam (OS/IOS) <Sam.Beyda@hhs.gov>
Subject: RE: URGENT: Grants Info Request

Jamie/Shirley, can you add the localities to the attached? Thanks!

Jordan Faircloth
Deputy Chief of Staff
Centers for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

From: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Sent: Tuesday, January 13, 2026 2:46 PM
To: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Cc: Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>
Subject: RE: URGENT: Grants Info Request

There are about 5 we are still trying to figure out.

Jamie

From: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Sent: Tuesday, January 13, 2026 2:44 PM
To: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Cc: Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>
Subject: RE: URGENT: Grants Info Request

Any update? I know it's a short timeframe. Thanks!

Jordan Faircloth
Deputy Chief Of Staff
Center for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

From: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>
Sent: Tuesday, January 13, 2026 1:31 PM

To: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>; Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Cc: Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>
Subject: RE: URGENT: Grants Info Request

Will work on it now.

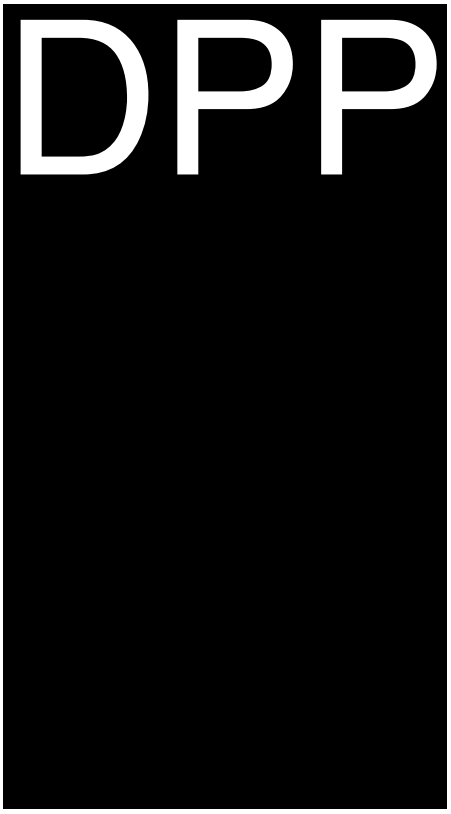
Jamie

From: Faircloth, Jordan (CDC/IOD) <ba43@cdc.gov>
Sent: Tuesday, January 13, 2026 1:30 PM
To: Legier, Jamie W. (CDC/OCOO/OFR/OGS) <bzl3@cdc.gov>; Byrd, Shirley K. (CDC/OCOO/OFR/OGS) <yuo6@cdc.gov>
Cc: Jordan, Kody (CDC/OD/OCS) <aw85@cdc.gov>
Subject: URGENT: Grants Info Request
Importance: High

al funding remaining for the DPP grants listed below?
!

DPP

DPP



Deputy Chief Of Staff
Center for Disease Control and Prevention (CDC)
Department of Health and Human Services (HHS)
770-797-8208
ba43@cdc.gov

EXHIBIT 3

to the Declaration of Sherief Gaber

OFFICE OF THE ATTORNEY GENERAL
STATE OF ILLINOIS

KWAME RAOUL
ATTORNEY GENERAL

March 3, 2026

SENT VIA EMAIL

Michael Velchik
Christopher M. Lynch
U.S. Department of Justice
950 Pennsylvania Ave.
Washington, DC 20350
Michael.velchik@usdoj.gov
Christopher.m.lynch@usdoj.gov

Re: Deficiencies in Defendants' Discovery Responses and Rule 37(a)(1)/Local Rule 37.2 Request to Confer in *Illinois et al. v. Vought et al.*

Dear Counsel,

On behalf of Plaintiffs in this action, we are writing to request a meeting at your earliest availability, in advance of our March 4 status conference. Plaintiffs have serious concerns about defendants' compliance with the Court's February 25 order commanding defendants to produce certain categories of documents. Defendants' production is deficient in that it (1) is missing certain key documents, including documents specifically identified in the Court's order, email attachments, and certifications, and (2) is vastly over-redacted, including pervasive improper assertions of deliberative process privilege.

