

UNITED STATES DISTRICT COURT
WESTERN DISTRICT OF KENTUCKY
LOUISVILLE DIVISION

ESTATE OF JOANNE BARROWS, SUSAN
HAGOOD, SHARON MERKLEY, LORRAINE
KOHL, and DOLLY BALANI, individually and on
behalf of all others similarly situated,

Plaintiffs,

v.

HUMANA INC.,

Defendant.

Civil Action No. 3:23-cv-00654-RGJ-CHL

JOINT STATUS REPORT

Plaintiffs the Estate of Joanne Barrows, Susan Hagood, Sharon Merkley, Lorraine Kohl, and Dolly Balani (together, “Plaintiffs”) and Defendant Humana Inc. (“Defendant”) (collectively, the “Parties”) respectfully submit the following joint status report pursuant to the Court’s October 10, 2025 Scheduling Order (ECF No. 91). This joint status report reflects case developments since the last joint status report, filed on November 24, 2025 (ECF No. 103).

1. Written Discovery.

a. On December 5, 2025, Plaintiffs served responses and objections to Defendant’s first requests for production, and Plaintiffs the Estate of Barrows, Merkley, Kohl, and Balani each served responses and objections to Defendant’s first interrogatories. The Parties have met and conferred regarding these responses and objections.

b. Plaintiff Hagood is experiencing medical issues; the Parties have agreed to extensions for her responses and objections to Defendant’s interrogatories, which are now due to be served on January 23, 2026.

c. On December 12, 2025, Defendant served its responses and objections to Plaintiffs' first requests for production and interrogatories.

2. Confidentiality Stipulation. On December 30, 2025, the Parties reached agreement on and executed a stipulation governing the protection of confidential information in this case.

3. Productions. Defendant made its first production of documents on December 31, 2025, and a second production on January 7, 2026. Defendant plans to continue making further productions on a rolling basis.

The Parties currently remain on track to meet the current deadlines set forth in the Court's Scheduling Order.

Dated: January 8, 2026

Respectfully submitted,

/s/ Michael A. Boelter (w/ permission)

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