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UNITED STATES DISTRICT COURT  
FOR THE EASTERN DISTRICT OF CALIFORNIA

JEFFREY MAZIK,  
Plaintiff-Relator,  
v.  
KAISER PERMANENTE, INC., et al.,  
Defendants.

No. 2:19-cv-00559-DAD-JDP

SCHEDULING ORDER

Pursuant to Rule 16(b) of the Federal Rules of Civil Procedure, the court has reviewed the parties' joint status report (Doc. No. 110) and has determined that the court need not "consult[] with the parties' attorneys and any unrepresented parties at a scheduling conference," before issuing a scheduling order in this case. Fed. R. Civ. P. 16(b)(1)(B). Accordingly, the court hereby issues this scheduling order.

I. SERVICE OF PROCESS

The named defendants have been served as required by Federal Rule of Civil Procedure 5. No further service is permitted without leave of court, good cause having been shown under Federal Rule of Civil Procedure 16(b).

II. JOINER OF ADDITIONAL PARTIES / AMENDMENT OF PLEADINGS

The parties do not address the joinder of additional parties or the further amendment of pleadings.

1 No further joinder of parties or amendments to pleadings is permitted without leave of  
2 court, good cause having been shown. *See* Fed. R. Civ. P. 16(b); *Johnson v. Mammoth*  
3 *Recreations, Inc.*, 975 F.2d 27 604 (9th Cir. 1992). The parties are advised that the filing of  
4 motions and/or stipulations requesting leave to amend the pleadings does not imply good cause to  
5 modify the existing schedule. Fed. R. Civ. P. 16 (b)(4); *see also Johnson*, 975 F. 2d at 609.  
6 Moreover, any amendment requested under Federal Rule of Civil Procedure 15(a) must not be:  
7 (1) prejudicial to the opposing party; (2) the product of undue delay; (3) proposed in bad faith; or  
8 (4) futile. *See Foman v. Davis*, 371 U.S. 178, 182 (1962).

9 III. DISCOVERY PROCEDURES

10 Discovery matters that do not implicate the schedule of the case or that do not relate to  
11 sealing or redaction of documents related to dispositive motions are referred to the assigned  
12 United States Magistrate Judge, who will hear all discovery disputes subject to his or her  
13 procedures. (The assigned magistrate judge’s initials follow the district judge’s initials next to the  
14 case number.) All discovery documents must include the words “DISCOVERY MATTER” in  
15 the caption to ensure proper routing. Do not direct delivery of courtesy copies of these  
16 documents to the district judge. Counsel are directed to contact the magistrate judge’s courtroom  
17 deputy clerk to schedule discovery matters for hearing.

18 All motions to compel discovery must be noticed on the assigned magistrate judge’s  
19 calendar in accordance with the local rules of this court and the magistrate judge’s own  
20 procedures. The written ruling of the assigned magistrate judge shall be final, subject to  
21 modification by the district court only where it has been shown that the magistrate judge’s order  
22 is clearly erroneous or contrary to law. *See* 28 U.S.C. § 636(b)(1)(A). Pursuant to Local Rule  
23 303, any party may file and serve a “Request for Reconsideration by the District Court of  
24 Magistrate Judge’s Ruling.” *See* L.R. 303(c). The requesting party must file and serve any such  
25 request within fourteen (14) days of service of a written ruling. L.R. 303(b). The request must  
26 specify which portions of the ruling are clearly erroneous or contrary to law and the basis for that  
27 contention with supporting points and authorities. L.R. 303(c).

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1 In addition, the assigned magistrate judge reviews proposed discovery phase protective  
2 orders sought by the parties pursuant to Local Rule 141.1. However, requests to seal or redact in  
3 connection with dispositive motions or trial are decided by Judge Drozd and any such requests  
4 must comply with Judge Drozd’s Standing Order and Local Rules 140 and 141.

5 **IV. DISCOVERY DEADLINES**

6 **A. Rule 26(a) Initial Disclosures**

7 The parties shall serve their initial disclosures pursuant to Federal Rule of Civil Procedure  
8 Rule 26(a)(1) no later than 14 days after the date of entry of this scheduling order. Fed. R. Civ. P.  
9 26(a)(1)(C).