Missing Documents and Lack of Certification

The Court instructed defendants that "if there are no responsive documents [for a given request or demand for production], defendants should be able to promptly certify that none exist." ECF 50. Plaintiffs have not identified any documents responsive to *any* of the Court's specific demands for production, and yet, there is no certification attesting to any absences. Most notably, defendants have produced no documents responsive to the Court's first demand for documents

"explaining how plaintiffs were selected for inclusion in Attachment B to Budget Data Request 26-09." But also, Plaintiffs are unable to identify the "guidance, directives or instructions" from OMB to HHS or CDC and internal to HHS that the Court demanded (Demands # (2), (3) and (4)), even though it is clear from context that some of the communications produced likely contain such "guidance, directives or instructions" under the redactions asserting deliberative process privilege. To the extent that is the case, we believe the privilege is not applicable under the law and its assertion is inappropriate considering the Court's specific direction to produce those documents. However, if there are no responsive documents, you were obligated to produce a certification from an individual with personal knowledge who can attest to the search for relevant documents and lack of any responsive records.

Additionally, in numerous instances, defendants have produced email communications which identify attached files, but failed to produce the identified attachments – either openly, by producing a slipsheet with an unspecified privilege assertion, or *sub silentio*, by simply omitting the file without explanation. (*E.g.*, HHS-ACF Grants and Program Analysis.pptx and HHS-NIH Grants and Program Analysis.pptx, attachments for OMB-0000001; Data_Request_PH – Copy (2).xlsx, attachment to OMB-00000030; CDC_001277, attachment to CDC_001275-76; CDC_001324, spreadsheet attachment to CDC_001323; spreadsheet attachment to CDC_001330; CDC_001313, likely attachment to CDC_001310-12.) These omissions are indefensible. Defendants must produce attachments for all produced communications.

Improper Redactions and Privilege Assertions

Defendants' production, which consists of 30 pages from defendant Office of Management and Budget (OMB-00000001-30) and an additional 172 pages from defendant CDC (CDC_001264-001435), is blanketed by substantial redactions, almost entirely on the basis of deliberative process privilege. In the case of the OMB communications, almost the entire substance of *all* the produced documents is redacted. Assertion of this privilege is not only overbroad, but inappropriate given the Court's order and the centrality of agency intent and process to the question of jurisdiction at issue.

First, these redactions do not appear to cover material that satisfies the legal standard for the privilege. Withholding a document on deliberative process grounds requires both that "the document must be pre-decisional, meaning that it must be generated before the adoption of an agency policy," *Nat'l Immigrant Justice Ctr. v. United States DOJ*, 953 F.3d 503, 508 (7th Cir. 2020) (citation omitted), and that it must be "deliberative in the sense that it is actually related to the process by which policies are formulated," *Enviro Tech Int'l, Inc. v. United States EPA*, 371 F.3d 370 (7th Cir. 2004) (cleaned up). Similarly, the privilege does not extend to purely factual matters or to documents reflecting an agency's final policy decision, *id.*, or its implementation, *Ill. League of Advocs. for the Developmentally Disabled v. Quinn*, No. 13 C 1300, 2013 U.S. Dist. LEXIS 125300, 2013 WL 4734007, at *4 (N.D.Ill. Sept. 3, 2013).

Here, defendants have redacted material that clearly post-dates the agency policy at issue. By January 22, defendants were already sending emails that expressly singled out grants to the four Plaintiff States (e.g., CDC_001267-68 ("As requested, attached are the active awards for Colorado, California, Minnesota, and Illinois.")). The relevant policy targeting Plaintiff States may have been adopted even before that—but at the very least, deliberative process privilege cannot apply to any documents sent or created on or after that date. In addition, defendants have redacted material that is clearly not deliberative, such as press talking points (*see, e.g.*, CDC_001331-32), and copious material that reflects CDC's implementation of the Targeting Directive rather than OMB's formulation of it. Indeed, OMB-00000027 and CDC_001343-44 reflect detailed notes by the OMB Chief of Staff regarding what she herself called an "*Implementation Call*," but the details of the post-decisional *implementation* are all redacted.

