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**UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF CALIFORNIA**

JEFFREY MAZIK,

NO. 2:19-CV-00559-DAD-KJN

Plaintiff,

ORDER SETTING STATUS (PRETRIAL
SCHEDULING) CONFERENCE

vs.

**KAISER FOUNDATION HEALTH PLAN,
INC. , ET AL.,**

Defendant.

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This action has been assigned to the Honorable Dale A. Drozd. As provided by Rule 16 of the Federal Rules of Civil Procedure and Local Rule 240, IT IS HEREBY ORDERED THAT:

1. A Status (Pretrial Scheduling) Conference is set for March 7, 2023 at 01:30 PM before Judge Drozd, to be held by Zoom only. Parties will receive a Zoom ID number and password for the conference by email from Judge Drozd’s Courtroom Deputy Pete Buzo (PBuzo@caed.uscourts.gov). All parties to the action shall appear by Zoom at the Status Conference through counsel or on their own behalf if acting without counsel. Any other interested parties or members of the public may access the conference telephonically by dialing 888-557-8511 and using access code 9683466, at the time of the conference. Because several matters may be set for status conferences of hearings on the same afternoon, the parties will be notified in advance of the conference at what specific time the court anticipates calling their case so they can join the Zoom at that time.

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1 2. Requests for continuance of status conferences are not favored and will not be granted
2 in the absence of a true emergency and, in any event, will not be entertained unless made in writing at
3 least five (5) days prior to the scheduled conference.

4 3. Plaintiff(s) shall complete service of process on all parties within ninety (90) days of the
5 date of the filing of the complaint, to allow the court to comply with Federal Rule of Civil Procedure 16(b).

6 4. Concurrently with the service of process, or as soon thereafter as possible, plaintiff(s) shall
7 serve upon each of the parties named in the complaint, and upon all parties subsequently joined, a copy
8 of this order, and shall file with the Clerk of the Court a certificate reflecting such service. Any party
9 who impleads a third-party defendant shall serve upon that party a copy of this order and shall file with
10 the Clerk of the Court a certificate reflecting such service.

11 5. In the event this action was originally filed in a state court and was thereafter removed to
12 this court, the removing party or parties shall, immediately following such removal, serve upon each of
13 the other parties named in the complaint, and upon all parties subsequently joined, a copy of this order
14 and shall file with the Clerk of the Court a certificate reflecting such service.

15 6. At least twenty-eight (28) calendar days before the Status Conference is held, parties
16 shall confer as contemplated by Federal Rule of Civil Procedure 26 and Local Rule 240(b). The
17 parties shall submit, at least fourteen (14) days prior to the Status Conference, a Joint Status Report
18 that includes the Rule 26(f) discovery plan, with all named parties participating in the preparation
19 and completion of the report. The status report shall address the following matters:

- 20 a. a brief summary of the claims and legal theories under which recovery is sought or
- 21 liability is denied;
- 22 b. status of service upon all defendants and cross-defendants;
- 23 c. possible joinder of additional parties;
- 24 d. contemplated amendments to the pleadings, including to simplify or clarify the issues
- 25 and eliminate previous claims and defenses;
- 26 e. the statutory bases for jurisdiction and venue;
- 27 f. anticipated discovery and the scheduling of discovery, including:

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- i. what changes, if any, should be made in the timing, form, or requirement for disclosures under Rule 26(a), including a statement as to when disclosures under Rule 26(a)(1) were made or will be made, and whether further discovery conferences should be held;
 - ii. the subjects on which discovery may be needed, when discovery should be completed, and whether discovery should be conducted in phases;
 - iii. what changes, if any, should be made in the limitations on discovery imposed under the Civil Rules and what other limitations, if any, should be imposed;
 - iv. the timing of the disclosure of expert witnesses and information required by Rule 26(a)(2); and
 - v. proposed dates for discovery cut-off.
- g. contemplated dispositive or other motions and a proposed date by which all non-discovery motions shall be heard;
 - h. methods that can be used from the outset to avoid unnecessary proof and cumulative evidence, and anticipated limitations or restrictions on the use of testimony under Federal Rule of Evidence 702;
 - i. a proposed date for final pretrial conference;
 - j. a proposed date for trial, estimated number of days of trial, and whether any party has demanded a jury;
 - k. appropriateness of special procedures such as reference to a special master or agreement to try the matter before the assigned magistrate judge pursuant to 28 U.S.C. § 636(c);
 - l. proposed modification of standard pretrial procedures because of the simplicity or complexity of the case;
 - m. whether the case is related to any other case pending in this district, including the bankruptcy court of this district;

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- 1 n. optimal timing and method for settlement discussions, including whether a court-convened
2 settlement conference should be scheduled, whether in the case of a jury trial the parties
3 will stipulate to the trial judge acting as a settlement judge, and the parties' positions with
4 respect to Voluntary Dispute Resolution (VDRP) as required by Local Rule 271(d); and
5 o. any other matters that may be conducive to the just and expeditious disposition of the case.

6 7. The court, upon review of the joint status report and following the status conference, will
7 issue a scheduling order governing the future course of the litigation. Counsel are directed to read that
8 order carefully once it is issued. Requests to modify or vacate any date set forth in the order will not be
9 favored and will not be granted absent good cause.

10 8. In the extraordinary event the parties are not able to file a joint status report, each party
11 must file an individual status report and attach a declaration setting forth, in detail, the extraordinary
12 circumstances that prevented the parties from filing a joint status report.

13 9. Any non-governmental corporate party to an action in this court shall file a statement
14 identifying all its parent corporations and listing any publicly held company that owns (10%) or more of
15 the party's stock. Plaintiff(s) shall file the statement not later than fourteen (14) days after filing the
16 complaint, and defendant(s) shall file the statement with the initial pleading(s) filed in the court. The
17 parties shall supplement the statement within a reasonable time of any change in the information
18 required by this paragraph.

19 10. Counsel are reminded of their continuing duty as provided by Local Rule 160 to
20 immediately notify the courtroom deputy and chambers of any settlement or other disposition of the
21 case. *See also* Local Rule 272.

22 DATED: October 26, 2022



DALE A. DROZD
U.S. DISTRICT COURT JUDGE