10 Any parties served or joined after the issuance of this scheduling order shall “make the  
11 initial disclosures within 30 days after being served or joined,” as provided by Rule 26(a)(1)(D).

12 **B. Fact Discovery**

13 All fact discovery shall be completed<sup>1</sup> no later than **July 15, 2025**, a date proposed by  
14 defendants.

15 The parties do not propose any limitations or changes to the governing provisions of the  
16 Federal Rules of Civil Procedure.

17 **C. Expert Discovery**

18 Disclosures of expert witnesses, if any, must be made pursuant to Federal Rule of Civil  
19 Procedure 26(a)(2)(A), (B) and (C), and shall include all information required thereunder. Each  
20 expert witness must be fully prepared to be examined on all subjects and opinions included in the  
21 disclosures. Failure to comply with these requirements may result in the imposition of  
22 appropriate sanctions, including the preclusion of the expert’s testimony, or of other evidence  
23 offered through the expert.

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25 <sup>1</sup> As used herein, the word “completed” means that all discovery shall have been conducted so  
26 that all depositions have been taken and any disputes relevant to discovery shall have been  
27 resolved by appropriate order if necessary and, where discovery has been ordered, the order has  
28 been obeyed. The parties are advised that motions to compel must be filed in advance of the  
discovery completion deadlines so that the court may grant effective relief within the allotted  
discovery time. A party’s failure to have a discovery dispute heard sufficiently in advance of the  
discovery cutoff may result in denial of the motion as untimely.

1 The parties shall disclose initial experts and produce reports in accordance with Federal  
2 Rule of Civil Procedure 26(a)(2) by no later than **September 4, 2025**, a date proposed by  
3 defendants. With regard to expert testimony intended solely for rebuttal, those experts shall be  
4 disclosed and reports produced in accordance with Federal Rule of Civil Procedure 26(a)(2) on or  
5 before **January 19, 2026**, a date proposed by plaintiff.

6 All expert discovery shall be completed no later than **March 6, 2026**, a date proposed by  
7 plaintiff.

8 V. MOTIONS

9 All motions, except motions for continuances, temporary restraining orders, or other  
10 emergency applications, shall be filed on or before **June 19, 2026**, a date proposed by defendants  
11 and shall be noticed for hearing before Judge Drozd on a date not more than 60 days from the  
12 date the motion is filed and on a date that is consistent with Judge Drozd's Standing Order.  
13 Counsel are directed to refer to the local rules regarding the requirements for noticing and  
14 opposing such motions on the court's regularly scheduled law and motion calendar.

15 Prior to filing a motion for summary judgment or motion for partial summary judgment  
16 (summary adjudication), the parties are ordered to meet and confer, in person or by telephone, to  
17 discuss the issues to be raised in the motion. **In addition to complying with the requirements**  
18 **of Local Rule 260, the parties must prepare a Joint Statement of Undisputed Facts, which**  
19 **identifies all relevant facts subject to agreement by all parties.** The moving party is  
20 responsible for filing the joint statement concurrently with the motion. In the notice of motion,  
21 the moving party shall certify that the parties have met and conferred as ordered above or provide  
22 a statement of good cause for the failure to do so.

23 VI. SETTLEMENT CONFERENCE

24 The undersigned requires parties to participate in a court-supervised settlement conference  
25 with a settlement judge before the action may proceed to trial. A settlement conference has not  
26 been set at this time. At any time before the final pretrial conference, the parties may file a joint  
27 request that this action be referred to a settlement judge for the setting of a settlement conference.  
28 If the parties have not participated in a court-supervised settlement conference by the time of the

1 final pretrial conference, the court will refer the action at that time to the assigned magistrate  
2 judge for the setting of a settlement conference. The parties shall contact the designated  
3 settlement conference judge's chambers to ascertain that judge's settlement conference  
4 procedures, including the procedure for submitting confidential settlement statements, which shall  
5 not be filed and will not otherwise be disclosed to the trial judge.

6 Unless otherwise permitted in advance by the court, the attorneys who will try the case  
7 shall appear at the settlement conference. Pertinent evidence to be offered at trial, documents or  
8 otherwise, should be brought to the settlement conference for presentation to the settlement judge.  
9 Of course, neither the settlement conference statements nor communications during the settlement  
10 conference with the settlement judge can be used by either party in the trial of this case.