Further, this case and the inquiry prompting this discovery centers squarely around defendants' intent in selecting Plaintiff States for retaliation in the form of funding cuts, denials, and freezes. Deliberative process privilege is not available where the government's intent is at issue: "If the plaintiff's cause of action is directed at the government's intent…it makes no sense to permit the government to use the privilege as a shield." *In re Subpoena Duces Tecum Served on the Office of the Comptroller of the Currency*, 145 F.3d 1422, 1424 (D.C. Cir. 1998). This district has also recognized an exception to the deliberative process privilege where intent is central to proving a claim. *Anderson v. Cornejo*, No. 97 C 7556, 2001 U.S. Dist. LEXIS 10312, 2001 WL 826878, at *2 (N.D. Ill. July 20, 2001) (citing cases). Here, as you are aware, Plaintiff States' complaint alleges that the policy at issue is unlawful because, *inter alia*, it was based on arbitrary political animus and formulated as an attempt to punish Plaintiff States for their sovereign policy choices about the deployment of law enforcement resources. Deliberative process privilege thus does not apply.

Moreover, "[t]he deliberative process privilege may be overcome where there is a sufficient showing of a particularized need to outweigh the reasons for confidentiality" and should be applied "as narrowly as is consistent with efficient government operation." *United States v. Farley*, 11 F.3d 1385, 1389 (7th Cir. 1993) (internal citations omitted). Plaintiffs have already shown the particularized need for these allegedly deliberative documents in their motion for expedited discovery. The Court's order also calls for additional categories of documents "explain[ing] how Plaintiffs were selected" for inclusion in Attachment B of the Budget Data Review, as well as several categories of production of "guidance, directives and instructions"—showing that the Court recognizes that these materials, even if otherwise deliberative, must be produced.

Finally, defendants have also failed to support their claim of deliberative process privilege with a formal and particularized claim from the appropriate department head, as the law requires. *See Landry v. FDIC*, 204 F.3d 1125, 1135 (D.C. Cir. 2000); *Evans v. City of Chicago*, 231 F.R.D. 302, 316 (N.D. Ill. 2005). Defendants have supplied no affidavit or declaration supporting their assertion of the privilege *at all*, much less the required affidavit from "the department head with

control over the matter" demonstrating "precise and certain reasons for preserving" confidentiality and "specifically identify[ing] and describ[ing] the documents." *Evans*, 231 F.R.D. at 316. The failure to meet this threshold requirement is fatal to defendants' invocation of deliberative process privilege across the board. *See id.*

In addition to the inappropriate claims of deliberate process privilege, defendants have inappropriately redacted as personally identifying information numerous recipients of relevant communications (e.g. OMB_00000023, which redacts *all* non-CC recipients of the email). This information—recipients of and participants in administrative agency communications—is not in any way sensitive or private information. Even if it were, PII is not a "valid privilege or immunity and, as such, this information should not be withheld or described as 'privileged.'" *Munoz v. Guevara*, No. 23 CV 3210, 2025 U.S. Dist. LEXIS 65734, 2025 WL 1029253 (N.D. Ill. Apr. 7, 2025).

Incomplete and Restricted Production of Administrative Record

We are also still waiting for a corrected production of native spreadsheet files for spreadsheets produced as PDFs with the CDC Administrative Record (CDC_00000553-573). As we noted in our February 25 and February 26, 2026 emails to you, the imaged spreadsheet has cut-off words and appears to omit portions of the document.

We also note that the administrative record was marked "restricted" on the ECF docket. Plaintiffs believe that there is no basis for restriction under Local Rule 26.2 and that the restriction was automatically designated by the designation of the documents as an "administrative record," but ask defendants to confirm that they do not allege any independent basis for the documents' restriction.

***

Plaintiff States believe there are additional deficiencies in defendants' March 2 production, as well as in the previously produced administrative record, and reserve the right to raise those issues with you at a later date.

While we are available to meet and confer at your first opportunity, we would also accept an unredacted production by 4:00PM Central Time with certification(s) as ordered by the Court. We also reserve our right, in the absence of negotiated resolution, to seek relief from the court on this matter in advance of our Wednesday status conference.

Very Truly Yours,

/s/*Katharine Roller*
Complex Litigation Counsel
115 S. LaSalle St., 35th Floor

Chicago, Illinois 60603
(773) 519-1842

Cc: Cara Hendrickson
Sarah Hunger
R. Henry Weaver
Sherief Gaber
Molly Mauck
David Moskowitz
Harald H. Kirn
Katherine Bies

EXHIBIT 4

to the Declaration of Sherief Gaber

From: Velchik, Michael (CIV)
To: Roller, Katharine; Lynch, Christopher M. (CIV); Johnson, Patrick (USAILN)
Cc: Harald Kirn; Katherine.Bies@ag.state.mn.us; David.Moskowitz@coag.gov; Hendrickson, Cara; Weaver, Henry; Gaber, Sherief; Mauck, Molly; Hunger, Sarah
Subject: EXTERNAL: RE: Illinois et al. v. Vought, 1:26-cv-01566: Discovery
Date: Tuesday, March 3, 2026 6:49:08 PM

Dear Counsel,

We write to respond to some of the issues in your letter from this morning.

1. Plaintiffs' Claim of Purported "Missing Documents and Lack of Certification"

With respect to the "certification" raised in your letter, we disagree with your understanding of the language you quote. The Court simply stated that "if there are no responsive documents, defendants should be able to promptly certify that none exist." But here, of course, Defendants produced hundreds of pages of responsive documents, so that particular comment about what might be the case in alternate circumstances is simply inapplicable to the facts here. Defendants do not understand the cited statement, which was not part of the Court's order, to upend the lack of any requirement under the Federal Rules for RFP-specific certifications. But Defendants welcome the Court's clarification if it intended otherwise.

Your letter also states that "it is clear from context that some of the communications produced likely contain [the requested] 'guidance, directives or instructions' under the redactions," and it asserts that, "[t]o the extent that is the case," the deliberative process "privilege is not applicable" or "inappropriate" to invoke. Your letter cites no example of how "context" makes "clear" that any redaction obscures such an item. Regardless, nothing in Plaintiffs' request, nor the Court's order, purported to overcome any applicable privilege. Thus, Plaintiffs effectively concede from their reading of the "context"—correctly—that Defendants discharged their responsibilities with respect to this issue.

As to the other category of documents specifically referenced in your letter, those "explaining how plaintiffs were selected for inclusion in Attachment B to Budget Data Requestion 26-09," although Defendants are under no obligation to provide any certification (as noted above), it is correct that at present, after conducting a reasonable search, Defendants are not aware of any documents responsive to that category. As noted in our cover email yesterday, Defendants are working to confirm that no additional responsive documents exist subject to a reasonable search and to confirm the reasonable comprehensiveness of their search. Should Defendants become aware of

any such documents, Defendants will supplement their production, pursuant to the Federal Rules of Civil Procedure.

Finally, with respect to your comments regarding certain attachments that were not produced, as Defendants noted in their email of March 2 at 12:57pm Eastern, "Defendants will provide a privilege log in the coming days." That privilege log will address all attachments that were withheld as privileged, as Plaintiffs know is standard practice in civil litigation. Nothing about those "omissions" are "indefensible," and Plaintiffs' inflammatory rhetoric does nothing to advance the ball.

2. Plaintiffs' Arguments Regarding Privilege

As noted above, nothing in the Court's order suggested, much less explicitly stated, that the Deliberative Process Privilege is inapplicable, nor did Plaintiffs previously so contend. Accordingly, Defendants were well-within their rights to assert that privilege to protect their privileged information.

Plaintiffs primarily rest on the plainly incorrect contention that the privilege is wholly inapplicable in this case. To start, this contention rests on a mistaken premise. Specifically, the decisions at issue in this litigation were not final until February 11, 2026, when CDC sent its termination letters to the grantees. Until that point, there was no final decision as to the nature and extent of any such terminations, and Plaintiffs' contention otherwise is mistaken.

Plaintiffs cannot avoid this conclusion by hypothesizing an earlier "directive" issued at an ever-shifting point in time by an entirely separate agency. Plaintiffs alleged that the supposed "Targeting Directive" was issued by OMB "on a date between February 1 and February 4." Compl. ¶ 39. Plaintiffs now appear to contend that "the relevant policy" was issued "by January 22," and that any subsequent Deliberative Process Privilege redactions are inappropriate because they are in some way "post-decisional." The sole basis for this argument appears to be a January 22 email chain internal to HHS and CDC that states, as Plaintiffs quote: "As requested, attached are active awards for Colorado, California, Minnesota, and Illinois." It is difficult to understand how that could establish that a final decision had been made at that point, weeks before notification had been sent to Congress, and thus render all subsequent communications post-decisional.