11 Absent permission from the court, in addition to counsel who will try the case being  
12 present, the individual parties shall also be present, and in the case of corporate parties,  
13 associations or other entities, and insurance carriers, a representative executive with unrestricted  
14 authority to discuss, consider, propose and agree, or disagree, to any settlement proposal or offer  
15 shall also be present. If for any reason the representative with unlimited authority cannot attend,  
16 such a person must be available by phone or video throughout the conference. In other words,  
17 having settlement authority "up to a certain amount" is not acceptable.

## 18 VII. FINAL PRETRIAL CONFERENCE

19 The final pretrial conference is set for **March 23, 2027, at 1:30 p.m.** before District Court  
20 Judge Dale A. Drozd by Zoom, a date proposed by defendants. Parties will receive a Zoom ID  
21 number and password for the final pretrial conference by email from Judge Drozd's Courtroom  
22 Deputy Pete Buzo (PBuzo@caed.uscourts.gov). Any other interested parties or members of the  
23 public may access the conference telephonically by dialing 888-557-8511 and using access code  
24 9683466, at the time of the conference. Because several matters may be set for the same  
25 afternoon, the parties will be notified in advance of the conference at what specific time the court  
26 anticipates calling their case so they can join the Zoom at that time.

27 The parties are directed to file a joint pretrial statement, carefully prepared and executed  
28 by all counsel, that complies with the requirements of this Local Rule 281 and Judge Drozd's

1 Standing Order. Counsel shall also email a copy of the joint pretrial statement in Word format to  
2 Judge Drozd's chambers at dadorders@caed.uscourts.gov.

3 The parties' attention is directed to Local Rules 281 and 282. This court will insist upon  
4 strict compliance with these rules. At the pretrial conference, the court will set deadlines to file  
5 trial documents, including motions *in limine*, trial briefs, and proposed jury *voir dire*, instructions,  
6 and verdict forms (where applicable).

7 **VIII. JURY TRIAL**

8 A jury trial is set for **July 19, 2027 at 9:00 a.m.** in Courtroom 4 before District Court  
9 Judge Dale A. Drozd, a date proposed by defendants. The parties have not provided an estimate  
10 of the number of court days anticipated for the trial of this case.

11 **IX. REQUEST FOR BIFURCATION, APPOINTMENT OF SPECIAL MASTER, OR**  
12 **OTHER TECHNIQUES TO SHORTEN TRIAL**

13 The parties have not made any such requests at this time.

14 **X. RELATED MATTERS PENDING**

15 The parties have not alerted the court to any related litigation.

16 **XI. OBJECTIONS AND MODIFICATIONS TO THE SCHEDULING ORDER**

17 **This case schedule will become final without further order of the court unless**  
18 **objections are filed within fourteen (14) days of the entry of this order.** The schedule, once  
19 final, shall not be modified except by leave of court upon showing of good cause. The assigned  
20 magistrate judge is authorized to modify only the discovery dates to the extent any such  
21 modification does not impact the balance of the schedule of the case.

22 The parties are reminded that pursuant to Rule 16(b) of the Federal Rules of Civil  
23 Procedure, no stipulations extending scheduling requirements or modifying applicable rules are  
24 effective until and unless the court approves them. Agreement of the parties by stipulation alone  
25 does not constitute good cause. Any request or stipulation to modify this scheduling order must  
26 set forth:

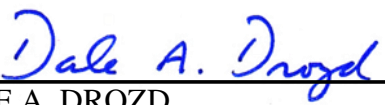
- 27 (1) the existing due date or hearing date as well as the discovery cutoff date, the last  
28 date for hearing motions, the final pretrial conference date, and the trial date;

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- (2) whether there have been prior requests for extensions, and whether these were granted or denied by the court; and
- (3) specific, concrete reasons supporting good cause for granting of the extension. For example, if the reason for the requested extension is that it “will promote settlement,” the requesting party or parties must indicate the status of ongoing negotiations, i.e., have written proposals been exchanged; is counsel in the process of reviewing a draft settlement agreement; has a mediator been selected.

IT IS SO ORDERED.

Dated: August 22, 2024

  
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DALE A. DROZD  
UNITED STATES DISTRICT JUDGE