Regardless, such a categorical view of the Deliberative Process Privilege is both incorrect and unsupported. The relevant inquiry focuses on whether any particular discussion in the given document is prior to a decision being made *on the relevant topic*

under discussion in that portion of that document. As noted, Plaintiffs point to nothing showing that a policy was finalized by January 22. But regardless, that would not have any bearing on whether numerous other issues addressed in the various documents produced—whether relevant to this litigation or not—are predecisional as to the topics addressed in those documents. And, as the produced documents make clear, the decisionmaking process at CDC was ongoing in February, *see, e.g.*, CDC_001338, further undercutting the notion that any decision was final on January 22.

Thus, Defendants have no obligation to withdraw their privilege assertions and will not re-review their production where Plaintiffs have not identified specific claims of privilege at issue. However, should Plaintiffs wish to identify and discuss specific withholdings going forward, Defendants are happy to review any such contention and consider any such request.

Finally, as to the redactions of individual names or email addresses of government personnel, Defendants do not and did not contend that those addresses are "privileged." Defendants would be happy to provide copies of the documents without that information redacted upon entry of a suitable protective order, or could provide a list of the names of the individuals for Plaintiffs' use. Given the compressed timeline, Defendants were required to make their production before the parties could negotiate such an order, so Defendants were required to redact that information in the first instance. Notably, Plaintiffs offer no justification as to why any such information should be produced without any restriction on distribution, given the potential for harassment and harm to various government officials if their email addresses are made public.

3. The Administrative Record

As I previously noted on two occasions, we would address the issue you raised with the spreadsheet in the administrative record but were prioritizing the production of the court-ordered expedited production, which was only completed yesterday, less than 24 hours before your letter. Emails at 1:01pm 2/27 and 3:25pm 2/25.

We have since been able to confer with the Defendant agencies. The reason the agency did not include the complete spreadsheets in the AR is that the columns deleted contained privileged material. With respect to the request for a native version of the PDF in the AR, we produced 400+ pages of AI results that were added to the columns in the first tab of the spreadsheet because the information was cut off in the spreadsheet. Those results are more complete than what is in the spreadsheet. With respect to the hidden rows in subsequent tabs, those also show awards that were noticed to Congress

but not terminated, and so do not represent the final decision on termination of the 66 awards at issue.

I am happy to discuss these issues further should Plaintiffs wish.

Thanks,

Michael Velchik
(202) 860-8388

From: Velchik, Michael (CIV)
Sent: Tuesday, March 3, 2026 3:29 PM
To: 'Roller, Katharine' <Katharine.Roller@ilag.gov>; Lynch, Christopher M. (CIV) <Christopher.M.Lynch@usdoj.gov>; Johnson, Patrick (USAILN) <Patrick.Johnson2@usdoj.gov>
Cc: Harald Kirn <harald.kirn@doj.ca.gov>; Katherine.Bies@ag.state.mn.us; David.Moskowitz@coag.gov; Hendrickson, Cara <Cara.Hendrickson@ilag.gov>; Weaver, Henry <Robert.Weaver@ilag.gov>; Gaber, Sherief <Sherief.Gaber@ilag.gov>; Mauck, Molly <Molly.Mauck@ilag.gov>; Hunger, Sarah <Sarah.Hunger@ilag.gov>
Subject: RE: Illinois et al. v. Vought, 1:26-cv-01566: Discovery

Counsel,

Thank you for reaching out and bringing these concerns to our attention. We are looking into this and intend to respond in writing today. In the meantime, we're certainly willing to confer it there's anything you'd like to elaborate on; otherwise, we are soliciting our clients' views and hope to have more to share when we hear back from them.

Thanks,

Michael Velchik
(202) 860-8388

From: Roller, Katharine <Katharine.Roller@ilag.gov>
Sent: Tuesday, March 3, 2026 10:03 AM
To: Velchik, Michael (CIV) <Michael.Velchik@usdoj.gov>; Lynch, Christopher M. (CIV) <Christopher.M.Lynch@usdoj.gov>; Johnson, Patrick (USAILN) <Patrick.Johnson2@usdoj.gov>
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Subject: [EXTERNAL] Illinois et al. v. Vought, 1:26-cv-01566: Discovery

Counsel,

Please see attached correspondence identifying deficiencies in defendants' March 2 production and requesting to meet and confer regarding those deficiencies at your earliest convenience.

Regards,
Katharine

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